

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

|                                                                                                                                                                                  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| A. NAME & PHONE OF CONTACT AT FILER [optional]<br>Ms. Cheryl A. Fallon (401) 453-2300                                                                                            |  |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address)<br><br>Benjamin M. Scungio, Esq.<br>Brennan, Recupero, Cascione, Scungio & McAllister, LLP<br>362 Broadway<br>Providence, RI 02909 |  |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

|                                                           |                                   |                                         |                                                  |                                          |                      |                               |
|-----------------------------------------------------------|-----------------------------------|-----------------------------------------|--------------------------------------------------|------------------------------------------|----------------------|-------------------------------|
| 1a. ORGANIZATION'S NAME<br>Knollwood Building Corporation |                                   |                                         |                                                  |                                          |                      |                               |
| OR                                                        | 1b. INDIVIDUAL'S LAST NAME        |                                         | FIRST NAME                                       | MIDDLE NAME                              | SUFFIX               |                               |
| 1c. MAILING ADDRESS<br>567 South County Trail, Suite 111  |                                   |                                         | CITY<br>Exeter                                   | STATE<br>RI                              | POSTAL CODE<br>02822 | COUNTRY<br>USA                |
| 1d. TAX ID #: SSN OR EIN                                  | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZATION<br>corporation | 1f. JURISDICTION OF ORGANIZATION<br>Rhode Island | 1g. ORGANIZATIONAL ID #, if any<br>72773 |                      | <input type="checkbox"/> NONE |

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

|                          |                                   |                          |                                  |                                 |             |                               |
|--------------------------|-----------------------------------|--------------------------|----------------------------------|---------------------------------|-------------|-------------------------------|
| 2a. ORGANIZATION'S NAME  |                                   |                          |                                  |                                 |             |                               |
| OR                       | 2b. INDIVIDUAL'S LAST NAME        |                          | FIRST NAME                       | MIDDLE NAME                     | SUFFIX      |                               |
| 2c. MAILING ADDRESS      |                                   |                          | CITY                             | STATE                           | POSTAL CODE | COUNTRY                       |
| 2d. TAX ID #: SSN OR EIN | ADD'L INFO RE ORGANIZATION DEBTOR | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | 2g. ORGANIZATIONAL ID #, if any |             | <input type="checkbox"/> NONE |

**3. SECURED PARTY'S NAME** (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

|                                                                                  |                            |  |                  |             |                      |                |
|----------------------------------------------------------------------------------|----------------------------|--|------------------|-------------|----------------------|----------------|
| 3a. ORGANIZATION'S NAME<br>Randolph Savings Bank                                 |                            |  |                  |             |                      |                |
| OR                                                                               | 3b. INDIVIDUAL'S LAST NAME |  | FIRST NAME       | MIDDLE NAME | SUFFIX               |                |
| 3c. MAILING ADDRESS<br>732 Centre of New England Blvd., Attn: Commercial Lending |                            |  | CITY<br>Coventry | STATE<br>RI | POSTAL CODE<br>02816 | COUNTRY<br>USA |

**4. This FINANCING STATEMENT covers the following collateral:**

All of the following now or hereafter located at, used at, or arising out of or otherwise in respect of property commonly known as Plat 82, Subdivision Lot #3, Preservation Drive, Exeter, Rhode Island (the "Premises"), and all proceeds and products thereof: (a) all accounts, leases, subleases, tenancies and other agreements, together with all renewals or extensions thereof, and all substitutions therefor, (b) all rents and other payments or accounts due as the result of any use, possession or occupancy of any portion of the Premises, and/or as the result of any services or amenities provided at the Premises, (c) all supporting obligations and collateral for any of the foregoing, (d) all inventory, equipment, fixtures, oil, gas and other mineral rights, and water rights, (e) all plans and specifications, drawings, reports, studies, licenses, permits, approvals and contracts, and (f) all books and records relating to any of the foregoing.

To be filed with the Secretary of State for the State of Rhode Island

|                                                                                                                                   |                                                              |               |                     |               |                               |          |                |
|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|---------------|---------------------|---------------|-------------------------------|----------|----------------|
| 5. ALTERNATIVE DESIGNATION (if applicable):                                                                                       |                                                              | LESSEE/LESSOR | CONSIGNEE/CONSIGNOR | BAILEE/BAILOR | SELLER/BUYER                  | AG. LIEN | NON-UCC FILING |
| 6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) | 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) |               | ADDITIONAL FEE      |               | All Debtors Debtor 1 Debtor 2 |          |                |
| 8. OPTIONAL FILER REFERENCE DATA                                                                                                  |                                                              |               |                     |               |                               |          |                |