

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS Office of the Secretary of State Matthew A. Brown, Secretary of State

Corporations Divisio 100 North Main Stre. Providence, RI 02903-133 401.222.304

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR

rreasurer, Receiver or Trustee

28837 American Premier Underwriters, Inc. 28837 American Premier Underwriters, Inc. 28837 One East Fourth Street, 8th Floor 4 Business Prome Agents 5 State of Incorporation PENNSYLVANIA 5 State of Incorporation PENNSYLVANIA 6 StC 8888 29 Annual PENNSYLVANIA 8 NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) 29 Annual President Name Carl H. Lindner III 20 Street Address One East Fourth Street 20 One East Fourth Street 20 Cincinnati 20 One East Fourth Street 21 Street Address One East Fourth Street 22 Street Address One East Fourth Street 23 Street Address One East Fourth Street 24 As 202 25 Street Address One East Fourth Street 26 Cincinnati 27 One East Fourth Street 27 Cincinnati 28 Street Address One East Fourth Street 28 Street Address One East Fourth Street 29 One East Fourth Street 38 Street Address One East Fourth Street 39 Street Address One East Fourth Street 30 One East Fourth Street 45 One East Fourth Street 50 One East Fourth S	1. Corporate ID No.	2. Name of Corp.	oration			
One East Fourth Street, 8th Floor Insurance Prompts Street, 8th Floor	·	American				
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5. Succe of Incorporation Fig. Space of The Space of Spa	1 Rusinger Phone No.	t, 8th Floor		Cincinnati		I -
### HOUNG COMPANY NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) Mane least Fourth Street OH 245202 Treathers found the street of Business Gamducted in Ribode Education OH 250 April 10 April	513-579-2171		5. State of Incorporation		Un	45202
NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTA CHMENT) X FILL IN SPACES BEFORE USING ATTA CHMEN are federed Name James E. Evans State			PENNSYLVANIA	1		
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State OH Address One East Fourth Street OH A5202 City Cincinnati OH A5202 City Cincinnati OH A5202 City Cincinnati OH A5202 City Cincinnati OH A5202 City Cincinnati OH A5202 City Cincinnati OH A5202 City Cincinnati OH A5202 City Cincinnati OH A5202 City Cincinnati OH A5202 City Cincinnati OH A5202 City Cincinnati OH A5202 Street Address One East Fourth Street City Cincinnati OH A5202 C			,		N SPACES BEFORE US	ING ATTACHMENT
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Director Name Carl H. Lindner Street Address One East Fourth Street State Street Address One East Fourth Street State	cctor Name	.J	43202	Cincinnati	ľ '	1 '
Street Address One East Fourth Street Bufort SC 2Ip 29902 Cincinnati OH 45202 SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) ISSUED SHARES BUFORIZED SHARES SUED SHARES BUFOR SHARES Par Value Number of Shares Class/Series Par Value O0,000,000 COMM \$1.00 PAR VALUE, 23,090,274 PREF NO PAR VALUE 47,000,000	Iliam W. Verity					
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2-17-05 File Date 10381. Check No. FOR SECRETARY OF STATE USE ONLY Under penalty of perjury, I declare and affirm that I have examined this repor including appraccompanying schedules and statements, and that all statemen

Signature of Officer

Thomas E. Mischell Print or Type Name of Officer

Senior Vice President-Taxes Tide of Office

<u>Name</u>

<u>Title</u>

Office Address

Carl H. Lindner

Director

One East Fourth Street

Cincinnati, OH 45202

Carl H. Lindner III

Director

One East Fourth Street

Cincinnati, OH 45202

S. Craig Lindner

Director

One East Fourth Street

Cincinnati, OH 45202

Theodore H. Emmerich

Director

Retired

James E. Evans

Director -

One East Fourth Street

Cincinnati, OH 45202

Terry S. Jacobs

Director

100 E. RiverCenter Blvd, 9th FI

Covington, KY 41011

William A. Shutzer

Director

399 Park Avenue

New York, NY 10022

William W. Verity

Director

1103 Bay Street

Beaufort, SC 29902

William R. Martin

Director

Retired

Carl H. Lindner

Chairman and Chief Executive Officer

One East Fourth Street Cincinnati, OH 45202

Carl H. Lindner III

Co-President

One East Fourth Street

Cincinnati, OH 45202

S. Craig Lindner

Co-President

One East Fourth Street

James E. Evans

Senior Vice President and General Counsel Cincinnati, OH 45202

One East Fourth Street Cincinnati, OH 45202

Keith A. Jensen

Senior Vice President

250 East Fifth Street Cincinnati, OH 45202

Thomas E. Mischell

Senior Vice President-Taxes

One East Fourth Street Cincinnati, OH 45202

Fred J. Runk

Senior Vice President and

Treasurer

One East Fourth Street Cincinnati, OH 45202

Ma	•	
<u>Name</u>	<u>Title</u>	Office Address
Kathleen J. Brown	Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202
James C. Kennedy	Vice President, Deputy General Counsel and Secretary	One East Fourth Street Cincinnati, OH 45202
Julie J. Murphy	Vice President & Chief Information Officer	580 Walnut Street Cincinnati, OH 45202
Vito C. Peraino	Vice President	49 East Fourth Street Cincinnati, OH 45202
Robert H. Ruffing	Vice President and Controller	One East Fourth Street Cincinnati, OH 45202
Anne N. Watson	Vice President	580 Walnut Street Cincinnati, OH 45202
H. Kim Baird	Assistant Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202
Joseph D. Sfelzer	Vice President	One East Fourth Street Cincinnati, OH 45202
Karl J. Grafe	Vice President, Asst. General Counsel & Asst. Secretary	One East Fourth Street Cincinnati, OH 45202
Jenifer L. Enslen	Assistant Controller	One East Fourth Street Cincinnati, OH 45202

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STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS Office of the Secretary of State

Matthew A. Brown. Secretary of State

Corporations Division 100 North Main Stre Providence, RI 02903-13.

•	no n				401.222.	
PROFIT CORI	PORATION A	ANNUAL REPOR	RT FOR THE YEA	AR 2004	1	
- 1 mig reriou: january	I - March I •	Filing Fee: \$50.00				
(FORM MUST BE TYPED OF	R PRINTED IN BLACK)					
1. Corporate ID No.	2 Name of Corpo	oration				
25837	American Pre	emier Underwriters, Inc.				
3. Street Address Principal Bus	siness Office	enderwindere, me.	City			
One East Fourth St	reet, 8th Floor		Cincinnati	State	Zip	
4. Business Phone No.		5. State of Incorporation		OH	45202	
513-579-2171		PENNSYLVANIA			6. SIC Code	
7. Brief Description of the Cha HOLDING COMPAN	racter of Business Conduct Y	ed in Rhode Island			8888	
8. NAMES AND ADDRE	SSES OF THE OFFIC	ERS: ("X" BOX FOR AT	TASTELENAMEN			
President Name		MAS: (A BOA FOR AT	Vice President Name	SPACES BEFORE USIN	IG ATTACHMENTS	
Carl H. Lindner II	I		James E. Evans			
Street Address						
One East Fourth St			Street Address One East Fourth St	treet		
Cincinnati	State	Zip	City	State	Zip	
**********************	ОН	45202	Cincinnati	OH	45202	
Secretary Name James C. Kennedy			Treasurer Name			
Street Address			Fred J. Runk			
One East Fourth Str	***		Street Address			
<u> </u>			One East Fourth St	treet		
Cincinnati	State	Zip	City	State	Zip	
į	он	45202	Cincinnati.	OH	45202	
Director Name	SSES OF THE DIREC	TORS: ("X" BOX FOR A	TACHMENT) .X FILL I	N SPACES BEFORE USI		
Theodore H. Emmeric	. h		Director Name			
Street Address	JI		James E. Evans			
1201 Edgecliff Plac	A #4 FOO		Street Address			
			One East Fourth St	reet		
City Cincinnati	State	Zip	City	State	Zip	
	ОН	45202	Cincinnati	ОН	45202	
Director Name William W. Verity			Director Name			
<u>_</u>			Carl H. Lindner			
Street Address 1103 Bay Street			Street Address			
			One East Fourth St	reet		
<i>City</i> Béaufort	State	Zip	City	State	Zip	
	SC	29902	Cincinnati	ОН	45202	
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT)		11. SHARES ISSUED ("X" BOX FOR ATTACHMENT)				
AUTHORIZED SHARES		ISSUED SHARES				
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value	
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200,000,000 COMM \$1.00	FAK VALUE, 23,090,2	1/4 PREF NO PAR VALUE	47,000,000	Common	\$1	

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

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File Date 220104	7
Check No09531	
Ву:	
FOR SECRETARY OF STATE USE ONLY	1

Under penalty of perjury. I declare and affirm that I h	ave examined this ren
including any accompanying schedules and statement	is, and that all stateme
including any accompanying schedules and statemen contained begin are true and correct.	and the unit of dialonic
Ohunhell	2// 1200

Signature of Officer

Date

Thomas E. Mischell
Print or Type Name of Officer

Senior Vice President-Taxes

<u>Name</u>

<u>Title</u>

Office Address

Carl H. Lindner

Director

One East Fourth Street

Cincinnati, OH 45202

Carl H. Lindner III

Director

One East Fourth Street

Cincinnati, OH 45202

S. Craig Lindner

Director

One East Fourth Street

Cincinnati, OH 45202

Theodore H. Emmerich

Director

Retired

James E. Evans

Director

One East Fourth Street

Cincinnati, OH 45202

Terry S. Jacobs

Director

100 E. RiverCenter Blvd, 9th FI

Covington, KY 41011

William A. Shutzer

Director

399 Park Avenue

New York, NY 10022

William W. Verity

Director

1103 Bay Street

Beaufort, SC 29902

William R. Martin

Director

Retired

Carl H. Lindner

Chairman and Chief **Executive Officer**

One East Fourth Street Cincinnati, OH 45202

Carl H. Lindner III

Co-President

One East Fourth Street Cincinnati, OH 45202

S. Craig Lindner

Co-President

One East Fourth Street Cincinnati, OH 45202

James E. Evans

Senior Vice President and

General Counsel

One East Fourth Street

Cincinnati, OH 45202

Keith A. Jensen

Senior Vice President

250 East Fifth Street Cincinnati, OH 45202

Thomas E. Mischell

Senior Vice President-Taxes

One East Fourth Street

Cincinnati, OH 45202

Fred J. Runk

Senior Vice President and

Treasurer

One East Fourth Street Cincinnati, OH 45202

Name Kathleen J. Brown	<u>Title</u> Vice President-Taxes	Office Address One East Fourth Street Cincinnati, OH 45202
James C. Kennedy	Vice President, Deputy General Counsel and Secretary	One East Fourth Street Cincinnati, OH 45202
Julie J. Murphy	Vice President & Chief Information Officer	580 Walnut Street Cincinnati, OH 45202
Vito C. Peraino	Vice President	49 East Fourth Street Cincinnati, OH 45202
Robert H. Ruffing	Vice President and Controller	One East Fourth Street Cincinnati, OH 45202
Anne N. Watson	Vice President	580 Walnut Street Cincinnati, OH 45202
H. Kim Baird	Assistant Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202
Joseph D. Stelzer	Asst. Vice President-Corporate Audit	One East Fourth Street Cincinnati, OH 45202
Karl J. Grafe	Asst. General Counsel and Asst. Secretary	One East Fourth Street Cincinnati, OH 45202
Jenifer L. Enslen	Assistant Controller	One East Fourth Street Cincinnati, OH 45202

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STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS Office of the Secretary of State

Edward S. Inman, III, Secretary of Star Corporations Divisio 100 North Main Street, Providence, RI 02903-133. 401-222-304

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2003

STOP PLEASE RIAD
INSTRUCTIONS

Filing Period: January 1-March 1 • Filing Fee: \$50.00 (FORM MUST BE TYPED OR PRINTED IN BLACK) 1. Corporate ID No. 2. Name of Corporation 25837 American Premier Underwriters, Inc. 3. Street Address Principal Business Office State One East Fourth Street, 8th Floor Cincinnati OH 45202 4. Business Phone No. 5. State of Incorporation 6. SIC Code 513-579-2171 **PENNSYLVANIA** 8888 7. Brief Description of the Character of Business Conducted in Rhode Island Holding Company. 8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT) X FILL IN SPACES BEFORE USING ATTACHMENTS President Name Vice President Name Carl H. Lindner III James E. Evans Street Address Street Address One East Fourth Street One East Fourth Street City Zip Cincinnati OH 45202 Cincinnati 0H 45202 Secretary Name Treasurer Name James C. Kennedy Fred J. Runk Street Address Street Address One East Fourth Street One East Fourth Street City City State Zip Cincinnati OH 45202 Cincinnati 45202 9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) X FILL IN SPACES BEFORE USING ATTACHMENTS Director Name Director Name Theodore H. Emmerich James E. Evans Street Address Street Address 1201 Edgecliff Place #1502 One East Fourth Street Zin Cltv Zip Cincinnati OH 45202 Cincinnati OH 45202 Director Name Director Name William W. Verity Carl H. Lindner Street Address Street Address 1103 Bay Street One East Fourth Street State Zip · City Zip Beaufort : [SC 29902 Cincinnati HO 45202 10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) 11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) AUTHORIZED SHARES ISSUED SHARES Number of Shares Class/Series Par Value Number of Shares Class/Series Par Value 200,000,000 COMM \$1.00 PAR VALUE, 23,090,274 PREF NO PAR VALUE ! 47,000,000 Common \$1

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Truste



File Date:	2/13/03
Check No.:	08739
	<u> </u>

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all spot ments contained herein are true and correct.

Trunkell

2/3/2003

Signature of Officer

Thomas E. Mischell

Print or Type Name of Officer
Senior Vice President-Taxes

<u>Name</u>	<u>Title</u>	Office Address
Carl H. Lindner	Director	One East Fourth Street Cincinnati, OH 45202
Carl H. Lindner III	Director	One East Fourth Street Cincinnati, OH 45202
Keith E. Lindner	Director	250 East Fifth Street Cincinnati, OH 45202
S. Craig Lindner	Director	One East Fourth Street Cincinnati, OH 45202
Theodore H. Emmerich	Director	Retired
James E. Evans	Director	One East Fourth Street Cincinnati, OH 45202
William W. Verity	Director	1103 Bay Street Beaufort, SC 29902
William R. Martin	Director	Retired
Carl H. Lindner	Chairman and Chief Executive Officer	One East Fourth Street Cincinnati, OH 45202
Carl H. Lindner III	Co-President	One East Fourth Street Cincinnati, OH 45202
Keith E. Lindner	Co-President	250 East Fifth Street Cincinnati, OH 45202
S. Craig Lindner	Co-President	One East Fourth Street Cincinnati, OH 45202
James E. Evans	Senior Vice President and General Counsel	One East Fourth Street Cincinnati, OH 45202
Keith A. Jensen	Senior Vice President	250 East Fifth Street Cincinnati, OH 45202
Thomas E. Mischell	Senior Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202
Fred J. Runk	Senior Vice President and Treasurer	One East Fourth Street Cincinnati, OH 45202

<u>Name</u>	<u>Title</u>	Office Address
John A. Anderson	Vice President	580 Walnut Street Cincinnati, OH 45202
Kathleen J. Brown	Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202
James C. Kennedy	Vice President, Deputy General Counsel and Secretary	One East Fourth Street Cincinnati, OH 45202
Julie J. Murphy	Vice President & Chief Information Officer	580 Walnut Street Cincinnati, OH 45202
Vito C. Peraino	Vice President	49 East Fourth Street Cincinnati, OH 45202
Robert H. Ruffing	Vice President and Controller	One East Fourth Street Cincinnati, OH 45202
Anne N. Watson	Vice President	580 Walnut Street Cincinnati, OH 45202
H. Kim Baird	Assistant Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202
Joseph D. Stelzer	Asst. Vice President-Corporate Audit	One East Fourth Street Cincinnati, OH 45202
Karl J. Grafe	Asst. General Counsel and Asst. Secretary	One East Fourth Street Cincinnati, OH 45202
Samuel J. Simon	Asst. General Counsel and Asst. Secretary	One East Fourth Street Cincinnati, OH 45202
Jenifer L. Enslen	Assistant Controller	One East Fourth Street Cincinnati, OH 45202

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Edward S. Inman, III. Secretary of State Corporations Division. 100 North Main Street, Providence, RI 02903-1335 401-222-3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2002 Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN	BLACK)				
1. Corporate ID No.	2. Name of Corpor	ration	•		
25837	American F	Premier Underwriters, Inc).		
3. Street Address Principal Busin One East Fourth St	ess Office	·	<i>City</i> Cincinnati	State OH	zip 45202
4. Business Phone No. 513-579-2171		5. State of Incorporation PENNSYLVAN			6. SIC Code 8888
7. Brief Description of the Chara Holding Company.	cter of Business Conducted				5500
8. NAMES AND ADDR President Name	ESSES OF THE OFF	FICERS (*X* BOX FOR ATT	ACHMENT) × FILL IN SPACES Vice President Name	BEFORE USING ATTA	ACHMENTS
Carl H. Lindner II	I		James E. Evans		
Street Address			Street Address		
One East Fourth St	reet		One East Fourth St	reet	
City	State	Zip	City	State	Zip
Cincinnati	OH	45202	Cincinnati	он	45202
Secretary Name			Treasurer Name	• •	e o diserte ese es es pa
James C. Kennedy			Fred J. Runk		
Street Address			Street Address		
One East Fourth St	reet		One East Fourth St	reet	
City	State	Zip	City	State	Zip
Cincinnati	ОН	45202	Cincinnati	OH	45202
9. NAMES AND ADDRI Director Name Theodore H. Emmeric		ECTORS ("X" BOX FOR A	TTACHMENT) X FILL IN SPACI Director Name James E. Evans	ES BEFORE USING AT	TACHMENTS
Street Address 1201 Edgecliff Place	e #1502		Street Address One East Fourth St	reet	
City Cincinnati	State OH	zip 45202	_{City} Cincinnati	State OH	^{Zip} 45202
Director Name Thomas M. Hunt			Director Name Carl H. Lindner		
Street Address 5000 Thanksgiving T	ower		Street Address One East Fourth St	reet	
City Dallas	State TX	zip 75201	_{City} Cincinnati	State OH	zip 45202
10. SHARES AUTHORIZ AUTHORIZED SHARES	ED ("X" BOX FOR ATT	ACHMENT)	11. SHARES ISSUED (* ISSUED SHARES	X" BOX FOR ATTACHMEN	(T)
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
200,000,000 COMM \$1.0	0 PAR VALUE, 23,09	0,274 PREF NO PAR VAI	LUE 47 000 000	•	*** **********************************

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

47,000,000



Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and pents contained herein are true and correct. that all stat 2/ 1//2002

Common

\$1

Date

Signature of Officer Thomas E. Mischell

Print or Type Name of Officer Senior Vice President-Taxes

File Date: .

Name	<u>Title</u>	Office Address
Carl H. Lindner	Director	One East Fourth Street Cincinnati, OH 45202
Carl H. Lindner III	Director	One East Fourth Street Cincinnati, OH 45202
Keith E. Lindner	Director	250 East Fifth Street Cincinnati, OH 45202
S. Craig Lindner .	Director	One East Fourth Street Cincinnati, OH 45202
Theodore H. Emmerich	Director	Retired
James E. Evans	Director	One East Fourth Street Cincinnati, OH 45202
Thomas M. Hunt	Director	Hunt Petroleum Corp. 5000 Thanksgiving Tower Dallas, TX 75201
William R. Martin	Director	Retired
Carl H. Lindner	Chairman and Chief Executive Officer	One East Fourth Street Cincinnati, OH 45202
Carl H. Lindner III	Co-President	One East Fourth Street Cincinnati, OH 45202
Keith E. Lindner	Co-President	250 East Fifth Street Cincinnati, OH 45202
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Fred J. Runk	Senior Vice President and Treasurer	One East Fourth Street Cincinnati, OH 45202

<u>Name</u>	<u>Title</u>	Office Address
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Kathleen J. Brown	Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202
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Samuel J. Simon	Asst. General Counsel and Asst. Secretary	One East Fourth Street Cincinnati, OH 45202
Jenifer L. Enslen	Assistant Controller	One East Fourth Street Cincinnati, OH 45202

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STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS Offise of the Secretary of State

Corporations Division 100 North Main Street, Providence, RI 02903-133 401-222-304

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR

2001

STOP PLEASE READ INSTRUCTIONS

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN B	LACK)				
1. Corporate ID2\5837		"Fremier Underw	riters. Inc.		
4,000					
3. Street Address Principal Busine One East Fourth S			City Cincinnati	State OH	^{Zip} 45202
4. Business Phone No. 513-579-2171		^{5.} Pennsyeva	N'I A		6. 58888
7. Brief Description of the Charac Holding Company.	cter of Business Conducted in	n Rhode Island			
8. NAMES AND ADDRI President Name Carl H. Lindner II		CERS (*X* BOX FOR ATT	ACHMENT) XFILL IN SPACES B Vice President Name James E. Evans	BEFORE USING ATTA	CHMENTS
Street Address			Street Address		
One East Fourth St	reet		One East Fourth St	treet	
City	State	Zip	City	State	Zip
Cincinnati	ОН	45202	Cincinnati	OH	45202
Secretary Name			Treasurer Name	* * * **	10 1 1000 to 41 440 Jacc 1
James C. Kennedy			Fred J. Runk		
Street Address			Street Address		
One East Fourth St	reet		One East Fourth St	reet	
City	State	Zip	City	State	Zip
Cincinnati	OH	45202	Cincinnati	OH	45202
9. NAMES AND ADDRI	ESSES OF THE DIRE	ECTORS (*X" BOX FOR A	TTACHMENT) XFILL IN SPACES	S BEFORE USING AT	TACHMENTS
Director Name			Director Name	· · · · · · · · · · · · · · · · ·	
Theodore H. Emmeri	ch		James E. Evans		
Street Address			Street Address		
1201 Edgecliff Pla	ce #1502		' One East Fourth Sti	reet	
City	State	Zip	City	State	Zip
Cincinnati	OH	45202	Cincinnati	ОН	45202
Director Name			Director Name		• •
Thomas M. Hunt			Carl H. Lindner		
Street Address			Street Address		
5000 Thanksgiving	Tower		One East Fourth St	reet	
City	State	Zip	City	State	Zip
Dallas	ΤX	75201	Cincinnati	OH	45202
10. SHARES AUTHORIZ AUTHORIZED SHARES	LED ("X" BOX FOR ATTA	ACHMENT)	11. SHARES ISSUED (*) ISSUED SHARES	K* BOX FOR ATTACHMEN	TT)
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
200,000,000	Common	\$1	47,000,000	Common	\$1

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Truste



File Date: 25/201
Check No.: 417

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Robert E Gull	1/24/2001	
Signature of Officer	Date	
Robert F Gill		

Print or Type Name of Officer
Vice President-Taxes

<u>Name</u>	<u>Title</u>	Office Address
Theodore H, Emmerich	Director	Retired .
James E. Evans	Director	One East Fourth Street Cincinnati, OH 45202
Thomas M. Hunt	Director	Hunt Petroleum Corp. 5000 Thanksgiving Tower Dallas, TX 75201
Carl H. Lindner	Director	One East Fourth Street Cincinnati, OH 45202
Carl H. Lindner III	Director	One East Fourth Street Cincinnati, OH 45202
Keith E. Lindner	Director	250 East Fifth Street Cincinnati, OH 45202
S. Craig Lindner	Director	One East Fourth Street Cincinnati, OH 45202
William R. Martin	Director	Retired
Carl H. Lindner	Chairman and Chief Executive Officer	One East Fourth Street Cincinnati, OH 45202
Cerl H. Lindner III	Co-President	One East Fourth Street Cincinnati, OH 45202
Keith E. Lindner	Co-President	250 East Fifth Street Cincinnati, OH 45202
S. Craig Lindner	Co-President	One East Fourth Street Cincinnati, OH 45202
James E. Evans	Senior Vice President and General Counsel	One East Fourth Street Cincinnati, OH 45202
Philip Fasano	Senior Vice President and Chief Information Officer	580 Walnut Street Cincinnati, OH 45202
Keith A. Jensen	Senior Vice President	250 East Fifth Street Cincinnati, OH 45202
Thomas E. Mischell	Senior Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202

Name	<u>Title</u>	Office Address
Fred J. Runk	Senior Vice President and Treasurer .	One East Fourth Street Cincinnati, OH 45202
Robert F. Amory	Vice President and Controller	580 Walnut Street Cincinnati, OH 45202
John A. Anderson	Vice President	580 Walnut Street Cincinnati, OH 45202
Kathleen J. Brown	Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202
Michael L. Cioffi	Vice President and Assistant General Counsel	One East Fourth Street Cincinnati, OH 45202
Robert E. Gill	Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202
James C. Kennedy	Vice President, Deputy General Counsel and Secretary	One East Fourth Street Cincinnati, OH 45202
Robert H. Ruffing	Vice President and Controller	One East Fourth Street Cincinnati, OH 45202
Anne N. Watson	Vice President	580 Walnut Street Cincinnati, OH 45202
Karl J. Grafe	Asst. General Counsel and Asst. Secretary	One East Fourth Street Cincinnati, OH 45202
C. James Clemens	Assistant Treasurer	One East Fourth Street Cincinnati, OH 45202

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STATE OF RHODE ISLAND APD PROVIDENCE PLANTATIONS Office of the Secretary of State

James R. Langevin, Secretary of Ste Corporations Divisi 100 North Main Street, Providence, RI 02903-13 401-222-30

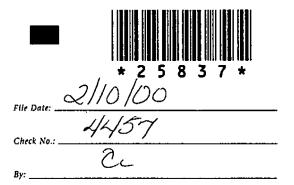
PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2000

STOP PILM READ INSTRUCTION

Filing Period: January 1-March 1 • Filing Fee: \$50.00

FORM MUST BE TYPED IN BLA	CK)				
. Corporate ID No.	2. Name of Corporation	on			
25837 1. Street Address Principal Business		remier Underwrit	ers, Inc.	State	Zip
One East Fourth Stree 6. Business Phone No.	et, 8th Floor	5. State of Incorporation	Cincinnati	ОН	45202 6. SIC Cade
513-579-2171 7. Brief Description of the Character	of Business Conducted in	PENNSYLVANI A Rhode Island			8888
Holding Company 3. NAMES AND ADDRES President Name	SES OF THE OFFIC	CERS ("X" BOX FOR ATTACI	HMENT) X FILL IN SPACES B Vice President Name	EFORE USING ATTAC	HMENTS
Carl H. Lindner III			James E. Evans Street Address		
One East Fourth Stree			One East Fourth S		
City	State	Zip	City	State	Zip
Cincinnati Secretary Name	OH	45202	Cincinnati Treasurer Name	НО	45202
James C. Kennedy Street Address			Fred J. Runk Street Address		
One East Fourth Stree	et		One East Fourth St	reet	
Sity	State	Zip	City	State	Zip
Cincinnati	ОН	45202	Cincinnati	ОН	45202
9. NAMES AND ADDRES Director Name	SES OF THE DIRE	CTORS ("X" BOX FOR ATTA	ACHMENT) X FILL IN SPACES Director Name	S BEFORE USING ATTA	ACHMENTS
Theodore H. Emmerich			James E. Evans Street Address		
1201 Edgecliff Place	#1502		One East Fourth Sti	reet	
City	State	Zip	City	State	Zip
Cincinnati Director Name	ОН	45206	Cincinnati Director Name	ОН	45202
Thomas M. Hunt Street Address			Carl H. Lindner Street Address		
5000 Thanksgiving Tow	ver		One East Fourth Sti	reet.	
City	State	Zip	City	State	Zip
Dallas	TX	75201	Cincinnati	OH	45202
10. SHARES AUTHORIZE AUTHORIZE SHARES	D ("X" BOX FOR ATTA	CHMENT)	11. SHARES ISSUED (*) ISSUED SHARES	X* BOX FOR ATTACHMENT	
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
200,000,000	Common	\$1	47,000,000	Common	\$1

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Truste



Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Robert E Hill	1 /31 /2000
Signature of Officer	Date

Robert E. Gill
Print or Type Name of Officer

Name	<u>Title</u>	Office Address
Theodore H. Emmerich	Director	Retired
James E. Evans	Director	One East Fourth Street Cincinnati, OH 45202
Thomas M. Hunt	Director	Hunt Petroleum Corp. 5000 Thanksgiving Tower Dallas, TX 75201
Carl H. Lindner	Director	One East Fourth Street Cincinnati, OH 45202
Carl H. Lindner III	Director	One East Fourth Street Cincinnati, OH 45202
Keith E. Lindner	Director .	250 East Fifth Street Cincinnati, OH 45202
S. Craig Lindner	Director	One East Fourth Street Cincinnati, OH 45202
William R. Martin	Director	Retired
Carl H. Lindner	Chairman and Chief Executive Officer	One East Fourth Street Cincinnati, OH 45202
Carl H. Lindner III	Co-President	One East Fourth Street Cincinnati, OH 45202
Keith E. Lindner	Co-President	250 East Fifth Street Cincinnati, OH 45202
S. Craig Lindner	Co-President	One East Fourth Street Cincinnati, OH 45202
James E. Evans	Senior Vice President and General Counsel	One East Fourth Street Cincinnati, OH 45202
Philip Fasano	Senior Vice President and Chief Information Officer	580 Walnut Street Cincinnati, OH 45202
Keith A. Jensen	Senior Vice President	250 East Fifth Street Cincinnati, OH 45202
Thomas E. Mischell	Senior Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202

Name Fred J. Runk <u>Title</u> Senior Vice President and Treasurer Office Address One East Fourth Street Cincinnati, OH 45202

Robert F. Amory

Vice President and Controller

580 Walnut Street Cincinnati, OH 45202

John A. Anderson

Vice President

580 Walnut Street Cincinnati, OH 45202

Kathleen J. Brown

Vice President-Taxes One East Fourth Street Cincinnati, OH 45202

Michael L. Cioffi

Vice President and Assistant General Counsel One East Fourth Street Cincinnati, OH 45202

Robert E. Gill

Vice President-Taxes One East Fourth Street Cincinnati, OH 45202

James C. Kennedy

Vice President, Deputy General Counsel and Secretary One East Fourth Street Cincinnati, OH 45202

Robert H. Ruffing

Vice President and Controller

One East Fourth Street Cincinnati, OH 45202

Anne N. Watson

Vice President

580 Walnut Street Cincinnati, OH 45202

Karl J. Grafe

Asst. General Counsel and Asst. Secretary One East Fourth Street Cincinnati, OH 45202

C. James Clemens

Assistant Treasurer One East Fourth Street Cincinnati, OH 45202

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1/25/2000

INSTRUCTIONS FOR FILING CHANGE OF REGISTERED OFFICE OR REGISTERED AGENT, OR BOTH

- 1. Prior to submitting the statement for filing, it is recommended that you call the Corporations Division at (401) 222-3040 to verify that the information required in items 2 and 4 of the preceding form currently appears in the corporate records of the Secretary of State. If the information is inconsistent with the records of this office, the statement will be returned.
- 2. It is required by law to provide a street address in item 3 of the preceding form in order to provide the public with notice of a physical location at which process, notice or demand required or permitted by law may be served on the registered agent. A statement submitted with a post office box address only will not be accepted for filing.
- 3. The effective date of the statement shall be the date of filing with the Secretary of State or upon such later date not more than thirty (30) days after such filing, as may be set forth in item 6 of the statement.
- 4. The statement must be signed on behalf of the corporation by its president or vice president. The president's or vice president's signature must be notarized.
- 5. The fee for filing the Statement of Change of Registered Office or Registered Agent is \$20.00, and payment should be made payable to the Rhode Island Secretary of State.

NOTE: If a registered agent changes the agent's business address to another place within the state, the agent may change the address and the address of the registered office of any corporation of which the agent is a registered agent by completing the statement below instead of the preceding form, and submitting same for filing with the \$20.00 filing fee made payable to the Rhode Island Secretary of State. Again, it is recommended that you call the Corporations Division prior to submitting the statement to verify that the information required in item 2 below currently appears in the corporate records of the Secretary of State. As required by law, you must provide a street address in item 3 below.

ID Number: 2583 Filing Fee: \$20.00

STATEMENT OF CHANGE OF REGISTERED OFFICE

	BY THE REGISTERED AGENT			
und	suant to the provisions of Sections 7-1.1-12(d) or 7-1.1-107(d) of the General Laws, 1956, as amended, the dersigned registered agent submits the following statement for the purpose of changing the agent's business address If the address of the registered office of the corporation named herein to another place within the state:			
1.	The name of the corporation is AMERICAN PREMIER UNDERWRITERS, INC.			
2.	The address of the registered office as PRESENTLY shown in the corporate records on file with the Rhode Island Secretary of State is:			
	c/o C T Corporation System, 123 Dyer Street, Providence, RI 02903			
3.	The address of the NEW registered office is: c/o C T Corporation System, 10 Weybosset Street, Providence, RI 02903			
4.	The change of address of the registered office shall become effective upon the filing of this statement, or on			
	(a date not prior to, nor more than 30 days after, filing this statement)			
5.	A copy of this Statement has been mailed to the corporation. RECEIVED AND FILED			
Da	tte: 10/11/99 CT CORPORATION SYSTEM Print Name of Registered Agent Terreth 0. The			

Signature of Registered Agent

SECON TAPY OF STATE

Form No. 640 A 13 () 3 H



James R. Langevin, Secretary of St. Corporations Divis. 100 North Main Street, Providence, R1 02903-13 401-222-34

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 1999 Filing Period: January 1-March 1 • Filing Fee: \$50.00



(FORM MUST BE TYPED IN B.	LACK)				
1. Corporate ID No.	2. Name of Corporati	ion			
25837 3. Street Address Principal Busine	American Pre	emier Underwriters, i	nc.	State	. Zip
One East Fourth Str	reet, 8th Floor		Cincinnati	OH	45202
4. Business Phone No.		5. State of Incorporation			6. SIC Code
(513) 579-2171		PENNSYLVANIA	<u>N</u>		. 10000 0 8888
7. Brief Description of the Charac	ter of Business Conducted in		•1		••••
Holding Company					
8. NAMES AND ADDRI	ESSES OF THE OFFI	CERS ("X" BOX FOR ATTAC	hment) X FÎLL ÎN SPACES Î	BEFORE USING ATTA	CHMENTS
President Name			Vice President Name	-	
' Carl H. Lindner III	I		James E. Evans		
Street Address			Street Address		
One East Fourth Str	reet		One East Fourth St	reet	
City	State	Zip	City	State	Zip
Cincinnati	OH	45202	Cincinnati	ОН	45202
Secretary Name			Treasurer Name		
James C. Kennedy			Fred J. Runk		_
Street Address			Street Address		-
One East Fourth St	reet		One East Fourth St	reet	
City	State	ZIp	City	State	Zip
Cincinnati	OH	45202	Cincinnati	OH	45202
9. NAMES AND ADDRI	ESSES OF THE DIRE	CTORS ("X" BOX FOR ATT	achment) 🗴 fill in spa çe	S BEFORE USING ATT	ACHMENTS
Director Name			Director Name		
Theodore H. Emmeric	ch		James E. Evans		
Street Address	#1.500		Street Address		•
1201 Edgecliff Plac	ce #1502		One East Fourth St		
City	State	Zip	¹ City	State	Zip
Cincinnati	ОН	45206	Cincinnati	НО	45202
Director Name			Director Name		
Thomas M. Hunt			Carl H. Lindner		
Street Address	r		Street Address		
5000 Thanksgiving			One East Fourth St		
City	State	Zip	City	State	Zip 45 202
Dallas	TX	75201	Cincinnati	OH	45202
10. SHARES AUTHORIZ AUTHORIZED SHARES	CED ("X" BOX FOR ATTA	ACHMENT)	11. SHARES ISSUED (* ISSUED SHARES	X* BOX FOR ATTACHMEN	(T) (
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
200,000,000	Common	\$1	47,000,000	Common	\$1
			ì		
L	•	-	·- · ·		
This report must be sig	gned in ink by eith	er the President, Vice	President, Secretary, Assi	stant Secretary, Treas	surer, Receiver or Trust

File Date:	11818199
Check No.:	1 2371
Ву:	JO 10

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, an that all statements contained herein are true and correct.

_Robert	e siel	2/12/99
Signature of Officer		Date

Robert E. Gill
Print or Type Name of Officer

Vice President-Taxes

<u>Name</u>	<u>Title</u>	Office Address	Home Address
Theodore H. Emmerich	Director	Retired	1201 Edgecliff Place #1502 Cincinnati, OH 45206
James E. Evans	Director	One East Fourth Street Cincinnati, OH 45202	1707 East McMillan Avenue Cincinnati, OH 45206
Thomas M. Hunt	Director	Hunt Petroleum Corp. 5000 Thanksgiving Tower Dallas, TX 75201	3408 Lovers Lane Dallas, TX 75225
Carl H. Lindner	Director	One East Fourth Street Cincinnati, OH 45202	8555 Shawnee Run Road Cincinnati, OH 45243
Carl H. Lindner III	Director	One East Fourth Street Cincinnati, OH 45202	9450 Whitegate Lane Cincinnati, OH 45243
Keith E. Lindner	Director	250 East Fifth Street Cincinnati, OH 45201	250 East Fifth Street Cincinnati, OH 45201
S. Craig Lindner	Director	One East Fourth Street Cincinnati, OH 45202	7725 Buckingham Road Cincinnati, OH 45243
William R. Martin	Director	Retired ,	245 46th Avenue St. Petersburg Beach, FL 33706
Carl H. Lindner	Chairman of the Board and Chief Executive Officer	One East Fourth Street Cincinnati, OH 45202	8555 Shawnee Run Road Cincinnati, OH 45243
Carl H. Lindner III	Co-President	One East Fourth Street Cincinnati, OH 45202	9450 Whitegate Lane Cincinnati, OH 45243
Keith E. Lindner	Co-President	250 East Fifth Street Cincinnati, OH 45201	250 East Fifth Street Cincinnati, OH 45201
S. Craig Lindner	Co-President	One East Fourth Street Cincinnati, OH 45202	7725 Buckingham Road Cincinnati, OH 45243
James E. Evans	Senior Vice President and General Counsel	One East Fourth Street Cincinnati, OH 45202	1707 East McMillan Avenue Cincinnati, OH 45206
Thomas E. Mischell	Senior Vice President-Taxes	One East Fourth Street Cincinnati, OH 45202	1551 Moon Valley Lane Cincinnati, OH 45230
Fred J. Runk	Senior Vice President and Treasurer	One East Fourth Street Cincinnati, OH 45202	8175 Given Road Cincinnati, OH 45243

	Name	<u>Title</u>	Office Address	Home Address
	Robert F. Amory	Vice President and Controller	580 Walnut Street Cincinnati, OH 45202	8500 Deep Run Lane Cincinnati, OH 45243
	John A. Anderson	Vice President	580 Walnut Street Cincinnati, OH 45202	369 Sunny Acres Drive Cincinnati, OH 45255
	Kathleen J. Brown	Vice President- Taxes	One East Fourth Street Cincinnati, OH 45202	5791 Beech Grove Lane Cincinnati, OH 45233
	Michael L. Cloffi	Vice President and Assistant General Counsel	One East Fourth Street Cincinnati, OH 45202	6555 Adams Lane Cincinnati, OH 45243
(Robert E. Gill	Vice President- Taxes	One East Fourth Street Cincinnati, OH 45202	8555 Camargo Road Cincinnati, OH 45243
	James C. Kennedy	Vice President, Deputy General Counsel and Secretary	One East Fourth Street Cincinnati, OH 45202	18 Locust Hill Road Cincinnati, OH 45245
	Robert H. Ruffing	Vice President and Controller	One East Fourth Street Cincinnati, OH 45202	6174 West Fork Road Cincinnati, OH 45247
	Anne N. Watson	Vice President	One East Fourth Street Cincinnati, OH 45202	7355 Avenel Court West Chester, OH 45069
	Karl J. Grafe	Asst. General Counsel and Asst. Secretary	One East Fourth Street Cincinnati, OH 45202	1001 Chestnut Lane Cincinnati, OH 45230
	C. James Clemens	Assistant Treasurer	One East Fourth Street Cincinnati, OH 45202	7625 Cayuga Drive Cincinnati, OH 45243

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2/3/99



James R. Langevin, Secretary of St. Corporations Divis 100 North Main Street, Providence, RI 02903-13

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401-277-36

	PORATION ANN ry 1-March 1 • Filing 1	FOR TH	E YEAR	1998	STO PH MI INSTREC
(FORM MUST BE TYPED IN BE	LACK)			•	
1. Corporate ID No.	2. Name of Corporation	•			-

25837 3. Street Address Principal Business	American P	remier Underwriters	s, Inc.	State	Zip
One East Fourth Stre			Cincinnati	ОН	45202
4. Business Phone No. (513) 579-2171		5. State of Incorporatio			6. SIC Code 8888
7. Brief Description of the Character Holding Company.	of Business Conducted i	n Rhode Island	NA .		
8. NAMES AND ADDRESS President Name Carl H. Lindner III	SES OF THE OFFI	CERS (*X* BOX FOR ATT.	ACHMENT) X Vice President Name James E. Evans		
Street Address One East Fourth Stre	et		Street Address One East Fourth St	treet	
City	State	Zip	City	State	Zip
Cincinnati	ОН	45202	Cincinnati	OH	45202
Secretary Name			Treasurer Name	·	
James C. Kennedy Street Address			Fred J. Runk Street Address		
One East Fourth Stre	et	•	One East Fourth St	treet	
City	State	Zip	City	State	Zip
Cincinnati	ОН	45202	Cincinnati	ОН	45202
9. NAMES AND ADDRESS Director Name	SES OF THE DIR	ECTORS (*x* box for a	TTACHMENT) X Director Name		
Theodore H. Emmerich Street Address			James E. Evans Street Address		
1201 Edgecliff Place	#1502		One East Fourth St	treet	
City	State	Zip	City	State	Zip
Cincinnati Director Name	ОН	45206	Cincinnati Director Name	ОН	45202
Thomas M. Hunt			Carl H. Lindner		
Street Address			Street Address		
5000 Thanksgiving T			One East Fourth Sti		91
City Dallas	State TX	zip 75201	<i>City</i> Cincinnati	State	Zip
10. SHARES AUTHORIZE			11. SHARES ISSUED (*	OH HOW EOR ATTACHMENT)	45202
AUTHORIZED SHARES	D ("X" BOX FOR ALL	ACHMEN I)	ISSUED SHARES	A BOX FOR ATTACHMENT	
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
·		¢1		•	*-
200,000,000	Common	\$1	47,000,000	Common	\$1

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trust



Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, ar.

that all statements contained herein a	re true and correct.
Robert E Sill	2/13 /98

Date

Robert E. Gill Print or Type Name of Officer

Signature of Officer

Vice President - Taxes

Name Theodore H. Emmerich	<u>Title</u> Director	Office Address Retired	Home Address 1201 Edgecliff Place #1502 Cincinnati, OH 45206
James E. Evans	Director	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	1707 East McMillan Avenue Cincinnati, OH 45206
Thomas M. Hunt	Director	Hunt Petroleum Corp. 5000 Thanksgiving Tower Dallas, TX 75201	3408 Lovers Lanc Dallas, TX 75225
Carl H. Lindner	Director	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	8555 Shawnee Run Road Cincinnati, OH 45243
Carl H. Lindner III	Director	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	9450 Whitegate Lane Cincinnati, OH 45243
Keith E. Lindner	Director	Chiquita Brands International 250 East Fifth Street Cincinnati, OH 45201	250 East Fifth Street Cincinnati, OH 45201
S. Craig Lindner	Director	American Money Mgmt. Corp. One East Fourth Street Cincinnati, OH 45202	7725 Buckingham Road Cincinnati, OH 45243
William R. Martin	Director	Retired	245 46th Avenue St. Petersburg Beach, FL 33706
Carl H. Lindner	Chairman of the Board and Chief Executive Officer	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	8555 Shawnee Run Road Cincinnati, OH 45243
Carl H. Lindner III	Co-President	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	9450 Whitegate Lane Cincinnati, OH 45243
Keith E. Lindner	Co-President	Chiquita Brands International 250 East Fifth Street Cincinnati, OH 45201	250 East Fifth Street Cincinnati, OH 45201
S. Craig Lindner	Co-President	American Money Mgmt. Corp. One East Fourth Street Cincinnati, OH 45202	7725 Buckingham Road Cincinnati, OH 45243

Name James E. Evans	Title Senior Vice President and General Counsel	Office Address American Financial Corporation One East Fourth Street Cincinnati, OH 45202	Home Address 1707 East McMillan Avenue Cincinnati, OH 45206
Thomas E. Mischell	Senior Vice President-Taxes	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	1551 Moon Valley Lane Cincinnati, OH 45230
Fred J. Runk	Senior Vice President and Treasurer	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	8175 Given Road Cincinnati, OH 45243
Robert F. Amory	Vice President and Controller	Great American Ins. Co. 580 Walnut Street Cincinnati, OH 45202	8500 Deep Run Lane Cincinnati, OH 45243
Michael L. Cioffi	Vice President and Assistant General Counsel	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	6555 Adams Lane Cincinnati, OH 45243
Robert E. Gill	Vice President- Taxes	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	8555 Camargo Road Cincinnati, OH 45243
James C. Kennedy	Deputy General Counsel and Secretary	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	18 Locust Hill Road Cincinnati, OH 45245
Robert H. Ruffing	Controller	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	6174 West Fork Road Cincinnati, OH 45247
Karl J. Grafe	Asst. General Counsel and Asst. Secretary	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	1001 Chestnut Lane Cincinnati, OH 45230
C. James Clemens	Assistant Treasurer	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	7625 Cayuga Drive Cincinnati, OH 45243



STATE OF RHODE ISLAND AND, PROVIDENCE PLANTATIONS Office of the Secretary of State

James R. Langevin, Secretary of State Corporations Division 100 North Main Street, Providence, RI 02903-1335 401-277-3040

PROFIT CORPORATION ANNUAL REPORT 1997

Filing Perices: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. 25837

2. Name of Corporation

American Premier Underwriters, Inc.

3. Street Address Principal Business Office

State

One East Fourth Street, 8th Floor

5. State of Incorporation

Ohio

45202

4. Business Phone No.

6. SIC Code 8888

(513) 579-2171

PENNSYLVANIA

7. Brief Description of the Character of Business Conducted in Rhode Island

Holding Company.

8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT) X

President Name

Carl H. Lindner III

Street Address

One East Fourth Street

City

45202

Cincinnati

Secretary Name

James C. Kennedy

Street Address

One East Fourth Street

City Cincinnati State

OH

Zip

Zip

45202

Fred J. Runk

Cincinnati

Vice President Name

Street Address

James E. Evans

One East Fourth Street

Street Address

Cincinnati

- Street Address

Director Name

Street Address

City

City

City

Treasurer Name

One East Fourth Street Cincinnati

James E. Evans

Carl H. Lindner

Cincinnati

Cincinnati

One East Fourth Street

One East Fourth Street

State

State

State

OH

OH

OH

210

45202

45202

45202

45202

9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) X Director Name

Director Name

Theodore H. Emmerich

Street Address

1201 Edgecliff Place #1502

OH

Cincinnati

Director Name

Thomas M. Hunt

Street Address

5000 Thanksgiving Tower

City

Dallas

ΤX

45202

10. SHARES AUTHORIZED AND ISSUED ("X" BOX FOR ATTACHMENT)

AUTHORIZED SHARES

Number of Shares

200,000,000

Class/Series

Common

Par Value

\$1

ISSUED SHARES 1 Number of Shares

OH

\$1

Class/Series

Par Value

Zip

47,000,000 Common

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



Check No.:

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Robert E. Gill Print or Type Name of Officer

Name Theodore H. Emmerich	<u>Title</u> Director	Office Address Retired	Home Address 1201 Edgecliff Place #1502 Cincinnati, OH 45206
James E. Evans	Director	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	1707 East McMillan Avenue Cincinnati, OH 45206
Thomas M. Hunt	Director	Hunt Petroleum Corp. 5000 Thanksgiving Tower Dallas, TX 75201	3408 Lovers Lane Dallas, TX 75225
Carl H. Lindner	Director	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	8555 Shawnee Run Road Cincinnati, OH 45243
Carl H. Lindner III	Director	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	9450 Whitegate Lane Cincinnati, OH 45243
Keith E. Lindner	Director	Chiquita Brands International 250 East Fifth Street Cincinnati, OH 45201	250 East Fifth Street Cincinnati, OH 45201
S. Craig Lindner	Director	American Money Mgmt. Corp. One East Fourth Street Cincinnati, OH 45202	7725 Buckingham Road Cincinnati, OH 45243
William R. Martin	Director	Retired	245 46th Avenue St. Petersburg Beach, FL 33706
Carl H. Lindner	Chairman of the Board and Chief Executive Officer	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	8555 Shawnee Run Road Cincinnati, OH 45243
Carl H. Lindner III	Co-President	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	9450 Whitegate Lane Cincinnati, OH 45243
Keith E. Lindner	Co-President	Chiquita Brands International 250 East Fifth Street Cincinnati, OH 45201	250 East Fifth Street Cincinnati, OH 45201
S. Craig Lindner	Co-President	American Money Mgmt. Corp. One East Fourth Street Cincinnati, OH 45202	7725 Buckingham Road Cincinnati, OH 45243

Name James E. Evans	Title Senior Vice President and General Counse	Office Address American Financial Corporation One East Fourth Street Cincinnati, OH 45202	Home Address 1707 East McMillan Avenue Cincinnati, OH 45206
Thomas E. Mischell	Senior Vice President-Taxes	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	1551 Moon Valley Lane Cincinnati, OH 45230
Fred J. Runk	Senior Vice President and Treasurer	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	8175 Given Road Cincinnati, OH 45243
Robert F. Amory	Vice President and Controller	Great American Ins. Co. 580 Walnut Street Cincinnati, OH 45202	8500 Deep Run Lane Cincinnati, OH 45243
Michael L. Cioffi	Vice President and Assistant General Counsel	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	6555 Adams Lane Cincinnati, OH 45243
Robert E. Gill	Vice President- Taxes	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	8555 Camargo Road Cincinnati, OH 45243
James C. Kennedy	Deputy General Counsel and Secretary	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	18 Locust Hill Road Cincinnati, OH 45245
Robert H. Ruffing	Controller	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	6174 West Fork Road Cincinnati, OH 45247
Karl J. Grafe	Asst. General Counsel and Asst. Secretary	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	1001 Chestnut Lane Cincinnati, OH 45230
C. James Clemens	Assistant Treasurer	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	7625 Cayuga Drive Cincinnati, OH 45243

PROFUT CORPORATION ANNUAL REPORT

1996



State of Rhode Island and Providence Plantation
James R. Langevin, Secretary of State
Corporations Division

Corporations Division 100 North Main Street Providence, Rhode Island 02903-1335 • (401) 277-30

Filing Period: January 1-March 1 Filing Fee: \$50.00

PLEASE TYPE OR PRINT IN BLACK INK. 1. CORPORATE ID NO. 2. NAME OF CORPORATION 25837 American Premier Underwriters, Inc. 3. STREET ADDRESS PRINCIPAL BUSINESS OFFICE ZIP CODE STATE One East Fourth Street, 8th Floor Cincinnati Ohio 45202 4. BUSINESS PHONE NO. 5. STATE OF INCORPORATION 6. SIC CODE PENNSYLVANIA (513) 579-2171 8888 7. BRIEF DESCRIPTION OF THE CHARACTER OF BUSINESS CONDUCTED IN RHODE ISLAND Holding Company. ADDRESSES OF THE OFFICERS NAMES AND PRESIDENT NAME VICE PRESIDENT NAME Carl H. Lindner III Neil M. Hahl STREET ADDRESS STREET ADDRESS One East Fourth Street One East Fourth Street ZIP CODE 45202 OH OH 45202 Cincinnati Cincinnati REASURER NAME SECRETARY NAME Fred J. Runk James C. Kennedy STREET ADDRESS STREET ADDRESS One East Fourth Street One East Fourth Street ZIP CODE CITY ZIP CODE 45202 OH 45202 Cincinnati HO Cincinnati NAMES AND ADDRESSES OF THE DIRECTORS DIRECTOR NAME DIRECTOR NAME James E. Evans Theodore H. Emmerich STREET ADDRESS STREET ADDRESS 1201 Edgecliff Place #1502 One East Fourth Street ZIP CODE άΤΥ 45206 45202 Cincinnati OH Cincinnati OH DIRECTOR NAME DIRECTOR NAME Thomas M. Hunt Carl H. Lindner STREET ADDRESS One East Fourth Street 5000 Thanksgiving Tower ZIP CODE ZIP CODE 75201... 45202 Cincinnati OH TX Dallas AUTHORIZED SHARES AND ISSUED 10 **AUTHORIZED SHARES ISSUED SHARES** PAR VALUE PAR VALUE MUMBER OF SHARES NUMBER OF SHARES CLASS / SERIES CLASS / SERIES \$1 47,000,000 \$1 200,000,000 Common Common

This report must be **SIGNED IN INK** by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

Under penalty of perjury, I declare and affirm that I have examined th report, including any accompanying schedules and statements, and th all statements contained herein are true and correct.

Robert E Still

Signature of Officer

Robert E. Gill
Print or Type Name of Officer

File Date:

Check No:

Rv.

$A=M=E=R=I=C=A=N \ P=R=E=M=I=E=R \ U=N=D=E=R=W=R=I=T=E=R=S, \ I=N=C.$

Name Theodore H. Emmerich	Title Director	Office Address Retired	Home Address 1201 Edgecliff Place #1502 Cincinnati, OH 45206
James E. Evans	Director	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	1707 East McMillan Avenue Cincinnati, OH 45206
Thomas M. Hunt	Director	Hunt Petrolcum Corp. 5000 Thanksgiving Tower Dallas, TX 75201	3408 Lovers Lane Dallas, TX 75225
Carl H. Lindner	Director	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	8555 Shawnee Run Road Cincinnati, OH 45243
Carl H. Lindner III	Director	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	9450 Whitegate Lanc Cincinnati, OH 45243
Keith E. Lindner	Director	Chiquita Brands International 250 East Fifth Street Cincinnati, OH 45201	250 East Fifth Street Cincinnati, OH 45201
S. Craig Lindner	Director	American Money Mgmt. Corp. One East Fourth Street Cincinnati, OH 45202	7725 Buckingham Road Cincinnati, OH 45243
William R. Martin	Director	Retired	245 46th Avenue St. Petersburg Beach, FL 33706
Alfred W. Martinelli	Director	PC Energy Mgmt. Company 100 Matsonford Road Radnor, PA 19087	269 Glenmoor Road Gladwyne, PA 19035
Carl H. Lindner	Chairman of the Board and Chief Executive Officer	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	8555 Shawnee Run Road Cincinnati, OH 45243
Carl H. Lindner III	President and Chief Operating Officer	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	9450 Whitegate Lane Cincinnati, OH 45243
Keith E. Lindner	Vice Chairman of the Board	Chiquita Brands International 250 East Fifth Street Cincinnati, OH 45201	250 East Fifth Street Cincinnati, OH 45201

$A=M=E=R=I=C=A=N \ P=R=E=M=I=E=R \ U=N=D=E=R=W=R=I=T=E=R=S, \ I=N=C.$

		•	
Name S. Craig Lindner	Title Vice Chairman of the Board	Office Address American Money Mgmt. Corp. One East Fourth Street Cincinnati, OH 45202	Home Address 7725 Buckingham Road Cincinnati, OH 45243
Neil M. Hahl	Senior Vice President	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	8180 Ravenswalk Lane Cincinnati, OH 45243
Thomas E. Mischell	Senior Vice President-Taxes	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	1551 Moon Valley Lane Cincinnati, OH 45230
Fred J. Runk	Senior Vice President and Treasurer	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	8175 Given Road Cincinnati, OH 45243
Robert F. Amory	Vice President and Controller	Great American Ins. Co. 580 Walnut Street Cincinnati, OH 45202	8500 Deep Run Lane Cincinnati, OH 45243
Michael L. Cioffi	Vice President and Assistant General Counsel	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	6555 Adams Lane Cincinnati, OH 45243
Robert E. Gill	Vice President - Taxes	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	Rono 8555 Camargo Lane Cincinnati, OH 45243
James C. Kennedy	Secretary	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	18 Locust Hill Road Cincinnati, OH 45245
Karl J. Grafe	Assistant Secretary	American Financial Corporation One East Fourth Street Cincinnati, OH 45202	1001 Chestnut Lane Cincinnati, OH 45230
Pamela S. Meyers	Assistant Secretary	American Premier Underwriters One East Fourth Street Cincinnati, OH 45202	3633 Carpenters Creek Drive Cincinnati, OH 45241

State of Rhode Island and Providence Plantations
Office of The Secretary of State
100 North Main Street
Providence, Rhode Island 02903-1335
401-277-3040

ANNUAL REPORT

Please Type or Prin File Annually – Jan. 1 - March Filing Fee \$50.00

Make Checks Payable to: Secretary of State

ALL ENTRIES MUST BE COMPLETED IN FULL OR TH	E FORM WILL BE RETURNED. 1995
Corporate ID:	
American Premier Und	
Name of Corporation:	·
Business entity organized under the laws of the State of: Pennsylvania	Business Entity is (check one):
For foreign entity, address and telephone number of principal office:	[X] Business Corporation (See RIGL Chapter 7-1.1)
One East Fourth Street	[] Professional Service Corporation (See RIGL Chapter 7-5.1)
Cincinnati, OH 45202	
(512) 570-6600	Brief statement of the character of business conducted in Rhode Island:
Phone: (513) 579-6600	_Holding_company
Address and telephone of the principal office of business entity in Rhode	
Island (Provide street address - Not P.O. Box): CT Corporation	
3 Dyer Street	
ovidence, RI 02903	
Phone: ()	
1 HOUSE COMES and the second s	
	THE OFFICERS ARE:
PRESIDENT STREET	ADDRESS CITY/STATE ZIP CODE
See Attached Rider.	ADDRESS CITY/STATE ZIP CODE
VICE PRESIDENT STREET	ADDRESS CITY/STATE ZIP CODE
SECRETARY STREET	ADDRESS CITY/STATE ZIP CODE
SECRETARY	RUNKES CHISTALE MACON
TREASURER STREET	ADDRESS CITY/STATE ZIP CODE
THE NAMES OF T	THE DIRECTORS ARE:
	ADDRESS CITY/STATE ZIP CODE
See Attached Rider.	
	ADDRESS CITY/STATE ZIP CODE
NAME STREET	ADDRESS CITY/STATE ZIP CODE
NUMBER OF SHARES AUTHORIZED (Rider may be attached)	NUMBER OF SHARES ISSUED AND OUTSTANDING (Rider may be attached)
Number of Shares Class / Scries	Number of Shares Class / Series
	// 000 157
200,000,000 Common	46,282,157 Common
Date February 21 .19 95 By:_	Robert E Sill
	ert E. Gill
PRINT	R TYPE NAME OF OFFICER SIGNING President - Taxes
	F OFFICER SIGNING
DESIGNATED REGISTERED A	GENT FOR SERVICE OF PROCESS:

PLEASE NOTE: If the registered office and/or registered agent indicated below is incorrect, Form 9 must be filed.

CT CORPORATION SYSTEM
123 DYER STREET
PROVIDENCE RI 02903

FILED

FEB 2 7 1995

By M/ 1/40325

	T•H•E	P•E•N•N	C-E-N-T-R-A-L	C.O.R.P.O.R.A.T.I.O.
nn Centra	l Subsid:	iary: Amer	lcan Premier Und	erwriters, Inc.
Name			ssn	Title(s)
Alfred W. Martinelli		137-22-1891	Director	
			Office Addre	ss
			PC Energy 100 Matsor Radnor, PA	ford Road
			Home Address	
			269 Glenmo Gladwyne,	
Carl H. Lindner III		I	287-54-8997	Director
	·		Office Address	
			American Premier Underwriters One East Fourth Street Cincinnati, Ohio 45202	
			Home Address	
			9450 Whit Cincinnat	egate Lane i, Ohio 45243
James E.	James E. Evans		293-40-2773 Director	
			Office Address	
			c/o American Financial Corp. One East Fourth Street Cincinnati, Ohio 45202	
			Home Addres	ss
			1707 Eas Cincinna	t McMillan Avenue ti, Ohio 45206

`ame	SSN	Title(s)
Neil M. Hahl	090-40-9556	Director
	Office Address	
	American Premier Underwriters One East Fourth Street Cincinnati, Ohio 45202 Home Address 8180 Ravenswalk Lane Cincinnati, Ohio 45243	
Robert W. Olson	156-34-5898 Director	
	Office Address	
	One East	Premier Underwriters Fourth Street i, Ohio 45202
	Home Addres	s
	4320 Drak Cincinnat	e Road i, Ohio 45243
S. Craig Lindner	297-54-2545	Director
	Office Address	
	One East	Money Mgt. Corp. Fourth Street Li, Ohio 45202
	Home Addre	5S .
	7725 Buc Cincinna	kingham Road ti, Ohio 45243

· Yame	SSN	Title(s)
Theodore H. Emmerich	401-30-5995	Director
	Office Addre	ess
	Retired Pa	artner, E & Y
	Home Address	
	1201 Edged Cincinnati	cliff Place #1502 i, Ohio 45206
Thomas M. Hunt	432-12-4037	Director
	Office Addre	ess
	5000 Than	oleum Corp. ksgiving Tower exas 75201
	Home Addres	s
(3408 Love Dallas, T	rs Lane exas 75225
William R. Martin	490-30-9493	Director
	Office Addr	ess
	Retired C	EO MB Computing Inc.
	Home Addres	ss
	245 46th St. Peter	Avenue sburg Beach, FL 33706

⁷ ame	SSN	Title(s) Director and Chairman Chief Executive Officer	
Carl H. Lindner	270-12-3019		
	Office Address		
•	American Financial Corp. One East Fourth Street Cincinnati, Ohio 45202 Home Address		
	8555 Shawnee Run Road Cincinnati, Ohio 45243		
Alfred W. Martinelli	137-22-1891 Vice Chairman		
	Office Address		
•	PC Energy Mgt. Co. 100 Matsonford Road Radnor, PA 19087		
	Home Address		
·	269 Glenm Gladwyne,		
Carl H. Lindner III	287-54-8997	President and Chief Operating Officer	
	Office Address		
	American Premier Underwriters One East Fourth Street Cincinnati, Ohio 45202		
	Home Address		
	9450 Whitegate Lane Cincinnati, Ohio 45243		

``ame	SSN	Title(s)
Neil M. Hahl	090-40-9556	Senior Vice President
	Office Addre	ess
	One East F	Premier Underwriters Fourth Street , Ohio 45202
	Home Address	3
		nswalk Lane i, Ohio 45243
Robert W. Olson	156-34-5898	Senior Vice President General Counsel
	Office Addr	ess
-	One East	Premier Underwriters Fourth Street i, Ohio 45202
	Home Addres	s
	4320 Drak Cincinnat	e Road i, Ohio 45243
Philip A. Hagel	497-46-2181	. Vice President
	Office Addr	ess
	One East	Premier Underwriters Fourth Street i, Ohio 45202
-	Home Addres	ss
		cham Lane ti, Ohio 45208

''ame	SSN	Title(s)
R. Bruce Brumbaugh	174-42-9049	Vice President
	Office Addre	ss
	One East F	remier Underwriters Courth Street ., Ohio 45202
	Home Address	3
		stream Woods Drive L, Ohio 45255
Robert E. Gill	156-34-9989	Vice President
	Office Addre	ess
	One East	Premier Underwriters Fourth Street i, Ohio 45202
í	Home Addres	s
'	8555 Cama Cincinnat	rgo Road i, Ohio 45243
Robert F. Amory	228-64-6104	Vice President
	Office Addr	ess
·	One East	Premier Underwriters Fourth Street i, Ohio 45202
	Home Addres	ss
	8500 Deep Cincinna	Run Lane ci, Ohio 45243

Yame	SSN	Title(s)	
Michael L. Cioffi	283-54-3883	Vice President and Assistant General	Counsel
	Office Addre	ess	
	One East E	Premier Underwriters Pourth Street , Ohio 45202	
	Home Address	3	
	6555 Adams Cincinnat	Lane L, Ohio 45243	
Richard A. Carlson	481-56-9168	Vice President and Assistant General	Counse
	Office Addre	ess	
•	One East	Premier Underwriters Fourth Street i, Ohio 45202	
	Home Addres	s	·
•	8 Elmhurs Cincinnat	t Place i, Ohio 45208	
Robert W. Olson	156-34-5898	Secretary	
	Office Addr	ess	
	One East	Premier Underwriters Fourth Street :i, Ohio 45202	
	Home Addres	ss	
	4320 Dral Cincinna	ke Road ti, Ohio 45243	

·ame	SSN Title(s)
Philip A. Hagel	497-46-2181 Treasurer
	Office Address
	American Premier Underwriters One East Fourth Street Cincinnati, Ohio 45202
•	Home Address
	3672 Beecham Lane Cincinnati, Ohio 45208
Robert F. Amory	228-64-6104 Corporate Controlle
	Office Address
	American Premier Underwriters One East Fourth Street Cincinnati, Ohio 45202
	Home Address
	8500 Deep Run Lane Cincinnati, Ohio 45243
Pamela S. Meyers	156-44-3379 Assistant Secretary
	Office Address
	American Premier Underwriters One East Fourth Street Cincinnati, Ohio 45202
	Home Address
	3633 Carpenters Creek Drive Cincinnati, Ohio 45241

Report Date: 10/20/94

Filing Fee \$50.00 Payable to: Secretary of State

PLEASE TYPE or PRINT

File Annually LLC: Sept. 1 - Nov. 1 CORP: Jan. 1 - March 1

State of Rhode Island and Providence Plantations Office of The Secretary of State

. 100 North Main Street Providence. Rhode Island 02903-1335 401-277-3040

Corporate ID:	Annual Report for the year: 1994
Name of Business Entity:	The Penn Central Corporation
	During Catherin (alack open)
Business entity organized under the laws of the State of: Pennsylva	X Business Corporation (See RIGL Chapter 7-1.1)
Federal Taxpayer Identification Number: For foreign entity, address and telephone number of principal office:	Professional Service Corporation (See RIGL Chapter 7-5.1) Limited Liability Company (See RIGL 7-16)
One East Fourth Street	Name, title and mailing address of contact person to whom
	communications may be directed:
Cincinnati, OH 45202	The Penn Central Corporation
	One East Fourth Street
Phone: (513) 579-6600	Cincinnati, OH 45202
Address and telephone of the principal office of business entity in Rhode Island (Provide street address - Not P.O. Box):	Brief statement of the character of business conducted in Rhode Island:
% CT Corporation	Holding Company.
123 Dyer Street	_/
Providence, RI 02903	Date of Organization: 4/13/1846
Phone: ()	Date of Qualification to do business in Rhode Island (if foreign entity): 10/24/78
THE NAME	ES OF THE OFFICERS ARE:
☐ CHIEF EXECUTIVE OFFICIER OR ☐ PRESIDENT (Check One)	STREET ADDRESS CHTY/STATE ZIP CODE
See Attached Rider.	STREET ADDRESS CITY/STATE ZIP CODI
CHIEF OPERATING OFFICER OR VICE PRESIDENT (Check One)	SIREE ADDRESS
CUSTODIAN OF RECORDS OR SECRETARY (Check One)	STREET ADDRESS CITY/STATE 73F CODE
☐ CHIEF FINANCIAL OFFICER OR ☐ TREASURER (Check One)	STREET ADDRESS CITY/STATE ZIP CODE
THE NAME	S OF THE DIRECTORS ARE:
See Attached Rider.	STREET ADDRESS CITY/STATE ZIP COD
NAME	STREET ADDRESS CITY/STATE ZIP COD
	STREET ADDRESS CHY/STATE ZIP COD
NAME	That horizon
NUMBER OF SHARES AUTHORIZED (If Applicable)	NUMBER OF SHARES ISSUED AND OUTSTANDING (If Applicable)
NUMBER 200,000,000	NUMBER 46,068,162
CLASS Common	CLASS Common
SERIES	SERIES
PAR VALUE OR WITHOUT PAR 1.00	PAR VALUE OR WITHOUT PAR 1.00
Date February 24 1994	By: Robert E Sill
	Robert E. Gill PRINT OR TYPE NAME OF OFFICER SIGNING
	Vice President-Taxes TITLE OF OFFICER SKENING
	TITLE OF OTTICER MUNIOU
Form 31 1/94	<u> </u>
	R RESIDENT AGENT FOR SERVICE OF PROCESS:
PLEASE NOTE: If the Corporation has changed its registered office	e and/or registered or resident agent. haffi 9 or Form LLC 3 must be filed.
	e and/or registered or resident agent. Mari 9 or Form LLC 3 must be filed. By K.C. 134076

CT CORPORATION SYSTEM 123 DYER STREET PROVIDENCE RI 02903

•	T·H·E	P•E•	N • N	c.	E • N • T • R • A • L	C.O.R.P.O.R.A.T.I.)•N
Penn Central	Subsidi	ary:	The	Penn	Central Con	cporation	
Name		· · · · · · · · · · · · · · · · · · ·			SSN	Title(s)	
Alfred W. Ma	artinel	i			137-22-1891	Director	
		<u> </u>			Office Addre	ess	
					PC Energy 100 Matso Radnor, P.	nford Road	
					Home Addres	S	
					269 Glenm Gladwyne,		
Carl H. Lindner III			287-54-8997 Director				
				··	Office Addr	ess	_
					One East	Central Corp. Fourth Street Li, Ohio 45202	
					Home Addres	ss	_
					9450 Whit	tegate Lane ti, Ohio 45243	
Hugh F. Cu	lverhou	se		<u></u>	264-58-357	8 Director	
					Office Add	ress	_
			1408 N.	use & Botts Westshore Blvd. lorida 33607			
					Home Addre	ess	_ _
					3301 Bay Tampa, F	shore Boulevard Clorida 33629	

Name	SSN	Title(s)	
James E. Evans	293-40-2773	Director	
	Office Addre	ess	
	One East F	can Financial Corp. Fourth Street 1, Ohio 45202	
·	Home Address	5	
	1707 East Cincinnat	McMillan Avenue i, Ohio 45206	
Neil M. Hahl	090-40-9556	Director	
	Office Address		
	One East	Central Corp. Fourth Street i, Ohio 45202	
	Home Address		
	8180 Rave Cincinnat	enswalk Lane ci, Ohio 45243	
Richard M. Haverland	058-22-8380) Director	
	Office Add	ress	
	One East	Central Corp. Fourth Street ti, Ohio 45202	
	, Home Addre	ss	
	4575 Wil Cincinna	low Hills Lane ti, Ohio 45243	

Name	SSN	Title(s)	
Robert W. Olson	156-34-5898	Director	
	Office Addre	ess	
	One East 1	Central Corp. Fourth Street i, Ohio 45202	
	Home Addres	5	
	4320 Drak Cincinnat	e Road i, Ohio 45243	
S. Craig Lindner	297-54-2545	Director	
	Office Address		
	One East	Money Mgt. Corp. Fourth Street i, Ohio 45202	
	Home Address		
	7725 Buck Cincinnat	kingham Road Li, Ohio 45243	
Theodore H. Emmerich	401-30-5995	5 Director	
	Office Add	ress	
	Home Addre	ss	
	1201 Edg Cincinna	ecliff Place #1502 ti, Ohio 45206	

ame	SSN	Title(s)
homas M. Hunt	432-12-4037	Director
	Office Addre	ess
		oleum Corp. ksgiving Tower exas 75201
	Home Address	5
	3408 Love Dallas, To	rs Lane exas 75225
Carl H. Lindner	270-12-3019	Director and Chairman Chief Executive Office
	Office Addr	ess
	One East	Financial Corp. Fourth Street i, Ohio 45202
	Home Addres	ss
		vnee Run Road Li, Ohio 45243
Carl H. Lindner III	287-54-8997	7 President and Chief Operating Officer
	Office Add:	ress
	One East	Central Corp. Fourth Street ti, Ohio 45202
	Home Addre	ss
·	9450 Whi Cincinna	tegate Lane ti, Ohio 45243

Name	SSN	Title(s)		
Richard M. Haverland	058-22-8380	Executive Vice President		
	Office Address			
	One East 1	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202		
	Home Addres	5		
	4575 Will Cincinnat	ow Hills Lane i, Ohio 45243		
Neil M. Hahl	090-40-9556	Senior Vice President		
	Office Address			
	One East	Central Corp. Fourth Street i, Ohio 45202		
	Home Addres	ss		
	8180 Rave Cincinna	enswalk Lane ii, Ohio 45243		
Robert W. Olson	156-34-589	Senior Vice President, General Counsel		
	Office Add	ress		
	One East	Central Corp. Fourth Street ti, Ohio 45202		
	Home Addre	ess		
	4320 Dra Cincinna	ake Road ati, Ohio 45243		

Name	SSN	Title(s)		
Michael D. Mauer	065-46-9413	Vice President		
	Office Addre			
	One East I	Central Corp. Fourth Street , Ohio 45202		
	Home Address	5		
	3645 Carpe Cincinnat	enters Creek Drive i, Ohio 45241		
Philip A. Hagel	497-46-2181	Vice President		
	Office Addr	_		
	One East	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202		
	Home Addres	Home Address		
	2991 Alpi Cincinnat			
R. Bruce Brumbaugh	174-42-9049	O Vice President		
N. Division in the second seco	Office Add			
	One East	Central Corp. Fourth Street ti, Ohio 45202		
	Home Addre	- -		
	7748 Coldstream Woods Drive Cincinnati, Ohio 45255			

lame	SSN	Title(s)			
Robert E. Gill	156-34-9989	Vice President			
	Office Address				
	One East I	Central Corp. Fourth Street L, Ohio 45202			
	Home Address				
	8555 Cama Cincinnat	rgo Road i, Ohio 45243			
Robert F. Amory	228-64-6104	Vice President			
	Office Addr	ess			
	One East	Central Corp. Fourth Street i, Ohio 45202			
	Home Addres	SS			
•	8500 Deep Cincinna	Run Lane Li, Ohio 45243			
Michael L. Cioffi	283-54-388	3 Vice President and Assistant General Counsel			
	Office Address				
	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202				
	Home Address				
	7711 Ker Cincinna	nnedy Lane ati, Ohio 45243			

Name	SSN	Title(s)
Richard A. Carlson	481-56-9168	Vice President and Assistant General Counse
	Office Addre	ess
t	One East I	Central Corp. Fourth Street i, Ohio 45202
	Home Addres	5
	8 Elmhurs Cincinnat	t Place i, Ohio 45208
Robert W. Olson	156-34-5898	Secretary
	Office Addr	ess
	One East	Central Corp. Fourth Street i, Ohio 45202
	Home Addres	SS
	4320 Dral Cincinna	ke Road ti, Ohio 45243
Philip A. Hagel	497-46-218	1 Treasurer
	Office Add	ress
	One East	Central Corp. Fourth Street ti, Ohio 45202
	Home Addre	ess
	2991 Alp Cincinna	oine Terrace ati, Ohio 45208

Penn Central Subsidiary: The Penn Central Corporation

Name
SSN Title(s)

Robert F. Amory
228-64-6104 Corporate Controller

Office Address

The Penn Central Corp.
One East Fourth Street
Cincinnati, Ohio 45202

Home Address

8500 Deep Run Lane
Cincinnati, Ohio 45243

Report Date: 2/17/94

ng Fee \$50.00

To be filed annually between January 1st and March 1st

State of Rhode Island and Frovidence Flantations CORPORATIONS DIVISION 100 NORTH MAIN STREET PROVIDENCE, RHODE ISLAND 02903

Corporate ID002	5837	Annual Rep	ort for the year	1993
First: The name of t	he corporation is	The Penn C	entralCorpo	oration
Second: It is incorpo	orated under the laws of	Pennsylvania		
THIRD: Character of	business, briefly stated, is	Holding company	<u>/</u>	
_	orporation, address of its			
Cîncinnati, OH				
FIFTH: Business addr	ess in Rhode Island % C	T Corporation, 12:	Dyer Street,	
Providence, RI	02903			
SIXTH: Names and a	ddresses of its directors ar		ess (including number, stre	(Attach rider if necessary) et, zip code)
	Director			
See Attached Ride	r. Director		••••••	
	Director			
	President			
	Vice Presi	ident		
	Treasurer			
Seventh: Number of	of Shares authorized:			Par Value or statement that
No. of Shares	Class	Series		shares are without
200,000,000	Common		PAID HAR O 1 19 SECY OF S	1.00
			- 0 1 13 ¹	93
Eighth: Number of	Shares issued:		HARD	The Value
No. of Shares	Class	Series	SEC'Y OF	shares are without par value
45,001,087	Common			1.00
Dated February 2	<u>6</u> 19 <u>93</u>	The Penn Centra (Name of Corporation)	ıl Corporation	
	•	•	النطع ع	2/26/93

T·H·E P·E·N·N	C-E-N-T-R-A-L C-O-R-P-O-R-A-T-I-O-
∾nn Central Subsidiary: The Per	nn Central Corporation
Name	SSN Title(s)
Alfred W. Martinelli	137-22-1891 Director
	Office Address
	PC Energy Mgt. Co. 100 Matsonford Road Radnor, PA 19087
	Home Address
	269 Glenmoor Road Gladwyne, PA 19035
Carl H. Lindner III	287-54-8997 Director
	Office Address
	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202
	Home Address
	9450 Whitegate Lane Cincinnati, Ohio 45243
Hugh F. Culverhouse	264-58-3578 Director
	Office Address
	Culverhouse & Botts 1408 N. Westshore Blvd. Tampa, Florida 33607
	Home Address
	3301 Bayshore Boulevard Tampa, Florida 33629

-Name	SSN	Title(s)	
James E. Evans	293-40-2773	Director	
	Office Addre	ess	
	One East H	can Financial Corp. Fourth Street 1, Ohio 45202	
	Home Address	5	
		McMillan Avenue i, Ohio 45206	
Neil M. Hahl	090-40-9556	Director	
	Office Address		
	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202		
	Home Address		
	8180 Ravenswalk Lane Cincinnati, Ohio 45243		
Richard M. Haverland	058-22-8380	Director	
	Office Addr	ess	
	One East	Central Corp. Fourth Street i, Ohio 45202	
	Home Address		
	4575 Willow Hills Lane Cincinnati, Ohio 45243		

-Name	SSN	Title(s)	
Robert W. Olson	156-34-5898	Director	
	Office Addre	ess	
	One East H	Central Corp. Fourth Street , Ohio 45202	
	Home Address	5	
	4320 Drake Cincinnat	Road i, Ohio 45243	
S. Craig Lindner	297-54-2545	Director	
	Office Addr	ess	
	One East	Money Mgt. Corp. Fourth Street i, Ohio 45202	
	Home Addres	s	
	7725 Buck Cincinnat	ingham Road i, Ohio 45243	
Theodore H. Emmerich	401-30-5995	Director	
	Office Addr	ess	
	Home Addres	ss	
		ecliff Place #1502 i, Ohio 45206	

Name	SSN	Title(s)	
Thomas M. Hunt	432-12-4037	Director	
	Office Addre	ss	
		oleum Corp. sgiving Tower exas 75201	
	Home Address	3	
	3408 Lover Dallas, Te		
Carl H. Lindner	270-12-3019	Director and Chairman Chief Executive Office	
	Office Address		
	One East 1	Financial Corp. Fourth Street i, Ohio 45202	
	Home Address		
		nee Run Road i, Ohio 45243	
Carl H. Lindner III	287-54-8997	President and Chief Operating Officer	
	Office Addr	ess	
	One East	Central Corp. Fourth Street i, Ohio 45202	
	Home Address		
	9450 Whitegate Lane Cincinnati, Ohio 45243		

-Name	SSN	Title(s)		
Richard M. Haverland	058-22-8380	Executive Vice Presiden		
•	Office Addre	ss		
	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202			
	Home Address			
		w Hills Lane ., Ohio 45243		
Neil M. Hahl	090-40-9556	Senior Vice President		
	Office Addre	ess		
	One East I	Central Corp. Fourth Street , Ohio 45202		
· · ·	Home Address	3		
		nswalk Lane i, Ohio 45243		
Robert W. Olson	156-34-5898	Senior Vice President, General Counsel		
	Office Addre	ess		
	One East 1	Central Corp. Fourth Street i, Ohio 45202		
	Home Addres	5		
	=	4320 Drake Road Cincinnati, Ohio 45243		

-Name	SSN	Title(s)		
Michael D. Mauer	065-46-941	065-46-9413 Vice President		
	Office Add	ress		
	One East	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202		
	Home Addre	ss		
	3645 Car Cincinna	3645 Carpenters Creek Drive Cincinnati, Ohio 45241		
Philip A. Hagel	497-46-2181 Vice President			
	Office Address			
	One East	Central Corp. Fourth Street ti, Ohio 45202		
	Home Address			
(__	2991 All Cincinn	oine Terrace ati, Ohio 45208		
R. Bruce Brumbaugh	174-42-90	19 Vice President		
	Office Ad	dress		
	One Eas	n Central Corp. t Fourth Street ati, Ohio 45202		
	Home Addr	Home Address		
	7748 Coldstream Woods Drive Cincinnati, Ohio 45255			

enn Central Subsidiary: Th	SSN	Title(s)	
Robert E. Gill	156-34 - 9989	Vice President	
·	Office Addr	ess	
,	One East	Central Corp. Fourth Street i, Ohio 45202	
	Home Addres	ss	
	8555 Came Cincinna	argo Road ti, Ohio 45243	·
Robert F. Amory	228-64-610	4 Vice President	
NODELE 11 TOTAL	Office Add	ress	
	One East	Central Corp. Fourth Street ti, Ohio 45202	
(Home Addre	ess	•
	8500 Dee Cincinna	ep Run Lane iti, Ohio 45243	
Michael L. Cioffi	283-54-388	33 Vice President and Assistant Gener	cal Counsel
	Office Ad	iress	_
·	One Eas	n Central Corp. t Fourth Street ati, Ohio 45202	
	Home Addr	ess	_ _
	7711 Kennedy Lane Cincinnati, Ohio 45243		

Name	ssn	Title(s)	
Robert W. Olson	156-34-5898	Secretary	
	Office Addr	ess	
	One East	Central Corp. Fourth Street i, Ohio 45202	
	Home Addres	ss	
	4320 Dral Cincinna	ce Road ci, Ohio 45243	
Philip A. Hagel	497-46-218	l Treasurer	
	Office Add	ress	
	One East	Central Corp. Fourth Street ti, Ohio 45202	
·	Home Addre	ss	
	2991 Alp Cincinna	ine Terrace ti, Ohio 45208	
Robert F. Amory	228-64-610	4 Corporate Controller	
	Office Add	lress	
	One East	Central Corp. Fourth Street ati, Ohio 45202	
	Home Addr	ess	
	8500 De Cincinn	ep Run Lane ati, Ohio 45243	



The Penn Central Corporation

One East Fourth Street Cincinnati, Ohio 45202 Telephone (513) 579-6600



DATE: \$\begin{align*}
23 | 43

TO: State of Rhode Island Curporaticis Civision 100 Morth Main Street Previdence, Rhode Island 02903

CORPORATION REPORTING: She Pear Central Corporation

TAX RETURN SUBMITTED: Rhode Island armal Report

PERIOD COVERED: 1993

REMITTANCE ENCLOSED: 50 -

REFUND REQUESTED: --

OVERPAYMENT TO BE APPLIED:

ALL CORRESPONDENCE REGARDING THE ABOVE RETURN SHOULD BE DIRECTED TO
THE CORPORATE TAX DEPARTMENT AT THE ABOVE ADDRESS. PLEASE ACKNOWLEDGE
RECEIPT OF THE ENCLOSURES BY DATE STAMPING AND RETURNING THE COPY OF
THIS LETTER IN THE STAMPED SELF-ADDRESSED ENVELOPE PROVIDED. THANK
YOU.

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION 100 NORTH MAIN STREET PROVIDENCE, RHODE ISLAND 02903

5m#119057

Corporate ID00	25837	Annual Report for the year	
FIRST: The name of the	corporation is	The Penn Central Co	orporation
THIRD: Character of bu	siness, briefly stated, is	nnsylvania olding Company	
Circinnati O	H 45202	cipal office. One East Four-	***************************************
FIFTH: Business addres	s in Rhode Island 123 Duer Street	t Providence R.	<u> </u>
	Iresses of its directors and of		(Attach rider if necessary)
See Attached	Ride Director		
	Director		
	President		
	Vice Presiden	t	
	Secretary		
	Treasurer		
SEVENTH: Number of	Shares authorized:		Par Value or statement that shares are without
No. of Shares	Class	Series	par value
200,000,000	Common	PAID	1.00
EIGHTH: Number of	Shares issued:	FEB 2 6 1992 SEC'Y OF STATE Series	Par Value or statement that shares are without par value
No. of Shares	Class	Series	1.00
45,976,799 Dated Feb 21	(ommon 19 91.2	Name of Corporation)	inporation
(Report must be sig	_	By Plant E Sie	L Uxes

nn Central Subsidiary: The Pe	enn Central Cor	poration	
lame	SSN	Title(s)	
Alfred W. Martinelli	137-22-1891	137-22-1891 Director	
	Office Addre	ss	
	PC Energy 100 Matsor Radnor, PA	nford Road	
	Home Address	5	
	269 Glenmo Gladwyne,		
Hugh F. Culverhouse	264-58-3578 Director		
	Office Addr	ess	
Å.	1408 N. W	se & Botts estshore Blvd. orida 33607	
1.	Home Address		
	3301 Bays Tampa, Fl	hore Boulevard orida 33629	
James E. Evans	293-40-2773	Director	
	Office Addı	ess	
	One East	can Financial Corp. Fourth Street ci, Ohio 45202	
	Home Address		
		t McMillan Avenue ti, Ohio 45206	

*Tame	SSN	Title(s)	
John H. Williams	520-12-5352	Director	
	Office Addre	ss	•
	The Willia One Willia Tulsa, OK		
	Home Address	3	•
·	2114 E. 59 Tulsa, OK	9th Street 74105	
Richard M. Haverland	058-22-8380	Director	
	Office Addr	ess	
	One East	Central Corp. Fourth Street i, Ohio 45202	
<i>c</i> .	Home Addres	s	
、	4575 Will Cincinnat	ow Hills Lane i, Ohio 45243	
Ronald F. Walker	272-32-1056	Director	
	Office Add	ess	
	One East	Central Corp. Fourth Street ti, Ohio 45202	
	Home Addre	5S	
	9100 Sha Cincinna	wnee Run Road ti, Ohio 45243	

lame	SSN	Title(s)		
S. Craig Lindner	297-54-2545	Director		
	Office Addre	ss		
	One East F	oney Mgt. Corp. Courth Street , Ohio 45202		
	Home Address	3		
	7725 Buck Cincinnat	ingham Road i, Ohio 45243		
Theodore H. Emmerich	401-30-5995	Director		
	Office Addr	ess		
·				
	Home Addres	s		
	1201 Edge Cincinnat	cliff Place #1502 i, Ohio 45206		
Thomas M. Hunt	432-12-4037	Director		
	Office Add	ess		
	5000 Thai	coleum Corp. nksgiving Tower Texas 75201		
·	Home Addre	Home Address		
	3408 Lov Dallas,	ers Lane Texas 75225		

Vame	SSN	Title(s) Director and Chairman Chief Executive Officer		
Carl H. Lindner	270-12-3019			
	Office Addre	ss		
	One East F	Cinancial Corp. Courth Street Courth 45202		
	Home Address	3		
	8555 Shaw Cincinnat	nee Run Road i, Ohio 45243		
Ronald F. Walker	272-32-1056	President and Chief Operating Officer		
	Office Addr	ess		
	One East	Central Corp. Fourth Street i, Ohio 45202		
4, 5	Home Addres	s		
	9100 Shaw Cincinnat	nee Run Road i, OHio 45243		
Richard M. Haverland	058-22-8380	Executive Vice Presi	ident	
	Office Add	ress		
	One East	Central Corp. Fourth Street ti, Ohio 45202		
	Home Addre	ss		
	4575 Wil Cincinna	low Hills Lane ti, Ohio 45243		

Yame	SSN	Title(s)				
James E. Schwab	288-38-3742	Senior Vice President				
	Office Addre	Office Address				
	One East	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202				
	Home Addres	s				
	6675 Wyma Cincinnat	n Lane i, Ohio 45243				
Neil M. Hahl	090-40-9556	090-40-9556 Senior Vice President				
	Office Addr	Office Address				
	One East	Central Corp. Fourth Street i, Ohio 45202				
C .	Home Addres	Home Address				
	8180 Rave Cincinna	8180 Ravenswalk Lane Cincinnati, Ohio 45243				
Robert W. Olson	156-34-589	8 Senior Vice President General Counsel				
	Office Add	Office Address				
	One East	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202				
	Home Addre	ess				
	4320 Dra Cincinna	4320 Drake Road Cincinnati, Ohio 45243				

''ame	SSN	Title(s)			
David H. Street	523-52-9946	Senior Vice President- Finance			
	Office Addre	ss			
	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202				
	Home Address	3			
	6475 Given Road Cincinnati, Ohio 45243				
Michael D. Mauer	065-46-9413 Vice President				
	Office Address				
	One East	Central Corp. Fourth Street i, Ohio 45202			
	Home Address				
	3645 Carpenters Creek Drive Cincinnati, Ohio 45241				
Philip A. Hagel	497-46-2183	l Vice President			
	Office Address				
	One East	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202			
	Home Address				
	2991 Alpine Terrace Cincinnati, Ohio 45208				

ane and a second	SSN	Title(s)			
R. Bruce Brumbaugh	174-42-9049	Vice President	<u>.</u>		
	Office Addre	ess			
	The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202				
	Home Address	3			
	7748 Colds Cincinnat	stream Woods Drive i, Ohio 45255			
Robert E. Gill	156-34-9989	Vice President			
	Office Addr	ess			
	One East	Central Corp. Fourth Street i, Ohio 45202			
	Home Addres	s			
V	8555 Camargo Road Cincinnati, Ohio 45243				
Robert F. Amory	228-64-6104	Vice President			
	Office Addr	cess			
	One East	Central Corp. Fourth Street ti, Ohio 45202			
	Home Addres	ss			
	8500 Deep Run Lane Cincinnati, Ohio 45243				

'Yame	SSN	Title(s)		
Gregory B. Kenny	106-38-8875	Vice President - Corporate Development		
	Office Addre	ss		
•	One East F	Central Corp. Courth Street ., Ohio 45202		
	Home Address	3		
	4945 Burle Cincinnat	ey Hills Drive i, Ohio 45243		
Robert J. Siverd	141-38-5732	Vice President- Associate General Counse		
	Office Addr	ess		
<i>(</i> :	One East	Central Corp. Fourth Street i, Ohio 45202		
(Home Addres	s		
	8051 Bril Cincinnat	l Road i, Ohio 45243		
Robert W. Olson	156-34-5898	3 Secretary		
	Office Add	cess		
	One East	Central Corp. Fourth Street ti, Ohio 45202		
	Home Addre	ss		
	4320 Dra Cincinna	ke Road ti, Ohio 45243		

Penn Central Subsidiary: The Penn Central Corporation Title(s) SSN **Tame** Treasurer 497-46-2181 Philip A. Hagel Office Address The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202 Home Address 2991 Alpine Terrace Cincinnati, Ohio 45208 228-64-6104 Corporate Controller Robert F. Amory Office Address The Penn Central Corp. One East Fourth Street Cincinnati, Ohio 45202 Home Address 8500 Deep Run Lane Cincinnati, Ohio 45243

Report Date: 6/07/91

To be filed annually between January 1st and March 1st

State of Rhode Island and Providence Plantations CORPORATIONS DIVISION 100 NORTH MAIN STREET PROVIDENCE, RHODE ISLAND 02903

Corporate ID	002583						1991	
First:	The name of the co	rporation is	1	he Penn	Centra	1 Corpora	ation	
Second:	It is incorporated	under the laws of	Penns	ylvan	I.A			
Third:	Character of busine	ess, briefly stated, is	Hold	ling (<i>.</i>			
Fourth:	If foreign corpor	ation, address of its p	rincipal	office Or		+ 4th (
Fіғтн: Со	Business address in Corp	Rhode Island	Str	ect	Proi	idence	RIOZ	 2903
		ses of its directors and		s:			ach nder if neces	
Sec A	Hached	Director				***************************************		
		Director			,,			•••••
		Director				••••••		••••••
		President	•••••					
		Vice Presid	lent	<			***************************************	
		Secretary						
		Treasurer						
Seventi	H: Number of Sha	res authorized:				 -	Par Value statement that res are without	
No. of St		Class		Series			par value	
300,	000,000	Common				•		
Еіднтн	: Number of Shar	es issued:		49	1D u 1091		Par Value statement that ares are without	
No. of S		Class		FEBes!	1991 y 1991 TATA	E	par value / . 80	
313	312929	C6 114 190 1		SEC"Y	OF STAT		7.00	
Dated Feb	Mary 13	19 91	(Name o	C. Yund (Corporation)	n Cent	ral W	poration	~
۱ /	-		Ву	Rober	د ع ب	ull	••••	
	Panort must ha sinnad '	hu an officer)	Title	Vice	Presid	dent-J	axes	

		C.O.R.P.O.R.A.T.I.O.N
nn Central Subsidiary: The Pe		
lame	SSN	Title(s)
. Leon Fergenson	086-07-4900	Director
	Office Addre	ess
	The PCC 1270 Ave o New York,	of the Americas New York 10020
	Home Address	3
	7 Meadow 1 Larchmont	Place New York 10538
Alfred W. Martinelli	137-22-1891	Director
	Office Addr	ess
	PC Energy 100 Matso Radnor, P	nford Road
	Home Addres	s
	269 Glenm Gladwyne,	
Hugh F. Culverhouse	264-58-3578	Director
	Office Addr	ess
	1408 N. W	se & Botts estshore Blvd. orida 33607
ı	Home Addres	S
	3301 Bays	shore Boulevard Orida 33629

ane	SSN	Title(s)
ames E. Evans	293-40-2773	Director
	Office Addre	ess
	One East F	can Financial Corp. Fourth Street , Ohio 45202
	Home Address	5
	1707 East Cincinnat	McMillan Avenue i, Ohio 45206
John H. Williams	520-12-5352	Director
	Office Addre	ess
	The Willi One Willi Tulsa, OK	ams Companies ams Center 74172
	Home Addres	s
	2114 E. 5 Tulsa, OK	9th Street 74105
John W. Ingraham	010-26-2121	Director
	Office Addr	ress
	Citibank 399 Park New York	, N.A. Avenue 5th Flr. , New York 10043
	Home Addre	ss
	950 Park New York	Avenue , New York 10028

ame	SSN	Title(s)	
Richard Dicker	054-30-9734	Director	
	Office Addre	ess	
	The PCC 1270 Ave o New York,	of the Americas New York 10020	
•	Home Address	5	
	79 Griffer Scarsdale	n Avenue , New York 10583	
Ronald F. Walker	272-32-1056	Director	
	Office Addr	ess	
	The PCC One East Cincinnat	Fourth Street i, Ohio 45202	
	Home Addres	s	
		mee Run Road i, Ohio 45243	
S. Craig Lindner	297-54-2545	Director	
	Office Addr	ess	
	One East	Money Mgt. Corp. Fourth Street ti, Ohio 45202	
	Home Addres	5S	
	7725 Buc Cincinna	kingham Road ti, Ohio 45243	

ame	SSN	Title(s)
Theodore H. Emmerich	401-30-5995	Director
	Office Addre	ess
	Home Address	3
	9260 Old Cincinnat	Indian Hill Road i, Ohio 45243
Thomas M. Hunt	432-12-4037	Director
	Office Addr	ess
	5000 Than	oleum Corp. ksgiving Tower exas 75201
	Home Addres	s
	3408 Love Dallas, T	ers Lane Pexas 75225
Carl H. Lindner	270-12-3019	Director and Chairman Chief Executive Office
	Office Add	cess
	One East	Financial Corp. Fourth Street ti, Ohio 45202
	Home Addre	ss
	8555 Sha Cincinna	wnee Run Road ti, Ohio 45243

Name	SSN	Title(s)
Ronald F. Walker	272-32-1056	President and Chief Operating Officer
	Office Addre	ss
	One East F	entral Corp. Courth Street , Ohio 45202
	Home Address	
		ee Run Road ., OHio 45243
James E. Schwab	288-38-3742	Senior Vice President
	Office Addre	ess
	One East F	Central Corp. Courth Street 1, Ohio 45202
	Home Address	· · · · · · · · · · · · · · · · · · ·
	6675 Wymar Cincinnati	Lane L, Ohio 45243
Neil M. Hahl	090-40-9556	Senior Vice President
	Office Addre	ess
	One East 1	Central Corp. Fourth Street i, Ohio 45202
	Home Address	5
		nswalk Lane i, Ohio 45243

me	SSN	Title(s)
bert W. Olson	156-34-5898	Senior Vice President General Counsel
	Office Addre	ss
	One East F	entral Corp. ourth Street , Ohio 45202
	Home Address	
	4320 Drake Cincinnati	Road , Ohio 45243
avid H. Street	523-52-9946	Senior Vice President Finance
	Office Addre	ss
	One East F	Central Corp. Courth Street ., Ohio 45202
	Home Address	
	6475 Giver Cincinnati	Road , Ohio 45243
ichael D. Mauer	065-46-9413	Vice President
	Office Addre	ess
	One East 1	Central Corp. Fourth Street , Ohio 45202
	Home Address	5
	3645 Carpe Cincinnat	enters Creek Drive i, Ohio 45241

Name	SSN	Title(s)
Philip A. Hagel	497-46-2181 Vice President & Tre	
	Office Addre	ess
	One East F	Central Corp. Fourth Street , Ohio 45202
	Home Address	3
	2991 Alpir Cincinnati	ne Terrace , Ohio 45208
R. Bruce Brumbaugh	174-42-9049	Vice President
	Office Addre	ess
	One East I	Central Corp. Fourth Street i, Ohio 45202
	Home Address	5
		stream Woods Drive i, Ohio 45255
Robert E. Gill	156-34-9989	Vice President
	Office Addre	ess
	One East	Central Corp. Fourth Street i, Ohio 45202
	Home Address	s
	8555 Cama Cincinnat	rgo Road i, Ohio 45243

Name	SSN	Title(s)
Robert F. Amory	228-64-6104	Vice President & Controller
	Office Addre	ess
	One East I	Central Corp. Fourth Street 1, Ohio 45202
	Home Address	3
	8500 Deep Cincinnat	Run Lane i, Ohio 45243
Robert J. Siverd	141-38-5732	Vice President- Associate General Counse
	Office Addr	ess
	One East	Central Corp. Fourth Street i, Ohio 45202
	Home Addres	s
·	8051 Bril Cincinnat	l Road i, Ohio 45243
Robert W. Olson	156-34-5898	Secretary
	Office Addı	ess
	One East	Central Corp. Fourth Street ti, Ohio 45202
	Home Addre	SS
	4320 Dra	ke Road ti, Ohio 45243

To be filed annually between January 1st and March 1st

State of Rhode Island and Frovidence Plantations CORPORATIONS DIVISION 100 NORTH MAIN STREET PROVIDENCE PHODE ISLAND 02903

	100 NORTI PROVIDENCE, R	1 MAIN STREET HODE ISLAND 02903	AT
Corporate ID00258		Annual Report for the year	1990
FIRST: The name of th	e corporation is	The Penn Central Corpo	ration
SECOND: It is incorpor	rated under the laws of	Pennsylvania	
THIRD: Character of b	ousiness, briefly stated, is.	a holding Company	
FOURTH: If foreign co	rporation, address of its p	orincipal office One East 47 Ohio 45202	1 Street,
FIFTH: Business addre	ss in Rhode Island		
Clo CT Corpor	ation 123 D	yer Street Pro	vidence RI 02903
•	dresses of its directors an		(Attach rider if necessary)
See Attached	Director		
	Director		
	Director		
	President		
	Vice Presi	dent	
	Secretary		
	Treasurer	PAID	
SEVENTH: Number of	Shares authorized:		Par Value or statement that
No. of Shares	Class	MAR n 2 144U	shares are without par value
200,000,000	Common	SEC'Y OF STATE	1.00
Eighth: Number of	Shares issued:		Par Value or statement that shares are without
No. of Shares	Class	Series	par value
64,177,171	Common		1.00
Dated February 8	1990	The Penn Central (Name of Corporation)	Corporation
		By Robert & Daill	
(Report must be sign	gned by an officer)	Title Vice President :	Taxes

nn Central Subsidiary: The F	Penn Central Co	rporation
lame	SSN	Title(s)
A. Leon Fergenson	086-07-4900	Director
	Office Addr	ess
		of the Americas New York 10020
	Home Addres	is
	7 Meadow Larchmont	Place , New York 10538
Alfred W. Martinelli	137-22-1891	Director
	Office Add	ress
		y Mgt. Co. onford Road PA 19087
	Home Addres	ss
		moor Road , PA 19035
Hugh F. Culverhouse	264-58-357	8 DirectalD
	Office Add	ress MAR 0 2 1990
	1408 N.	use EC Botts STATE Westshore Blvd. Te lorida 33607
	Home Addre	ss
	3301 Bay Tampa, F	shore Boulevard lorida 33629

ame	SSN	Title(s)	
James E. Evans	293-40-2773	Director	
	Office Addre	ess	
	One East I	can Financial Corp. Fourth Street , Ohio 45202	
	Home Address	3	
		McMillan Avenue i, Ohio 45206	
John H. Williams	520-12-5352	Director	
	Office Addre	ess	
	The William One William Tulsa, OK	ams Companies ams Center 74172	
- . •	Home Addres	s	
	2114 E. 5 Tulsa, OK	9th Street 74105	
John W. Ingraham	010-26-2121	Director	
	Office Addr	ess	
	Citibank, 399 Park New York,	N.A. Avenue 5th Flr. New York 10043 PAID	
	Home Addres	s MAR n 2 144n	
	950 Park New York,	Avenue SEC'Y OF STATE	

ame	SSN	Title(s)	
Richard Dicker	054-30-9734	Director	
	Office Addr	ess	
		of the Americas New York 10020	
	Home Addres	s	
	79 Griffe Scarsdale	n Avenue , New York 10583	
Ronald F. Walker	272-32-1056	Director	
	Office Addr	ess	
		Fourth Street i, Ohio 45202	
	Home Addres	ss	•
		vnee Run Road Li, Ohio 45243	
S. Craig Lindner	297-54-2545	5 Director	
	Office Add	cess	
	One East	Money Mgt. Corp. Fourth Street ti, Ohio 45202	
	Home Addres	SS	
		kingham Road ti, Ohio 45243	

ame	SSN	Title(s)	
Theodore H. Emmerich	401-30-5995	Director	
	Office Addre	ess	
	Home Address		
	- · ·	Indian Hill Road i, Ohio 45243	
Thomas M. Hunt	432-12-4037	Director	
	Office Addre	ess	
		oleum Corp. ksgiving Tower exas 75201	
	Home Address	5	
· · ·	3408 Love Dallas, Te	rs Lane exas 75225	
Carl H. Lindner	270-12-3019	Director and Chairman Chief Executive Officer	
	Office Addre	ess	
	One East	Financial Corp. Fourth Street i, Ohio 45202	
	Home Address		
	-	nee Run Road i, Ohio 45243	

ame	SSN	Title(s)		
Ronald F. Walker	272-32-1056	President and Chief Operating Officer		
	Office Addre	ess		
	The PCC One East F Cincinnati	Fourth Street i, Ohio 45202		
	Home Address	3		
		nee Run Road i, OHio 45243		
Neil M. Hahl	090-40-9556	Senior Vice President		
	Office Address			
		The PCC One East Fourth Street Cincinnati, Ohio 45202		
	Home Addres	s		
		nswalk Lane i, Ohio 45243		
Robert W. Olson	156-34-5898	Senior Vice President General Counsel		
	Office Addr	ess		
		Fourth Street i, Ohio 45202		
	Home Addres	Home Address		
	4320 Drak Cincinnat	te Road Li, Ohio 45243		

ame	SSN	Title(s)	
David H. Street	523-52-9946	Senior Vice President- Finance	
	Office Addre	ess	
•		Fourth Street 1, Ohio 45202	
	Home Address	3	
	6475 Giver Cincinnati	Road , Ohio 45243	
James E. Schwab	288-38-3742	メモルパの人 Vice President	
	Office Addre	ess	
	The PCC One East Fourth Street Cincinnati, Ohio 45202		
	Home Address	5	
	6675 Wyman Cincinnat	n Lane i, Ohio 45243	
Robert J. Siverd	141-38-5732	Vice President- Associate General Counsel	
	Office Addr	ess	
	The PCC One East Fourth Street Cincinnati, Ohio 45202		
	Home Addres	s	
	8051 Bril Cincinnat	l Road i, Ohio 45243	

ime	SSN Title(s)	
Robert W. Olson	156-34-5898 Secretary	
	Office Address	
	The PCC One East Fourth Street Cincinnati, Ohio 45202	
	Home Address	
	4320 Drake Road Cincinnati, Ohio 45243	
Philip A. Hagel	497-46-2181 Treasurer	
	Office Address	
	The PCC One East Fourth Street Cincinnati, Ohio 45202	
(.	Home Address	
	2991 Alpine Terrace Cincinnati, Ohio 45208	
Robert F. Amory	228-64-6104 Corporate Controller	+ PRESID
	Office Address	
	The PCC One East Fourth Street Cincinnati, Ohio 45202	
	Home Address	
	8500 Deep Run Lane Cincinnati, Ohio 45243	

Report Date: 6/13/89

Filing Fee \$15.00

To be filed annually between January 1st and March 1st

State of Rhode Island and Providence Plantations CORPORATIONS DIVISION 100 NORTH MAIN STREET PROVIDENCE, RHODE ISLAND 02903

Corporate ID00258:	37	Annual Report for the	year
FIRST: The name of th		The Penn Central Co	orporation
SECOND: It is incorpor	rated under the laws of	r Pennsylvania	
THIRD: Character of b	usiness, briefly stated,	is A holding company	
_	-	ts principal office	
		ster Street, Providence	
SIXTH: Names and add	dresses of its directors		(Attach rider if necessary) umber, street, zip code)
	Directo	r	
	Directo	r	
	Directo	r	
See Attached	Preside	nt	
	Vice Pr	esident	
	Secreta	ry	
	Treasui	er	·······
	Shares authorized:		Par Value or statement that shares are without
No. of Shares	Class	Series	par value
a 00,000,000	Common	PAID	
Eіднтн: Number of S	Shares issued:	FEB 21 1989	Par Value or statement that
No. of Shares	Class	SECY OF STATE	shares are without par value
69,481,636	Common	SIMIE	1.00
Dated February	16 19 89	The Fenn Central (Name of Corporation)	Corporation
		By Robert E Sul	<u>l</u>
(Report must be sign	ned by an officer)	Staff Vice President	- Taxes

	·H·E	P•E•	N•N	C.E.N.T.R.A	·L	C.O.R.P.O.R.A.T.I.O.1
enn Central S	Subsidi	ary:	The I	Penn Central	Cor	poration
Name				SSN		Title(s)
A. Leon Ferge	enson			086-07-49	00	Director
				Office Ad	dre	SS
					e o	f the Americas New York 10020
				Home Addr	ess	
				7 Meado Larchmo		lace New York 10538
Alfred W. Martinelli		137-22-18	91	Director		
				Office Ad	dre	6S
				PC Ener 100 Mat Radnor,	son	fgt. Co. Ford Road 19087
				Home Addr	ess	
				269 Gle Gladwyn		or Road PA 19035
Hugh F. Culve	rhouse			264-58-35	78	Director
				Office Ad	dres	SS
				1408 N.	Wes	e & Botts stshore Blvd. rida 33607
			Home Addr	ess		
				3301 Ba Tampa,	ysho Flor	ore Boulevard ida 33629

Tame	SSN Title	e(s)		
James E. Evans	293-40-2773 Direc	ctor		
	Office Address			
	c/o American Fin One East Fourth Cincinnati, Ohio	Street		
	Home Address			
		1707 East McMillan Avenue Cincinnati, Ohio 45206		
John H. Williams	520-12-5352 Direc	ctor		
	Office Address	Office Address		
	The Williams Com One Williams Cen Tulsa, OK 74172	The Williams Companies One Williams Center Tulsa, OK 74172		
	Home Address	Home Address		
	2114 E. 59th Str Tulsa, OK 74105	2114 E. 59th Street Tulsa, OK 74105		
John W. Ingraham	010-26-2121 Direc	ctor		
	Office Address			
		Citibank, N.A. 399 Park Avenue 5th Flr. New York, New York 10043		
	Home Address			
	950 Park Avenue New York, New Yo	950 Park Avenue New York, New York 10028		

lame	SSN Title(s)
Richard Dicker	054-30-9734 Director
	Office Address
	The PCC 1270 Ave of the Americas New York, New York 10020
	Home Address
	79 Griffen Avenue Scarsdale, New York 1058
Ronald F. Walker	272-32-1056 Director
	Office Address
	The PCC One East Fourth Street Cincinnati, Ohio 45202
	Home Address
	9100 Shawnee Run Road Cincinnati, Ohio 45243
S. Craig Lindner	297-54-2545 Director
	Office Address
	American Money Mgt. Corp One East Fourth Street Cincinnati, Ohio 45202
	Home Address
	7725 Buckingham Road Cincinnati, Ohio 45243

Vame	SSN	Title(s)		
Theodore H. Emmerich	401-30-5995	Director		
	Office Addre	ess		
	Home Address	3		
		ndian Hill Road , Ohio 45243		
Thomas M. Hunt	432-12-4037	Director		
	Office Address			
	Hunt Petroleum Corp. 5000 Thanksgiving Tower Dallas, Texas 75201			
	Home Address	5		
	3408 Lover Dallas, Te			
Carl H. Lindner	270-12-3019	Director and Chairman Chief Executive Officer		
	Office Addre	ess		
	One East I	Financial Corp. Fourth Street i, Ohio 45202		
	Home Address			
		nee Run Road i, Ohio 45243		

Name	SSN	Title(s)	
Ronald F. Walker	520-12-5352	President and Chief Operating Officer	
	Office Addre	ess	
		Courth Street ., Ohio 45202	
	Home Address	3	
		nee Run Road ., OHio 45243	
Neil M. Hahl		Senior Vice President	
	Office Address		
		Fourth Street 1, Ohio 45202	
	Home Address	5	
		nswalk Lane 1, Ohio 45243	
Robert W. Olson		Senior Vice President General Counsel	
	Office Addre	ess	
		Fourth Street i, Ohio 45202	
	Home Address		
	4320 Drake Cincinnat	e Road i, Ohio 45243	

Vame	SSN	Title(s)
David H. Street		Senior Vice President- Finance
	Office Ad	ldress
		st Fourth Street nati, Ohio 45202
	Home Addı	tess
		ven Road nati, Ohio 45243
James E. Schwab		Vice President
	Office Ad	ldress
		st Fourth Street nati, Ohio 45202
	Home Addı	ess
		rman Lane nati, Ohio 45243
Robert J. Siverd		Vice President- Associate General Counsel
	Office Ad	ldress
	The PCC One Eas Cincin	st Fourth Street nati, Ohio 45202
	Home Addı	ress
		lami Road nati, Ohio 45243

Name	SSN	Title(s)		
Robert W. Olson		Secretary		
•	Office Ad	dress		
		t Fourth Street ati, Ohio 45202		
	Home Addr	ess		
		ake Road ati, Ohio 45243		
Philip A. Hagel	Treasurer			
	Office Address			
	The PCC One East Fourth Street Cincinnati, Ohio 45202			
	Home Address			
	3666 Willowlea Court Cincinnati, Ohio 45208			
Robert F. Amory		Corporate Controlle		
	Office Ad	ldress		
	One Eas	The PCC One East Fourth Street Cincinnati, Ohio 45202		
	Home Address			
	8500 Deep Run Lane Cincinnati, Ohio 45243			

To be filed annually between January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION 270 WESTMINSTER MALL PROVIDENCE. RHODE ISLAND 02903

	- 1
Ø	U

Corporate ID 25837		Annual Report for the ye	ear1988
First: The name of	of the corporation is The Pe	nn Central Corporation	
SECOND: It is income	rporated under the laws of	Pennsylvania	
THIRD: Character	of business, briefly stated, is	A holding company	
	corporation, address of its propurth Street, Cincinnati	incipal office	,,,,,,
Fifth: .Business ad	dress in Rhode Island		
c/o CT Cor	poration, 111 Westminst	er Street, Providence, Rho	ode Island 02903
SIXTH: Names and	addresses of its directors and Office	Officers: Address (including number)	(Attach rider if necessary) er, street, zip code)
	Director		
	Director		
see attached	Director		
	President		PAID
	Vice Presider	nt MAF	1 6 1988
	Secretary	SEC'Y	
	Treasurer		
SEVENTH: Number	of Shares authorized:		Par Value or statement that shares are without
100,000,000	Common	Series	par value \$1.00
Eighth: Number o	f Shares issued:		Par Value or statement that shares are without
No. of Shares 34,912,222	Class Common	Series	par value
DatedFebruary	.18 19 <u>88</u> <u>Th</u>	ne Penn Central Corporation	\$1.00
(Report must be s	igned by an officer) Ti	y Robert E Stu- itle Staff Vice President -	Taxes

THE PENN CENTRAL CORPORATION

BOARD OF DIRECTORS

Directors

Telephone Number

Home Address and Telephone Number

8555 Shawnee Run Road Cincinnati, OH 45243

CARL H. LINDNER

Chairman and Chief Executive Officer c/o American Financial Corporation One East Fourth Street, 2nd Fl. Cincinnati, OH 45202 (513) 579-2121 - Monitored 24 hours a day

RONALD F. WALKER

One East Fourth Street, 14th F1. Cincinnati, OH 45202 The Penn Central Corporation President and Chief Operating Officer 9100 Shawnee Run Road (513) 579-6666 Cincinnati, OH 45243

Vice Chairman
Great American Insurance Company
580 Walnut Street, 11th Fl.
Cincinnati, OH 45202
(513) 369-5903

BOARD OF DIRECTORS

Directors	Business Address and Telephone Number	Home Address and Telephone Number
HUGH F. CULVERHOUSE	Senior Partner Culverhouse & Botts 1408 N. Westshore Blvd., Suite 908 Tampa, FL 33607 (813) 877-3526	3301 Bayshore Boulevard Tampa, FL 33629
	Telecopier: 813-876-2182	
RICHARD DICKER	Director and Consultant The Penn Central Corporation 245 Park Avenue, 44th Fl. New York, NY 10167 (212) 599-8115/16	79 Griffen Avenue Scaredale, NY 10583
	Telecopier: 212-599-8146	
JAMES E. EVANS	Vice President and General Counsel American Financial Corporation One East Fourth Street, Suite 919 Cincinnati, OH 45202 (513) 579-2536	1707 East McMillan Ave. Cincinnati, OH 45206
	Telecopier: 513-579-2113	

BOARD OF DIRECTORS

JOHN W. INGRAHAM S	7	THOMAS M. HUNT		A. LEON FERGENSON	Directors
Senior Vice President Citibank, N.A. 399 Park Avenue, 5th Floor, Zone 3 New York, NY 10043 (212) 559-1642	Telecopier: 214-880-8951	President Hunt Petroleum Corporation 5000 Thanksgiving Tower, 50th Fl. Dallas, TX 75201 (214) 922-1050	Telecopier: 212-599-8146	The Penn Central Corporation 245 Park Avenue, 44th F1. New York, NY 10167 (212) 599-8253/54	Business Address and Telephone Number
950 Park Avenue, Apt. 3A New York, NY 10028		3408 Lovers Lane Dallas, TX 75225		7 Meadow Place Larchmont, NY 10538	Home Address and Telephone Number

Telecopier: 212-759-3973

BOARD OF DIRECTORS

Directors	Business Address and Telephone Number	Home Address and Telephone Number
S. CRAIG LINDNER	Senior Executive Vice President American Money Management Corp. One East Fourth Street, 2nd Pl. Cincinnati, OH 45202 (513) 579-2529	7725 Buckingham Road Cincinnati, OH 45243
	Telecopier: 513-579-2580	
ALFRED W. MARTINELLI	Vice Chairman of the Board c/o Penn Central Energy Management Company 100 Matsonford Road Bldg. 5, Suite 445 Radnor, PA 19087 (215) 971-9297	269 Glenmoor Road Gladwyne, PA 19035
	Telecopier: 215-971-9296	
JOHN H. WILLIAMS	Consultant The Williams Companies One Williams Center, 49-8 Tulsa, OK 74172 (918) 588-2400	2114 E. 59th Street Tulsa, OK 74105
·	Telecopier: 918-588-2334	

THE PENN CENTRAL CORPORATION

CORPORATE OFFICERS, STAFF VICE PRESIDENTS AND

PRINCIPAL SUBSIDIARY PRESIDENTS

Corporate Officers

Business Address and Telephone Number

Home Address and Telephone Number

CARL H. LINDNER
Chairman and Chief
Executive Officer

C/o American Financial Corporation 8555 One East Fourth Street, 2nd Fl. Cincinnati, OH 45202

on 8555 Shawnee Run Road Cincinnati, OH 45243

(513) 579-2121 - Monitored 24 hours a day

Telecopier: 513-579-2580

RONALD F. WALKER
President and Chief
Operating Officer

The Penn Central Corporation One East Fourth Street, 14th Fl. Cincinnati, OH 45202 (513) 579-6666

> 9100 Shawnee Run Road Cincinnati, OH 45243

Telecopier: 513-579-0108

Vice Chairman
Great American Insurance Company
580 Walnut Street, 11th Fl.
Cincinnati, OH 45202
(513) 369-5903

Telecopier: 513-369-3655

CORPORATE OFFICERS

Corporate Officers	Business Address and Telephone Number	Home Address and Telephone Number
NEIL M. HAHL Senior Vice President	The Penn Central Corporation One East Fourth Street, 15th Fl. Cincinnati, OH 45202 (513) 579-6644	8180 Ravenswalk Lane Cincinnati, OH 45243
ROBERT W. OLSON Senior Vice President General Counsel and Secretary	The Penn Central Corporation One East Fourth Street, 14th F1. Cincinnati, OH 45202 (513) 579-6633	l Lytle Place, Apt. 2011 621 Mehring Way Cincinnati, OH 45202
DAVID H. STREET Senior Vice President - Finance	The Penn Central Corporation One East Fourth Street, 14th Fl. Cincinnati, OH 45202 (513) 579-6677	2365 Madison Road Cincinnati, OH 45208

CORPORATE OFFICERS

ROBERT F. AMORY Corporate Controller	ROBERT J. SIVERD Vice President - Associate General Counsel	Corporate Officers
The Fenn Central Corporation One East Fourth Street, 15th Fl. Cincinnati, OH 45202 (513) 579-6660	The Penn Central Corporation One East Fourth Street, 14th Fl. Cincinnati, OH 45202 (513) 579-6688	Business Address and Telephone Number
8500 Deep Run Lane Cincinnati, OH 45243	2374 Madison Road, Apt. WlG Cincinnati, OH 45208	Home Address and Telephone Number

Fili Fee \$15.00

To be filed annually between January 1st and March 1st

State of Rhode Island and Frovidence Flantations CORPORATIONS DIVISION 270 WESTMINSTER MALL PROVIDENCE. RHODE ISLAND 02903

Corporate ID25837		Annual Report for t	he year1987
FIRST: The name of t	he corporation isThe .P.		n
SECOND: It is incorpo	orated under the laws of		······································
THIRD: Character of 1	business, briefly stated, is	Holding (Company
ŭ	orporation, address of its pri m Avenue, 4th Floor, Gre	•	
FIFTH: Business addre	ess in Rhode Island		
		er Street, Providence, RI	l i
SIXTH: Names and ad	Idresses of its directors and o	•	(Attach rider if necessary) g number, street, zip code)
	Director		••••••
	Director		••••••
SEE ATTACHED LIST	Director		
	President		
	Vice Presider	ıt	·
	Secretary		
	Treasurer		
SEVENTH: Number of	Shares authorized:		Par Value or statement that shares are without
No. of Shares 100,000,000	Class Common	Series -	par value \$1.00
		₁₈ 1	4.00
Eighth: Number of S	Shares issued: MAR 23 19 Class Common Common St	PAID	Par Value or statement that
No. of Shares	Class	MAR 1 1 slogy	shares are without par value
38,335,406	Common	EC'Y OF STÂTE	\$1.00
Dated February 20	1987	The Penn Cen	tral Corporation
	В	, Robert	لفند ع
(Report must be sign	ned by an officer)	itleStaff Vic	ce President - Taxes

THE PENN CENTRAL CORPORATION

OFFICERS & DIRECTORS LIST

OFFICERS

NAME	TITLE	ADDRESS
Alfred W. Martinelli	President & Chief Executive Officer	500 West Putnam Avenue Greenwich, CT 06836
Herbert S. Winokur, Jr.	Sr. Executive Vice President	500 West Putnam Avenue Greenwich, CT 06836
Edward F. Kosnik	Executive Vice President & Chief Financial Officer	500 West Putnam Avenue Greenwich, CT 06836
Francis A. Kareken	Sr. Vice President, General Counsel & Corporate Secretary	500 West Putnam Avenue Greenwich, CT 06836
Neil M. Hahl	Vice President - Accounting & Taxes	500 West Putnam Avenue Greenwich, CT 06836
Douglas P. Klassen	Vice President - Financial Services	500 West Putnam Avenue Greenwich, CT 06836
Stephen H. Meyers	Vice President - Administration	500 West Putnam Avenue Greenwich, CT 06836
Robert W. Olson	Vice President & Deputy General Counsel	500 West Putnam Avenue Greenwich, CT 06836
Frederick W. Rovet	Vice President - Real Estate	245 Park Avenue New York, NY 10167
Robert J. Siverd	Vice President - Litigation	500 West Putnam Avenue Greenwich, CT 06836
David H. Street	Vice President - Finance	500 West Putnam Avenue Greenwich, CT 06836
Robert F. Amory	Corporate Controller	500 West Putnam Avenue Greenwich, CT 06836
Robert C. Schumacher	Treasurer	500 West Putnam Avenue Greenwich, CT 06836

THE PENN CENTRAL CORPORATION DIRECTORS

Richard Dicker
A. Leon Fergenson
Thomas M. Hunt
John W. Ingraham
Carl H. Lindner
Alfred W. Martinelli
Ronald F. Walker
John H. Williams
Herbert S. Winokur
Edward F. Kosnik
James E. Evans
S. Craig Lindner

245 Park Avenue, New York, NY 10167
245 Park Avenue, New York, NY 10167
5000 Thanksgiving Tower, Dallas, TX 75201
399 Park Avenue, New York, NY 10043
One East South Street, Cincinnati, OH 45202
500 West Putnam Avenue, Greenwich, CT 06836
580 Walnut Street, Cincinnati, OH 45202
One Williams Center - 49-8, Tulsa, OK 74712
500 West Putnam Avenue, Greenwich, CT 06836
500 West Putnam Avenue, Greenwich, CT 06836
One East Fourth St., Suite 919, Cincinnati, OH 45202
One East Fourth Street, Cincinnati, OH 45202

9/10/86

To be filed annually between January 1st and March 1st

State of Rhode Island and Providence Plantations CORPORATIONS DIVISION 270 WESTMINSTER MALL PROVIDENCE, RHODE ISLAND 02903

Corporate ID	25837	,	Annual Rep	ort for the year	1986
First: The	e name of the corporatio	n isThe I	Penn Central Cor	poration	
Second: I	t is incorporated under t	he laws of			
Third: Ch	aracter of business, brief	ly stated, is			
Fourth: I	f foreign corporation, ad	dress of its pri			
	500 West Putnam	Avenue, 4th	Floor, Greenwich,	.CT 06836	······································
FIFTH: Bus	siness address in Rhode l	sland		***************************************	
c/	o CT Corporation, 111	Westminste	r Street, Providen	ce, RI 02903	
Sixth: Na	mes and addresses of its	directors and o		ess (including number, st	(Attach rider if necessary)
•••••		. Director	••••••		
		. Director			
See A	ttached	. Director			••••••
		. President			
***************************************		. Vice Presider	ıt		
***************************************		. Secretary			
		. Treasurer			
	Number of Shares author	rized:			Par Value or statement that shares are without
No. of Shares	Class		PAID Series		par value
100,000,0	00 Comm	ion AF	PR 11 1986		\$1.00
Еіднтн: N	Tumber of Shares issued:	SEC"	Y. OF STATE	- 4 1006	Par Value or statement that
No. of Shares	Class	: :	MAY Series	0 I 1280	shares are without par value
39,069,68	6 Comm	ion		ANK	\$1.00
Dated Februar	ry 20 19		Name of Corporation)	itral Corporati	on
(Repor	t must be signed by an office	•	itle Vice Presiden	t & General Ta	ax Counsel

THE PENN CENTRAL CORPORATION BOARD OF DIRECTORS

	•
Directors	Business Address
Richard Dicker	The Penn Central Corporation 245 Park Avenue New York, NY 10167
James E. Evans	American Financial Corp. One East Fourth Street Cincinnati, OH 45202
A. Leon Fergenson	The Penn Central Corporation 245 Park Avenue New York, NY 10167
Thomas M. Hunt	Hunt Petroleum Corporation 5000 Thanksgiving Tower Dallas, TX 75201
John W. Ingraham	Citibank, N.A. 399 Park Avenue New York, NY 10043
Edward F. Kosnik	The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836
Carl H. Lindner	American Financial Corp. One East Fourth Street Cincinnati, OH 45202
S. Craig Lindner	American Money Management Corp. One East Fourth Street Cincinnati, OH 45202
Alfred W. Martinelli	The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836
Howard L. Terry	1600 Marathon Building 600 Jefferson Houston, TX 77002
Ronald F. Walker	Great American Insurance Co. 580 Walnut Street Cincinnati, OH 45202

Herbert S. Winokur, Jr.

John H, Williams

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Williams Companies

Tulsa, OK 74172

One Williams Center, 49-8

THE PENN CENTRAL CORPORATION CORPORATE OFFICERS

Corporate Officers

Alfred W. Martinelli President & Chief Executive Officer

Herbert S. Winokur, Jr. Senior Executive Vice President

Edward F. Kosnik Executive Vice President & Chief Financial Officer

Brian F. Billings President - Energy Group

Charles P. Siess, Jr. President - Marathon Group

Eugene G. Swartz President - Electronics, Defense & Telecommunications Greenwich, CT 06836 Group

Francis A. Kareken Senior Vice President, General Counsel and Corporate Secretary

Ernest R. Varalli Senior Vice President and Controller

John F. Mullen Vice President - Accounting

Robert W. Olson Vice President and Deputy General Counsel

Frederick W. Rovet Vice President -Real Estate

Business Address

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation Galleria Tower One 7130 South Lewis Avenue Tulsa, OK 74136

Marathon Manufacturing Company 1900 Marathon Building 600 Jefferson Houston, TX 77002

The Penn Central Corporation 500 West Putnam Avenue

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 245 Park Avenue New York, NY 10167

David H. Street Vice President and Treasurer

Stephen H. Meyers Vice President -Administration

Neil M. Hahl Vice President & General Tax Counsel The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

Filing fee: \$15.00

To be filed annually between January 1st and March 1st

State of Uhade Island and Providence Plantations OFFICE OF THE SECRETARY OF STATE

It is incorpharacter of If foreign Putnam Susiness ad	porated under the business, briefly corporation, ac	ne laws of Penns	ylvania ding Company
haracter of If foreign Putnam Gusiness ad	porated under the business, briefly corporation, ac	ne laws of Penns y stated, is A Hole	ylvania ding Company
If foreign Putnam Susiness ad	corporation, ac	ddress of its principa	
If foreign Putnam Susiness ad	corporation, ac	dress of its principa	al office
Putnam Susiness ad	Avenue, 4th F		al office
usiness ad		loor, Greenwich	
	drass in Rhada		, CT 06836
rporatio	aress in impue.	Island	
- <u>1</u>	n, 111 Westmi	nister Street,	Providence, RI0290
ames and	addresses of its	directors and office	ers:
(Addresses r	nust include street	and number, if any)	
me	Office		Address
	Director		
hed	Director		
,	Director		
	President		
		dent	
ace is neede	d, attach rider)		,
Number	of Shares author	orized:	Par Value or statement that
S	Class	Series	shares are without par value
000	Common	-	\$1.00
Number o	of Shares issued	:	Par Value or statement that
es	Class	Series	shares are without par value
493	Common	-	\$1.00
	ace is needer Number	Director Ched Director Ched Director Director President Vice Presi Secretary Treasurer ace is needed, attach rider) Number of Shares auth Class Common Number of Shares issued	Director Director President Vice President Secretary Treasurer ace is needed, attach rider) Number of Shares authorized: Secretary Number of Shares issued: Number of Shares issued:

If the corporation has changed its registered office and/or its registered agent, Form #9 must be filed. Please contact Corporation Division for information. 277-3040

THE PENN CENTRAL CORPORATION BOARD OF DIRECTORS

Directors

Richard Dicker

A. Leon Fergenson

Alvin Friedman

Thomas M. Hunt

John W. Ingraham

Edward F. Kosnik

Carl H. Lindner

William F. Ludwig

Thomas M. Macioce

Alfred W. Martinelli

Business Address

The Penn Central Corporation

245 Park Avenue

New York, NY 10167

The Penn Central Corporation

245 Park Avenue

New York, NY 10167

Friedman & Medalie, P.C.

1899 L. Street, N.W.

Washington, D.C. 20036

Hunt Petroleum Corporation

5000 Thanksgiving Tower

Dallas, TX 75201

Citibank, N.A.

399 Park Avenue

New York, NY 10043

The Penn Central Corporation

500 West Putnam Avenue

Greenwich, CT 06836

American Financial Corp.

One East Fourth Street

Cincinnati, OH 45202

Morgan Guaranty Trust Co.

23 Wall Street

New York, NY 10015

Allied Stores Corporation

1114 Avenue of the Americas

New York, NY 10036

The Penn Central Corporation

500 West Putnam Avenue

Greenwich, CT 06836

Board of Directors (Cont'd)

Directors

Charles P. Siess, Jr.

Howard L. Terry

James H. Torrey

Ronald F. Walker

John H. Williams

Herbert S. Winokur, Jr.

Gene M. Woodfin

Business Address

Marathon Manufacturing Co. 1900 Marathon Building 600 Jefferson Houston, TX 77002

1600 Marathon Building 600 Jefferson Houston, TX 77002

CIGNA Corporation 900 Cottage Grove Road Bloomfield, CT 06002

Great American Insurance Co. 580 Walnut Street Cincinnati, OH 45202

The Williams Companies One Williams Center, 49-8 Tulsa, OK 74172

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

1811 Bering Drive Suite 230 Houston, TX 77057

THE PENN CENTRAL CORPORATION CORPORATE OFFICERS

Corporate Officers

Alfred W. Martinelli President & Chief Executive Officer

Herbert S. Winokur, Jr. Senior Executive Vice President

Edward F. Kosnik
Executive Vice President
& Chief Financial Officer

Brian F. Billings President - Energy Group

Charles P. Siess, Jr. President - Marathon Group

Eugene G. Swartz

President - Electronics,

Defense & Telecommunications
Group

Francis A. Kareken
Senior Vice President,
General Counsel
and Corporate Secretary

Ernest R. Varalli Senior Vice President and Controller

Donald R. Kampman Vice President -Auditing & Financial Services

John F. Mullen Vice President - Accounting

Business Address

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation Galleria Tower One 7130 South Lewis Avenue Tulsa, OK 74136

Marathon Manufacturing Company 1900 Marathon Building 600 Jefferson Houston, TX 77002

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

Corporate Officers

Robert W. Olson Vice President & Deputy General Counsel

Frederick W. Rovet Vice President -Real Estate

David H. Street Vice President and Treasurer

John D. Gwynn Vice President - Investments

Stephen H. Meyers Vice President - Administration

Neil M. Hahl Vice President & General Tax Counsel

Business Address

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 245 Park Avenue New York, NY 10167

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

The Penn Central Corporation 500 West Putnam Avenue Greenwich, CT 06836

Filing fee: \$15.00

To be filed annually between January 1st and March 1st

State of Rhode Island and Providence Plantations OFFICE OF THE SECRETARY OF STATE

,		An	nual Report for the	year 1984
FIRST: The	name of th	e corporation is	THE PENN CENTR	AL CORPORATION
Second: It	is incorpor	ated under the la	aws of PENNSY	LVANIA
		siness, briefly states in the ar-		ures products ics and defense,
	-	-	ess of its principal o	
c/	O C T Co:	ss in Rhode Isla rporation hister Street		. I 02903
Sixth: Nar	nes and ad	dresses of its dir	ectors and officers	;
(A	ddresses mus	include street and	number, if any)	
Name		Office	Α	ddress
		Director		
SEE LISTS	ATTACHED	Director		
	*********	Director		
See lists	attached	President		
			†	
				north Marian announcemble and
		_		
(If additional space			· · · · · · · · · · · · · · · · · · ·	
SEVENTH:	Number of	Shares authoriz	ed:	Par Value
No. of Shares		Class	Series	or statement that shares are without par value
100,000,00		Common Preference	 First	\$1.00 without par value
Еіснтн: N	umber of	Shares issued:		Par Value or statement that
No. of Shares		Class	Series	shares are without par value
33,840,489 6,645,49		Common 4 Preference	 First	\$1.00 without par value
Dated:		84 19	The Penn C	entral Corporation
APR 5	1984	1778E - 4	tle Vice Presiden	
	M	: 🗜	-	

If the corporation has changed its registered office and/or its registered agent, Form #9 must be filed. Please contact Corporation Division for information. 277-3040

THE PENN CENTRAL CORPORATION 245 Park Avenue New York, New York 10167

Board of Directors Business Address

Herbert S. Winokur, Jr. The Penn Central Corporation 245 Park Avenue New York, N.Y. 10167

George M. Crandles 15-15 Radburn Road Fair Lawn, N. J. 07410

Richard Dicker The Penn Central Corporation 245 Park Avenue New York, N.Y. 10167

A. Leon Fergenson The Penn Central Corporation 245 Park Avenue New York, N.Y. 10167

Alvin Friedman Friedman & Medalie, P.C. 1899 L Street, N.W. Washington, D.C. 20036

Thomas M. Hunt Hunt Petroleum Corporation 5000 Thanksgiving Tower Dallas, Texas 75201

John W. Ingraham Citibank, N.A. 399 Park Avenue New York, N.Y. 10043

Edward F. Kosnik The Penn Central Corporation 245 Park Avenue New York, N.Y. 10167 The Penn Central Corporation Board of Directors Page 2

Carl H. Lindner
American Financial Corporation
One East Fourth Street
Cincinnati, Ohio 45202

William F. Ludwig Morgan Guaranty Trust Company 23 Wall Street New York, N. Y. 10015

Thomas M. Macioce Allied Stores Corporation 1114 Avenue of the Americas New York, N.Y. 10036

Alfred W. Martinelli The Penn Central Corporation 245 Park Avenue New York, N.Y. 10167

Charles P. Siess Marathon Manufacturing Co. 1900 Marathon Building 600 Jefferson Houston, Texas 77002

Howard L. Terry 1600 Marathon Building 600 Jefferson Houston, Texas 77002

James H. Torrey CIGNA Corporation Hartford, Connecticut 06152

Ronald F. Walker Great American Insurance Co. 580 Walnut Street Cincinnati, Ohio 45202 John H. Williams The Williams Companies One Williams Center Tulsa, Oklahoma 74172

Gene M. Woodfin 1811 Bearing Drive Suite 230 Houston, Texas 77057

THE PENN CENTRAL CORPORATION CORPORATE OFFICERS

Corporate Officers

Business Address & Telephone Number

and the second and the second second

ALFRED W. MARTINELLI President & Chief Executive Officer The Penn Central Corporation 245 Park Avenue - 44th Fl. New York, NY 10167 (212) 599-8112/13

(wife: Aline)

The Penn Central Corporation 500 West Putnam Ave. - 4th F1. Greenwich, CT 06830 (203) 629-5202/5203

HERBERT S. WINOKUR, JR. Sr. Executive Vice President

The Penn Central Corporation 245 Park Avenue - 44th Fl. New York, NY 10167 (212) 599-5373/74

(wife: Deanne)

The Penn Central Corporation 500 West Putnam Ave. - 4th Fl. Greenwich, CT 06830 (203) 629-5210

EDWARD F. KOSNIK
Executive Vice
President & Chief
Financial Officer

The Penn Central Corporation 245 Park Avenue - 44th Fl. New York, NY 10167 (212) 599-5377/78

(wife: Kay)

The Penn Central Corporation 500 West Putnam Ave. - 4th Fl. Greenwich, CT 06830 (203) 629-5159

FRANCIS A. KAREKEN
Sr. Vice President
and General Counsel

The Penn Central Corporation 245 Park Avenue - 44th Fl. New York, NY 10167 (212) 599-8103/04

(wife: Peggy)

The Penn Central Corporation 500 West Putnam Ave. - 4th Fl. Greenwich, CT 06830 (203) 629-5040

Corporate Officers

Business Address & Telephone Number

ERNEST R. VARALLI
Sr. Vice President
and Controller

(wife: Peggy)

The Penn Central Corporation 245 Park Avenue - 44th F1. New York, NY 10167 (212) 599-8109/10

The Penn Central Corporation 500 West Putnam Ave. - 4th F1. Greenwich, CT 06830 (203) 629-5205

RICHARD W. BALLANTINE Vice President and Treasurer

(wife: Molly)

The Penn Central Corporation 245 Park Avenue - 44th F1. New York, NY 10167 (212) 599-8142/43

The Penn Central Corporation 500 West Putnam Ave. - 4th F1. Greenwich, CT 06830 (203) 629-5300

EDWARD L. CLAYPOLE Vice President-Sales & Engineering/ Rail Properties

(wife: Maxine)

The Penn Central Corporation Suite 2900 IVB Building 1700 Market Street Philadelphia, PA 19103 (215) 972-3097

ROBERT J. FAHEY
Vice President and
Corporate Secretary

(wife: Mary)

The Penn Central Corporation 245 Park Avenue - 20th F1. New York, NY 10167 (212) 599-8106/07

The Penn Central Corporation 500 West Putnam Ave. - 4th Fl. Greenwich, CT 06830 (203) 629-5479

E. JOSEPH HOCHREITER
Vice PresidentCorporate Development

(wife: Judy)

The Penn Central Corporation 245 Park Avenue - 18th Fl. New York, NY 10167 (212) 599-8318

The Penn Central Corporation 500 West Putnam Ave. - 4th F1. Greenwich, CT 06830 (203) 629-5388

Corporate Officers

Business Address &
Telephone Number

DONALD R. KAMPMAN

The Penn Central Corporation

Vice President - 500 West Putnam Avenue
Auditing & Financial Greenwich, CT 06830
Services (203) 629-5217

(wife: Dolores)

PETER A. MICHEL The Penn Central Corporation
Vice President- 245 Park Avenue - 18th Fl.
Business & Market New York, NY 10167

Development (212) 599-8007

(wife: Mary Jay)

The Penn Central Corporation
500 West Putnam Ave. - 4th Fl.
Greenwich, CT 06830

(203) 629-5310

JOHN F. MULLEN

The Penn Central Corporation

Vice PresidentAccounting

The Penn Central Corporation

245 Park Avenue - 44th Fl.

New York, NY 10167

(212) 599-8074

(wife: Carol)

WILLIAM M. NUCKOLS

The Penn Central Corporation

Vice President
Business Planning
Analysis

The Penn Central Corporation

245 Park Avenue - 18th Fl.

New York, NY 10167

(212) 599-8036

(wife: Joy)

The Penn Central Corporation
500 West Putnam Ave. - 4th Fl.
Creenwich CT 06830

Greenwich, CT 06830

(203) 629-5174

ROBERT W. OLSON

The Penn Central Corporation

Vice President & 245 Park Avenue - 20th Fl.

Deputy General New York, NY 10167

Counsel (212) 599-8067

(wife: Carol) The Penn Central Corporation 500 West Putnam Ave. - 4th Fl. Greenwich, CT 06830

Greenwich, CT 06830 (203) 629-5284

Business Address & Corporate Officers Telephone Number KEITH M. PERKINS The Penn Central Corporation 245 Park Avenue - 20th Fl. Vice President-Public Affairs New York, NY 10167 (212) 599-8056 (wife: Roberta) FREDERICK W. ROVET The Penn Central Corporation 245 Park Avenue - 20th Fl. Vice President-

Real Estate

New York, NY 10167 (212) 599-8140

(wife: Mary)

State of Khode Island and Providence Plantations Office of the secretary of state

			– Annı	al Report for t	he year
FIRST: The	e name of the	corporation	is Th	ne Penn Cent	ral Corporation
				s of Pennsyl	
THIRD: Ch supplies ser communication	aracter of bus vices in th ns., energy,	iness, briefl e followi natural	y state ng ai resoi	ed, is Manufac reas; electr arces and pr	ctures products and ronics & defense, tel roperty.
Fourth: 1	f foreign cor	poration, a	ddress	of its principa	al office
245 Park Ave	_	_			
Fifth: Bu	siness address C T Corpora	s in Rhode	Island		ts will be mailed to this
•				tors and office	
	Addresses must i				
Nam		Office			Address
	,,,,,				
¢ c c					
LIST					
ATTACHE	n				
••••••		Vice Pres	ident .		
	,	Secretary		.,	
(If additional space	ce is needed. atta		•		
	Number of S		onizad		Par Value
SEVENTH:			iorizeo		or statement that shares are without
No. of Shares 30,000,00		^{Class} eference		Series _	par value without par valu
100,000,00	0 00	ommon		-	\$1.00
Eighth:	Number of Sh	nares issued	i:		Par Value or statement that shares are without
No. of Shares 6,645,984		Class . eference		Series First	par value without par value
30,390,853	Con	nmon 6		-	\$1.00
Dated: In	ay 20	19 5 3 19 9 91	·•	The Penn C	entral Corporation
	JUN 7	1983 22A 1.	By	Senior As	sistant Secretary
		:		•	e signed by an officer)
If the corp	oration has cha	inged its	Rered	office and/or i	ts registered agent,
Form #9 m	iust de med, Plea	se contacts	emporat	OU DIVISION TOF II	
		J		<u> </u>	<u></u>

FORM 31 11-82

THE PENN CENTRAL CORPORATION CORPORATE OFFICERS

	Rucinece Address &
Corporate Officers	
RICHARD DICKER	The Penn Central Corporation
Chairman of the Board	245 Park Avenue - 19th Floor
(wife: Vivian)	2) 599-811
ALFRED W. MARTINELLI	Penn Central Corpor
President & CEO	Park A
(wife: Aline)	(212) 599-8112/13
CHARLES E. COBB, JR.	Penn Central C
cuti	Pa
Operating Officer	(212) 599-8124/25
(wife: Sue)	
JOHN C. HARNED Executive Vice	The Penn Central Corporation 245 Park Avenue - 44th Floor
President & Chief Financial Officer	New York, NY 10167 (212) 599-5379/80
(wife: Jill)	
FRANCIS A. KAREKEN Senior Vice President	Penn Cent Park Aver
and General Cousel	O •
`(wife: Peggy)	

Page 1 of 5 January 15, 1983

	(wife: Maxine)
The Penn Central Corporation Suite 3234 IVB Building 1700 Market Street Philadelphia, PA 19103 (215) 972-3097	EDWARD L. CLAYPOLE Vice President- Sales & Engineering/ Rail Properties
	(wife: Molly)
The Penn Central Corporation 245 Park Avenue - 19th Floor New York, NY 10167 (212) 599-8142/43	RICHARD W. BALLANTINE Vice President and Treasurer
	(wife: Peggy)
245 Park Avenue - 44th Floor New York, NY 10167 (212) 599-8109/10	Sr. Vice President & Controller
Penn Central Corpor	ERNEST R. VARALLI
	(wife: Janet)
Park Avenue - York, NY 101 2) 599-5373/74	ice nist
The Penn Central Corporation	LARRY G. MORRIS
Business Address & Telephone Number	Corporate Officers

Page 2 of 5 January 15, 1983

Page 3 of 5 January 15, 1983

FREDERICK W. ROVET Vice President- Real Estate (wife: Mary)	KEITH M. PERKINS Vice President- Public Affairs (wife: Roberta)	ROBERT W. OLSON Vice President and Deputy General Counsel (wife: Carol)	WILLIAM M. NUCKOLS Vice President- Business Planning & Analysis (wife: Joy)	Corporate Officers
The Penn Central Corporation 245 Park Avenue - 20th Floor New York, NY 10167 (212) 599-8140	The Penn Central Corporation 245 Park Avenue - 20th Floor New York, NY 10167 (212) 599-8056	The Penn Central Corporation 245 Park Avenue - 20th Floor New York, NY 10167 (212) 599-8067	The Penn Central Corporation 245 Park Avenue - 18th Floor New York, NY 10167 (212) 599-8036	Business Address & Telephone Number

THE PENN CENTRAL CORPORATION OPERATING GROUP PRESIDENTS

	(wife: Peg)
GK Technologies, Inc. 500 West Putnam Avenue Greenwich, CT 06830 (203) 629-3780	EUGENE G. SWARTZ President - Electronics and Defense Group
(713) 659-7444 Pyt. (713) 659-8586	(wife: Jean)
Marathon Manufacturing Company 1900 Marathon Building 600 Jefferson Houston, TX 77002	CHARLES P. SIESS, JR. President - Marathon Group
	(MITC: WAZ)
The Penn Central Corporation 245 Park Avenue - 44th Floor New York, NY 10167 (212) 599-5377/78	EDWARD F. KOSNIK President - Penn Central Properties Group
	(wife: Delores)
Tulsa, OK 74101 (918) 581-8888	Central Energy Group
Gas x 34	BRIAN F. BILLINGS President - Penn
e Number	Group Presidents
Business Address &	

Page 5 of 5 January 15, 1983

THE PENN CENTRAL CORPORATION Board of Directors

Directors	Business Address & Telephone Number
CHARLES E. COBB, JR.	Sr. Executive Vice President
(wife: Sue)	ating ral Co
	New York, NY 10167 (212) 599-8124/25
GEORGE M. CRANDLES	(Retired 3/31/82)
(wife: Mary)	
RICHARD DICKER	irman
(wife: Vivian)	245 Park Avenue - 19th Floor New York, NY 10167 (212) 599-8115/16
A. LEON FERGENSON	The Penn Central Corporation
(wife: Connie)	New York, NY 10167 (212) 599-8253/54
ALVIN FRIEDMAN	Friedman & Medalie, P.C.
(wife: Maryann)	n, D.C
•	

Page 1 of 4 January 15, 1983

Page 2 of 4 January 15, 1983

Page 3 of 4 January 15, 1983

Business Address &

Houston, TX 77057 (713) 789-6566	(wife: Jerry Ann)
1616 Voss Suite 520	GENE M. WOODFIN
1 00 01	(wife: Jody)
Consultant The Williams Companies	JOHN H. WILLIAMS
Cincinnati, OH 45202 (513) 369-5903	
τ.	(wife: Brenda)
President Great American Insurance	RONALD F. WALKER
900 Cottage Grove Rd. Bloomfield, CT 06002	Service
4	
mpany 06152	(wife: Hetty)
Chairman, Mutual Funds Connecticut General Life	JAMES H. TORREY
Houston, TX 77002 (713) 659-8648	(wife: Nancy)
1600 Marathon Building 600 Jefferson	HOWARD L. TERRY
Telephone Number	Directors

State of Rhode Island and Providence Plantations OFFICE OF THE SECRETARY OF STATE

			Annual Report for the	year1982
First:	Γhe name (of the corporation	is The Penn Centr	al Corporation
SECOND:	It is inco	rporated under th	ne laws of Pennsylv	ania
THIRD: substant the Stat	Character tially a te of Rho	of business, briefly il of the Comp ode Island	stated, is Managing any's tangible bu	and disposing of siness assets in
Fourth:	If foreig	m cornoration ac	ldress of its principal	office
	_	, New York, Ne		
FIFTH:	Business a	ddress in Rhode Corporation	Island (blank reports	will be mailed to this
Sixth:	Names an	d addresses of its	directors and officers	•
	(Address	es must include street a	and number, if any)	
N	ame	Office		ddress
		Director		,,,
••••••		Director		
		Director		
		President		
		Vice Presid		-
		Secretary	leiti	
11417	***************************************	Treasurer		
f additional spac				Par Value
SEVENTH	•	r of Shares autho		or statement that shares are without
No. of Shar 30,000,		Class Preference	Series —	par value No par
100,000,		Common	-	\$1.00
_		4.63	L	Par Value
Eighth:	Number	of Shares issued		or statement that shares are without
No. of Shar		Class	Series	par value
6,646,1		Preference	lst Series	·
. 18,515,5		Common	•••	# \$1.0RPR 12 H
Dated: Te	B. 20	6 19 82	The Penn Cent	raf ² Corporation
	•		Ву	
20215	A .		Title Senior As	sistant Secretary
			(Report must be s	igned by an officer)
				p •

State of Rhode Island and Providence Plantations OFFICE OF THE SECRETARY OF STATE

ANNUAL REPORT

0F

THE PE	NN CENTRAL CORPOR	RATION	
amended, the undersign	rovisions of Section 7 ned corporation hereb of the corporation is	y submits the follo	
SECOND: It is inc	corporated under the	laws of Pennsylv	vania
THIRD: The addre	ess of its registered offi r Street, Provide	ce in Rhode Island is	
and the name of its regis C. T. Corporat		Island at such addre	
country under the laws o Philadelphia, P FIFTH: The char.	f which it is incorporat A 19103 acter of the business	ed is 1700 Market	ılly engaged in Rhode
Island, briefly stated, is the company's t	angible business	assets in Rhode	Island.
Name	s and respective addre	sses of its directors	and officers are:
	Director	*	
(See List Attach	ed) Director	***************************************	
	Director		
,	Director		
	Director		
	Président	***************************************	
	Vice Preside	nt	
	Secretary	@	
	Treasurer	4-44	
SEVENTH: The agg by classes, par value of sl	regate number of shar nares, shares without p	es which it has autho arvalue,andseries,i	ority to issue, itemized fany,withinaclass,is:
Number of Shares	Class	Series	Par Value per Share or Statement that Shares are without Par Value
40,000,000 30,000,000 6,646,182	Common Preferred Preferred	A & B \$5.27 Specia Convertible 1st Series	\$1.00 \$1.00 1 No Par 8136A

EIGHTH: The aggregate number of its issued shares, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

Par Value per Share

Number of Shares	Class	Series	or Statement that Shares are without Par Value
18,131,412 1,649,714 24,436,751 6,646,182	Common Preferred Preferred Preferred	- A B lst Series	\$ 1.00 \$20.00 \$20.00 No Par
0,040,102			8 1

Dated March 1	. 1981			poration	
Dateu			(NAME OF CORE		
	Ву	Z	DC/V	repo	
			Its Sr.	Assistant	Secretary

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State of Rhode Island and Providence Plantations

OFFICE OF THE SECRETARY OF STATE

ANNUAL REPORT

	THE PENN CENTRAL	. CORPORATION	***************************************
amended, the undersign	ned corporation hereby	y submits the follov	
FIRST: The nam	e of the corporation is	The Penn Ce	ntral Corporation
Second: It is in	corporated under the l	aws of Pennsy	lvania
			l is
	entice-Hall Corpo		
and the name of its regi	stered agent in Rhode	Island at such addr	essis 1010 Hospital
Trust Building, 15	Westminster St.,	Providence, R	hode Island 02903
FOURTH: If a for	reign corporation, the	address of its prince	cipal office in the state or
country under the laws Philadelphia,	of which it is incorpor PA 19103	rated is 1/00 Ma	rket Street,
FIFTH: The cha	racter of the business Managing and	s in which it is act disposing of	cually engaged in Rhode substantially all
the company's	angible business	assets in Rho	de Island
SIXTH: The name	es and respective addre	esses of its director	s and officers are: Address
	Director		
	Director		
	Director	,	
(SEE LIST ATTACH	ED) Director		***************************************
104.01.410.4104.04104.04.04	Director	***************************************	***************************************
Dellet etternettet etternettet etternettet etternettet etternettet etternettet etternettet etternettet etternet	Director	***************************************	**************************************
	President		
NH4044444444	Vice Presider	nt	
	Secretary		***************************************
	Treasurer		***************************************
SEVENTH: The ag by classes, par value of s	gregate number of sha hares, shares without p	ares which it has au oar value, and series	thority to issue, itemized s, if any, within a class, is: Par Value per Share
Number of	• •	, 9	or Statement that Shares are without
Shares	Class	Series Series	Par Value
40,000,000	Common	₹9 - A&B	\$ 1.00 \$20.00
30,000,000	Preferred		Ψ20.00
		699	
		22 *	
		4 9	
		• •	CED 1 0 1070
		• •	SEP 18 1979
		15.0 15.0	1) M
FORM 31 35M 10-75		000	[

Eighth: The aggregate number of its issued shares, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

Number of Shares	<u>Class</u>	<u>Series</u>	Par Value per Share or Statement that Shares are without Par Value
23,394,887	Common	-	\$ 1.00
1,716,850	Preferred	Α	\$20.00
26,185,750	Preferred	. В	\$20.00

Dated as of March , 1979

THE PENN CENTRAL CORPORATION

(NAME OF CORPORATION)

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