

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Return acknowledgment to:

★
Capitol Services, Inc.
P.O. Box 1831 Austin, TX 78767
800/345-4647

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME MCLEOD OPTICAL COMPANY, INC.				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 50 Jefferson Park Road				
CITY Warwick		STATE RI	POSTAL CODE 02888	COUNTRY
1d. TAX ID #: SSN OR EIN	ADOL INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION corporation	1f. JURISDICTION OF ORGANIZATION Rhode Island	1g. ORGANIZATIONAL ID #, if any 9036 <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS				
CITY		STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN	ADOL INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Essilor of America, Inc.				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 13515 North Stemmons Freeway				
CITY Dallas		STATE TX	POSTAL CODE 75234	COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

Collateral means that Equipment of Debtor listed on Exhibit "A" attached hereto, and any attachments, accessions, Products, Proceeds or Supporting Obligations relating thereto.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed for record (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE)		All Debtors		Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA						

(125912-1)

Filed with: RHODE ISLAND SECRETARY OF STATE

EXHIBIT A

COLLATERAL

AR coater - Satis MC380 with dome system or Leybold Boxer

Polycold - 1100 HC

Flow booths (2)

* Hard Coating machine - D645 or CCM

Curing ovens - Hereus UT6760 (2)

S.M.R. - MCS501 w/software (Aspect-Plus) & boards

N 10 blow Essilor testing machine

Spectrophotometer MCS501

Freezer

Tumbler - DB-600

Nitrogen generator - Balston 7578 (Optional)

Helium leak detector

Sandblaster - Empire 3642

Chiller - Accu chiller

Note: Model numbers are for reference only. Essilor reserves the right to change models and suppliers.

* Hard Coating Machine must be leased through Essilor Lenses or a lessor approved by Essilor Lenses, and may not be purchased.