

REINSTATEMENT

Entity ID # 25173 Name: BTMU Funding Corporation

REVOKED 8/28/13

- Domestic Business Corporation
- Professional Business Corporation
- Foreign Business Corporation
- Domestic or Foreign Non-Profit Corporation
- Domestic or Foreign Limited Liability Company

10:35 AM

FILED

DEC 11 2015

By 263080

KM

- Annual Reports 3@50.00
- Change of Agent Form
- Change of Registered/Resident Office Form
- Good Standing from the RI Division of Taxation
- Penalties 3@50.00
- Legislative Act
- Other: _____

FD # 25173



STATE OF RHODE ISLAND AND
PROVIDENCE PLANTATIONS
DEPARTMENT OF ADMINISTRATION
DIVISION OF TAXATION
ONE CAPITOL HILL
PROVIDENCE, RI 02908

ANN GILL
C/O MUFG UNION BANK
455 S FIGUEROA ST, 14TH FL
LOS ANGELES, CA 90071

LETTER OF GOOD STANDING

It appears from our records that **BTMU FUNDING CORPORATION** has filed all the required returns due for this letter of good standing and paid all known tax liabilities as of this date. **BTMU FUNDING CORPORATION** is in good standing with the Rhode Island Division of Taxation as of **11/25/2015**. This letter of good standing is expressly conditional and may be based upon unaudited returns, subject to future audit.

This Letter of Good Standing does not cover any violation of chapter 20 of Title 44 that has occurred within the last thirty (30) days and any resulting assessments and/or license suspension which have not yet issued from the Division for such violation(s). Any subsequent application for a license or permit may be denied in accordance with R.I. Gen. Laws § 44-20-4.1.

This letter is issued pursuant to the request of the above named corporation for the purpose of:

REINSTATEMENT OF REVOKED CORPORATE CHARTER

This letter of good standing is valid only for the specific reason listed above, and is not valid for any other reason(s).

Very truly yours,

A handwritten signature in black ink, appearing to read "David M. Sullivan".

David M. Sullivan
Tax Administrator

A handwritten signature in black ink, appearing to read "Marc R. Levasseur".

Marc R. Levasseur,
Supervising Revenue Officer
Compliance and Collections

48384045:10860517
DLN: 0431134001

2015 DEC 11 AM 10:35

RECEIVED
DIVISION OF TAXATION
DEC 11 2015