

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [Optional] Gordon D. Fox (401) 331-9090	
B. SEND ACKNOWLEDGMENT TO: [Name and Address] Law Office of Gordon D. Fox 32 Custom House Street Providence, RI 02903	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Olneyville Housing Corporation				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS One Curtis Street		CITY Providence	STATE RI	POSTAL CODE 02909
1d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Non-Profit Corp.	1f. JURISDICTION OF ORGANIZATION Rhode Island	1g. ORGANIZATIONAL ID #, if any 51555 ☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME: - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any ☐ NONE

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Providence Economic Development Partnership, Inc.				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 400 Westminster Street		CITY Providence	STATE RI	POSTAL CODE 02903

4. This FINANCING STATEMENT covers the following collateral:

Debtor hereby assigns and pledges to Secured Party, and hereby grants a security interest to Secured Party in, all of Debtor's right, title and interest in and to all of the following, whether now owned or existing, or hereafter acquired or arising, and all products and proceeds thereof: all fixtures, furniture, equipment, furnishings, inventory and other personal property, in each case used or useful in connection with, or located or to be located on, the property located at 66 Chaffee Street, Providence, Rhode Island, as more fully described on Exhibit A attached hereto and incorporated by reference.

5. ALTERNATIVE DESIGNATION [if applicable]: ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG./I/E/N ☐ NON-UCC FILING**6.** ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]**7. TO REQUEST A SEARCH REPORT, FILE A UCC11****8. OPTIONAL FILER REFERENCE DATA:**

EXHIBIT A

Debtor: **Olneyville Housing Corporation**

Secured Party: **Providence Economic Development Partnership, Inc.**

Description of Collateral

A. Equipment. All equipment, machinery, chattel, tools, dies, jigs, molds, parts, machine tools, furniture and fixtures, of every nature, presently existing or hereafter acquired, located at 66 Chaffee Street, Providence, Rhode Island (the "Secured Property"), including, without limitation the generalty above, the items of personal property itemized and set forth within this Exhibit "A", and all additions and accessories thereto and substitutions therefore and all parts and equipment which may be attached to or necessary to the operation and use of such personal property or fixtures, whether or not the same shall be deemed to be affixed to real property, and all rights under the or arising out of present or future contracts relating to the foregoing (the "Equipment").

B. Inventory. All inventories of every nature, presently existing or hereafter acquired, located at the Secured Property, including all goods intended for sale or lease or to be furnished under contracts of service, all raw materials, work in progress and finished goods, any and all rejected and/or returned goods and all supplies, materials and products of every nature and description used or usable in connection with the manufacture, packing, shipping, advertising, selling, leasing or furnishing of such goods, and the proceeds thereof and also includes Inventory as defined in the UCC (the "Inventory").

C. Records. All books, correspondence, credit files, records and other documents relating to the above described types of property, including, without limitation, all tapes, cards, runs and other papers and documents in the possession or control of Debtor, or any Affiliate or Subsidiary or them or any computer service bureau.

D. Insurance Policies. All rights in, to and under policies of insurance, including claims or rights to payment and proceeds heretofore or hereafter arising therefrom, with respect to the above described types of property, including, without limitation, policies required to be maintained.

E. Proceeds of Condemnation. All rights in, to and under, and claims or rights to payment and proceeds arising out of any taking by any public and/or quasi-public governmental authority by way of condemnation and/or any other form of the exercise by such authority of its powers of eminent domain.

F. Proceeds and Products. All proceeds and all products of all collateral described above.

G. Definitions. All terms used herein are as described in the UCC.

H. "UCC" means the Uniform Commercial Code of the State of Rhode Island in effect from time to time