

**Accardo Law Offices, LLP**

311 Angell Street  
Providence, Rhode Island 02906  
(401) 421-5100  
(401) 621-8885: Fax

**Leonard Accardo, Jr.**  
**Ericka L. Levesque\***  
of counsel:  
**Stefanie D. Howell\***

January 5, 2017

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R.I. SUPERIOR COURT  
STATE  
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TO CREDITORS AND OTHER PARTIES IN INTEREST:

Re: Weingeroff Enterprises, Inc.  
P.C.-2016-5929

On December 27, 2016, the Rhode Island Superior Court sitting in Providence County entered an Order appointing the undersigned Temporary Receiver of the assets of Weingeroff Enterprises, Inc. ("WEI").

The Temporary Receiver is an Officer of the Court, appointed to represent the interests of all creditors and parties in interest. Our office does not and has not represented WEI or its equity holders. The Temporary Receiver has been appointed as a neutral, impartial Receiver, for the purpose of stabilizing the financial affairs of WEI, continuing its business operations, and, subject to Court approval, after notice to all creditors, marketing and selling the business and assets for the highest value, in order to maximize recovery for creditors.

Preliminarily, it appears that WEI has secured creditor debt of approximately \$4,804,195.00, and has unsecured debt of approximately \$225,202.58.

In connection with the Receivership, as set forth in Paragraph 6 of the enclosed Order Appointing Temporary Receiver, all creditors are enjoined and stayed from taking any action to enforce their claims against WEI and/or its assets.

No claims will be approved and no distribution to creditors will take place without notice to all creditors and other parties in interest who file a Proof of Claim with the Temporary Receiver, after a Hearing thereon before the Rhode Island Superior Court.

In order that your interests be protected and that you make sure that you receive notice of all appropriate court filings in connection with this case, I am taking the liberty of enclosing a Proof of Claim form which I suggest that you complete, execute before a Notary Public, and return to me at the earliest possible date. Please be advised that the Court will set a deadline for the filing of your Proof of Claim upon appointment of the Permanent Receiver.

INTERESTED PARTIES

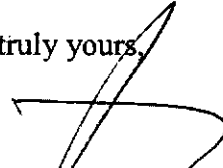
January 5, 2017

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As indicated in the enclosed Order Appointing Temporary Receiver, the Rhode Island Superior Court has scheduled a Hearing on continuation of the undersigned as Permanent Receiver, for 9:30 a.m. on January 17, 2017. Creditors and other interested parties are welcome to attend, but are not required to do so.

If you have any questions regarding any aspect of the foregoing, please feel free to contact the undersigned.

Very truly yours,



Leonard Accardo, Jr.  
Temporary Receiver of  
Weingeroff Enterprises, Inc.

Enclosures

STATE OF RHODE ISLAND  
PROVIDENCE, SC.

SUPERIOR COURT

RENEE A. R. EVANGELISTA,  
as and only as Trustee of  
The Jolie L. Weingeroff Irrevocable Trust - 2010

*Petitioner*

vs.

C.A. No. PC-2016-5929

WEINGEROFF ENTERPRISES, INC.

*Respondent*

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**ORDER APPOINTING TEMPORARY RECEIVER**

This cause came on to be heard upon the Plaintiff's Petition for Appointment of a Receiver and, upon consideration thereof, it is hereby

**ORDERED, ADJUDGED AND DECREED**

1. That Leonard Accardo, Jr. of Providence, Rhode Island be and hereby is appointed Temporary Receiver (the "Receiver") of the Defendant.
2. That said Receiver shall, no later than five (5) days from the date hereof, file a bond in the sum of \$10,000.00 with any surety company authorized to do business in the State of Rhode Island as surety thereon, conditioned that the Receiver will well and truly perform the duties of said office and duly account for all monies and property which may come into the Receiver's hands and abide by and perform all things which the Receiver will be directed to do by this Court.
3. That said Receiver is authorized to take possession and charge of the property and assets of the Defendant, to collect the debts and property belonging to it and to preserve the same until further order of this Court.
4. That said Receiver is authorized until further Order of this Court, in the Receiver's discretion and as said Receiver deems appropriate and advisable, to conduct the business of said Defendant, to borrow money from time to time, to purchase for cash or upon credit, merchandise, materials and other property, to engage appraisers and/or employees and assistants, clerical or otherwise, and to do and perform or cause to be done and performed all other acts and things as are appropriate in the premises.

SUPERIOR COURT  
FILED  
HENRY S. KINCH, JR.  
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5. That, pursuant to and in compliance with Rhode Island Supreme Court Executive Order No. 95-01, this Court finds that the designation of the aforescribed person for appointment as Receiver herein is warranted and required because of the Receiver's specialized expertise and experience in operating businesses in Receivership and in administrating non-routine Receiverships which involve unusual or complex legal, financial, or business issues.

6. That the commencement, prosecution, or continuance of the prosecution, of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Defendant or any of its property, in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of said Defendant, or the taking or attempting to take into possession any property in the possession of the Defendant or of which the Defendant has the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with Defendant, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to Defendant, by any public utility, without prior approval thereof from this Honorable Court, in which connection said Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

7. That a Citation be issued to said Defendant, returnable to the Kent Superior Court sitting at Warwick, Rhode Island on **January 17, 2017 at 9:30 a.m.**, at which time and place this cause is set down for Hearing on the prayer for the Appointment of a Permanent Receiver; that the Clerk of this Court shall give Notice of the pendency of the Petition herein by publishing this Order Appointing Temporary Receiver once in The Providence Journal on or before January 3, 2017 so long as the Receiver's Bond has been filed, and the Receiver shall give further notice by mailing, on or before January 10, 2017, a copy of said Order Appointing Temporary Receiver to each of Defendant's creditors and stockholders whose address is known or may become known to the Receiver.

8. This Order is entered by virtue of and pursuant to this Court's equity powers and pursuant to its powers as authorized by the laws and statutes of the State of Rhode Island.

ENTERED as an Order of this Court this 27<sup>th</sup> day of December, 2016.

BY ORDER:

  
\_\_\_\_\_  
Associate Justice Brian Stern

ENTER:

  
\_\_\_\_\_  
Clerk, Superior Court

STATE OF RHODE ISLAND  
KENT, SC.

SUPERIOR COURT

RENEE A. R. EVANGELISTA,  
as and only as Trustee of  
The Jolie L. Weingeroff Irrevocable Trust - 2010  
*Petitioner*

vs.

C.A. No. PC-2016-5929

WEINGEROFF ENTERPRISES, INC.  
*Respondent*

**RECEIVERSHIP PROOF OF CLAIM FORM**

I, \_\_\_\_\_, being duly sworn, depose and say:

*(Check a, b or c)*

a. \_\_\_\_\_ (INDIVIDUAL) I am the claimant herein.

b. \_\_\_\_\_ (PARTNERSHIP) I am a partner of \_\_\_\_\_ which is the claimant herein.

c. \_\_\_\_\_ (CORPORATION) I am an officer, to wit, \_\_\_\_\_ (title), of \_\_\_\_\_ (name of corporation) which is the claimant herein.

The full address of the claimant is \_\_\_\_\_  
(complete address, including zip code).

That on December 27, 2016, **Weingeroff Enterprises, Inc.**, lately doing business at One Weingeroff Boulevard, Cranston, RI 02910, did owe and still does owe the claimant a balance of \$ \_\_\_\_\_, a statement of which account is attached hereto.

**(Please attach all invoices, contracts and other documents in support of your claim.)**

That such account is just, true and correct, and said balance is now due claimant from debtor.

That no part thereof has been paid or satisfied, and that there are no set-offs, or counterclaims thereto, to the knowledge or belief of deponent and that no security exists for said debt.

That the attorneys named on this Proof of Claim are hereby made and constituted attorneys for all purposes whatsoever in connection with this claim with full power of substitution (if an attorney is filing for you).

\_\_\_\_\_  
(Signature of Claimant)

STATE OF \_\_\_\_\_  
COUNTY OF \_\_\_\_\_

Subscribed and sworn to before me on this \_\_\_\_\_ day of \_\_\_\_\_ 2017.

\_\_\_\_\_  
Notary Public  
My Commission Expires: \_\_\_\_\_