

**UCC FINANCING STATEMENT AMENDMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [Optional]  
**Michelle MacKnight - 521-7000**

B. SEND ACKNOWLEDGMENT TO: [Name and Address]

**Edward G. Avila, Esquire  
Roberts, Carroll, Feldstein & Peirce  
10 Weybosset Street  
Providence, RI 02903**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE#

**200502275630 dated 4/29/05 at 2:39 p.m.**

1b.  THE FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2.  TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) if the Secured Party authorizing this Termination Statement.

3.  CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4.  ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This amendment affects  Debtor or  Secured Party of record. Check only one of these two boxes..

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.

DELETE name: Give record name to be deleted in item 6a or 6b.

ADD name: Complete item in 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME						
OR	<b>KCP Acquisition, LLC</b>	FIRST NAME	MIDDLE NAME	SUFFIX		
6b. INDIVIDUAL'S LAST NAME						

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME						
OR		FIRST NAME	MIDDLE NAME	SUFFIX		
7b. INDIVIDUAL'S LAST NAME						

7c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
7d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral  deleted or  added, or give entire  restated collateral description, or describe collateral  assigned.

Subordination - The Secured Party hereby subordinates the above-referenced financing statement and security interests therein to the financing statement and security interests of Webster Bank, National Association pursuant to the terms of the Intercreditor and Subordination Agreement between Small Business Loan Fund Corporation and Webster Bank, National Association dated March 27, 2007.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here  and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME						
OR	<b>The Small Business Loan Fund Corporation</b>	FIRST NAME	MIDDLE NAME	SUFFIX		
9b. INDIVIDUAL'S LAST NAME						

10. OPTIONAL FILER REFERENCE DATA

**Our File No. 2629-90**