

23365  
**ORIGINAL**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RITZ CAMERA CENTERS, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 09-10617 (MFW)

Related to Docket Nos. 4, 6, 7, 8, 9, 10, 11, 12, 35, 36, 37,  
38, 39, 40, 44 and 45

**NOTICE OF FIRST-DAY MOTIONS FILED AND  
ORDERS ENTERED PURSUANT TO DEL BANKR. L. R. 9013-1(m)(iv)**

To: (i) the Office of the United States Trustee; (ii) the Office of the United States Attorney for the District of Delaware; (iii) the Internal Revenue Service; (iv) the Debtor's thirty (30) largest unsecured creditors; (v) counsel to the Agent for the Debtor's Prepetition Secured Lenders; (vi) all parties that have requested notice pursuant to Federal Rule of Bankruptcy Procedure 2002; and (vii) all parties whose rights are affected by such motions.

**PLEASE TAKE NOTICE** that on February 22, 2009, the above-captioned debtor and debtor in possession (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the Clerk of the United States Bankruptcy Court for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that the Debtor presented motions (collectively, the "First-Day Motions") at a hearing before The Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware on February 24, 2009 at 12:00 p.m. The Bankruptcy Court entered relief on the following First-Day Motions and the orders thereon:

A. Motion for an Order Appointing Kurtzman Carson Consultants LLC as the Official Claims and Noticing Agent and to Provide Other Essential Services to the Debtor (Docket No. 4); and the signed Order Appointing Kurtzman Carson Consultants LLC as the Official Claims and Noticing Agent and to Provide Other Essential Services to the Debtor (Docket No. 35);

RECEIVED  
U.S. BANKRUPTCY COURT  
DISTRICT OF DELAWARE  
2009 MAR -2 PM 12:22

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 6025.

DKT. NO. 54  
DT. FILED 2/25/09

B. Motion for an Order (i) Authorizing Payment of Prepetition Wages, Compensation, Employee Benefits, Expenses Reimbursements and Related Items, and the Continuation of Certain Employment Policies in the Ordinary Course, and (ii) Authorizing and Directing Applicable Banks to Honor and Pay all Checks and Payment Requests With Respect Thereto (Docket No. 6); and the signed Order (i) Authorizing Payment of Prepetition Wages, Compensation, Employee Benefits, Expenses Reimbursements and Related Items, and the Continuation of Certain Employment Policies in the Ordinary Course, and (ii) Authorizing and Directing Applicable Banks to Honor and Pay all Checks and Payment Requests With Respect Thereto (Docket No. 36);

C. Motion for an Order Authorizing the Debtor to Continue to Honor Customer Programs and Practices (Docket No. 7); and the signed Order Authorizing the Debtor to Continue to Honor Customer Programs and Practices (Docket No. 38);

D. Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition Shipping Charges and (II) Granting Certain Related Relief (Docket No. 8); and the signed Order (I) Authorizing the Payment of Certain Prepetition Shipping Charges and (II) Granting Certain Related Relief (Docket No. 40);

E. Motion for an Order Authorizing the Debtor to Pay Prepetition Sales Taxes and Related Obligations (Docket No. 9); and the signed Order Authorizing the Debtor to Pay Prepetition Sales Taxes and Related Obligations (Docket No. 39);

F. Motion for Interim and Final Orders Pursuant to Section 366 of the Bankruptcy Code (i) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (ii) Deeming Utility Providers Adequately Assured of Payment for Future Utility Services, and (iii) Establishing Procedures for Determining the Adequate Assurance of Payment (Docket No. 10); and the signed Interim Order Pursuant to Section 366 of the Bankruptcy Code (i) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (ii) Deeming Utility Providers Adequately Assured of Payment for Future Utility Services, and (iii) Establishing Procedures for Determining the Adequate Assurance of Payment (Docket No. 37);

G. Motion for an Order (A) Authorizing Debtor to Continue Use of Its Centralized Cash Management System, Existing Bank Accounts and Business Forms, and (B) Waiving on an Interim Basis, the Deposit and Investment Requirements of Section 345 of the Bankruptcy Code (Docket No. 11); and the signed Order (A) Authorizing Debtor to Continue Use of Its Centralized Cash Management System, Existing Bank Accounts and Business Forms, and (B) Waiving on an Interim Basis, the Deposit and Investment Requirements of Section 345 of the Bankruptcy Code (Docket No. 44); and


H. Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363 and 364 of the Bankruptcy Code and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (A) Authorizing Postpetition Financing and Granting Security Interests and Superpriority Administrative Expense Status; (B) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; (C) Authorizing Debtor to Enter into Agreements with Wachovia Bank, National Association, as Agent; and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 (Docket No. 12); and the signed Order (A) Authorizing Debtors to Obtain Interim

Post-Petition Financing and Granting Security Interests and Superpriority Administrative Expense Status Pursuant to 11 U.S.C. §§ 105 and 364(c); (B) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; (C) Authorizing Debtor to Enter into Agreements with Wachovia Bank, National Association, as Agent; and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 (Docket No. 45).

Dated: February 25, 2009

**COLE, SCHOTZ, MEISEL,  
FORMAN & LEONARD, P.A.**

By:

  
Norman L. Pernick (No. 2290)  
Karen M. McKinley (No. 4372)  
1000 N. West Street, Suite 1200  
Wilmington, DE 19801  
(302) 295-4829  
(302) 652-3117 (fax)

-and-

Irving E. Walker, Esquire  
Gary Leibowitz, Esquire  
G. David Dean, Esquire  
300 East Lombard Street, Suite 2000  
Baltimore, MD 21202  
(410) 230-0660  
(410) 230-0667 (fax)

-and-

Mark J. Politan, Esquire  
Court Plaza North  
25 Main Street  
Hackensack, NJ 07601  
(201) 489-3000  
(201) 678-6303 (fax)

*Proposed Counsel for Debtor  
and Debtor in Possession*

**File a Notice:**

09-10617-MFW Ritz Camera Centers, Inc.

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: MFW

Case Flag: PlnDue, DsclsDue,  
MEGA, CLMSAGNT, LeadSC

**U.S. Bankruptcy Court**

**District of Delaware**

Notice of Electronic Filing

The following transaction was received from Karen M. McKinley entered on 2/25/2009 at 5:36 PM EST and filed on 2/25/2009

**Case Name:** Ritz Camera Centers, Inc.

**Case Number:** 09-10617-MFW

**Document Number:** 54

**Docket Text:**

Notice of Service (*Notice of First-Day Motions Filed and Orders Entered Pursuant to Del. Bankr. L.R. 9013-1 (m)(iv)*) (related document(s)[4], [6], [7], [8], [9], [10], [11], [12], [35], [36], [37], [38], [39], [40], [44], [45]) Filed by Ritz Camera Centers, Inc.. (McKinley, Karen)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pvr\Desktop\EFilings\RITZ CAMERA CENTERS, INC\5368892\Notice of 1st day motions and orders.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=2/25/2009] [FileNumber=6995271-0]  
[56929943af6fde2492d1e599597e053663648860c237d75b225d4a17ac7dffc27a16  
5b6448bd70ee9dd6bdb3f246f8c24fb1f5e8b56c506264d6365673cf990a]]

**09-10617-MFW Notice will be electronically mailed to:**

Karen C Bifferato on behalf of Creditor Inland American Real Estate Trust, Inc.  
kbifferato@cblh.com

Dustin Parker Branch on behalf of Creditor Passco Real Estate Enterprises, Inc.  
dustin.branch@kattenlaw.com, carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com

Andrew S. Conway on behalf of Creditor Taubman Landlords  
Aconway@taubman.com

Niclas A. Ferland on behalf of Creditor Westfield, LLC and Certain Affiliates  
niclas.ferland@leclairryan.com

William A. Hazeltine on behalf of Creditor MegaPath, Inc.  
Bankruptcy001@sha-llc.com