

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional) 617-367-2500	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) George A. Hewett, Esq. DAVIS, MALM & D'AGOSTINE, P.C. One Boston Place, 37th Floor Boston, MA 02108	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Victorian Eye Care, Inc.				
OR	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 215 Legris Avenue		CITY West Warwick	STATE RI	POSTAL CODE 02893
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION corporation	1f. JURISDICTION OF ORGANIZATION Rhode Island	1g. ORGANIZATIONAL ID #, if any ☒ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any ☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME CIT Small Business Lending Corporation				
OR	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS One CIT Drive		CITY Livingston	STATE NJ	POSTAL CODE 07039

4. This FINANCING STATEMENT covers the following collateral:

The property of the Debtor as more fully described on Exhibit A attached hereto and incorporated herein by reference.

5. ALTERNATIVE DESIGNATION (if applicable)	☐ LESSEE/LESSOR	☐ CONSIGNEE/CONSIGNOR	☐ BAILEE/BAILOR	☐ SELLER/BUYER	☐ AG LIEN	☐ NON-UCC FILING
6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	☐ 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)	☐ ADDITIONAL FEE	☐ All Debtors	☐ Debtor 1	☐ Debtor 2	

8. OPTIONAL FILER REFERENCE DATA

CIT/VICTORIAN/\$370,000 SBA Term Loan

EXHIBIT A

1. All assets of the Debtor, including but not limited to equipment, fixtures, inventory, accounts, instruments, chattel paper, general intangibles and documents, now owned or hereafter acquired, wherever located, together with all replacements thereof, all attachments, accessories, parts and tools belonging thereto or for use in connection therewith.
2. All fixtures including but not limited to all plumbing, heating, lighting, ventilating, refrigerating, incinerating, air conditioning apparatus, and elevators and all improvements now or hereafter existing thereon at the premises more fully described on Exhibit A-1 attached hereto; the hereditaments and appurtenances and all other rights thereunto belonging, or in anywise appertaining and the reversion, and reversions, remainder and remainders and all rights of redemption

EXHIBIT A - 1

215 Legris Avenue, West Warwick, RI

A certain lot or parcel of land situated in said West Warwick, on the Southerly side of road leading from Centerville to Apponaug and bounded and described as follows:

Beginning at the Northwesterly corner thereof on said road, it being the Northeasterly corner of land now or formerly of Stanley T. and Nancy J. Berek; thence Easterly on said road two hundred ten (210) feet to land now or formerly of Edward J. Keenan et ux; thence Southerly one hundred ninety (190) feet to a corner; thence Easterly ninety (90) feet to land now or formerly of Peter J. and Jennie Bonneau bounded Easterly and Northerly by said Keenan land; thence Southerly bounded Easterly by said Bonneau land ten (10) feet to said Berek land; thence Westerly bounded Southerly by said Berek land two hundred (200) feet to other land of said Berek; thence Northerly one hundred (100) feet; thence Westerly one hundred (100) feet; thence Northerly one hundred (100) feet to the place of beginning, together with all the buildings and improvement thereon, being lot five (5), the Northerly half of lot four (4) and the Westerly and Southerly parts of lot six (6) on plat entitled "Centerville Park Plat of House Lots in Warwick, R.I. owned by A. K. Barnes, September 1892," which plat is recorded in Plat Book 3, Page 29 of Warwick Records.

Meaning and intended to convey and so conveying the same premises conveyed to this grantee by deed from Albert A. DiFiore, Commission dated February 28, 1986 and recorded in Book 158 at page 165 of the West Warwick Land Evidence Records, to which reference is hereby made.