

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

|                                                                                                                                                                                                  |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| A. NAME & PHONE OF CONTACT AT FILER [optional]<br><b>Diligenz, Inc. 1-800-858-5294</b>                                                                                                           |  |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address)<br><br><b>25653297</b><br><b>Prepared By:</b><br><b>Diligenz, Inc.</b><br><b>6500 Harbour Heights Pkwy, Suite 400</b><br><b>Mukilteo, WA 98275</b> |  |
| <b>Filed In: Rhode Island (S.O.S.)</b>                                                                                                                                                           |  |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

|                                                                |                                   |                                                |                                               |                                                                             |                             |                       |
|----------------------------------------------------------------|-----------------------------------|------------------------------------------------|-----------------------------------------------|-----------------------------------------------------------------------------|-----------------------------|-----------------------|
| 1a. ORGANIZATION'S NAME<br><b>Vision Care Associates, Ltd.</b> |                                   |                                                |                                               |                                                                             |                             |                       |
| OR                                                             | 1b. INDIVIDUAL'S LAST NAME        |                                                | FIRST NAME                                    | MIDDLE NAME                                                                 | SUFFIX                      |                       |
| 1c. MAILING ADDRESS<br><b>45 WELLS STREET SUITE 2020</b>       |                                   |                                                | CITY<br><b>WESTERLY</b>                       | STATE<br><b>RI</b>                                                          | POSTAL CODE<br><b>02891</b> | COUNTRY<br><b>USA</b> |
| 1d. TAX ID #: SSN OR EIN                                       | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZATION<br><b>Corporation</b> | 1f. JURISDICTION OF ORGANIZATION<br><b>RI</b> | 1g. ORGANIZATIONAL ID #, if any<br><input checked="" type="checkbox"/> NONE |                             |                       |

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

|                          |                                   |                          |                                  |                                                                  |             |         |
|--------------------------|-----------------------------------|--------------------------|----------------------------------|------------------------------------------------------------------|-------------|---------|
| 2a. ORGANIZATION'S NAME  |                                   |                          |                                  |                                                                  |             |         |
| OR                       | 2b. INDIVIDUAL'S LAST NAME        |                          | FIRST NAME                       | MIDDLE NAME                                                      | SUFFIX      |         |
| 2c. MAILING ADDRESS      |                                   |                          | CITY                             | STATE                                                            | POSTAL CODE | COUNTRY |
| 2d. TAX ID #: SSN OR EIN | ADD'L INFO RE ORGANIZATION DEBTOR | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | 2g. ORGANIZATIONAL ID #, if any<br><input type="checkbox"/> NONE |             |         |

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

|                                                                        |                            |  |                       |                    |                                  |                       |
|------------------------------------------------------------------------|----------------------------|--|-----------------------|--------------------|----------------------------------|-----------------------|
| 3a. ORGANIZATION'S NAME<br><b>General Electric Capital Corporation</b> |                            |  |                       |                    |                                  |                       |
| OR                                                                     | 3b. INDIVIDUAL'S LAST NAME |  | FIRST NAME            | MIDDLE NAME        | SUFFIX                           |                       |
| 3c. MAILING ADDRESS<br><b>One Beacon Street, 2nd Floor</b>             |                            |  | CITY<br><b>BOSTON</b> | STATE<br><b>MA</b> | POSTAL CODE<br><b>02109-1803</b> | COUNTRY<br><b>USA</b> |

4. This FINANCING STATEMENT covers the following collateral:

The assets listed below and all other assets acquired with the proceeds of financing provided by Secured Party, together with all improvements and additions to, replacements and upgrades and proceeds of the foregoing. 5 AUTO PROJECTOR, 5 WALL MOUNT, 4 OAK MIRROR SET, HANDICAPPED MIRROR SET, 5 SWIVEL MOUNT, PHOROPTOR, INSTRUMENT STAND, HANDICAPPED ACCESSIBLE KIT, ASTRON CHAIR GLIDE, AL LPUPIL II, 2 LENS, MIRROR LENS, OPHTHALMOSCOPE HEAD, RETINOSCOPE HEAD, TRANSILLUMINATOR HEAD, RECHARGEABLE HANDLE

|                                                                                                                   |  |                                                                                               |                                              |                                                                                                          |                                       |                                   |                                         |
|-------------------------------------------------------------------------------------------------------------------|--|-----------------------------------------------------------------------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------------------------|---------------------------------------|-----------------------------------|-----------------------------------------|
| 5. ALTERNATIVE DESIGNATION (if applicable):                                                                       |  | <input type="checkbox"/> LESSEE/LESSOR                                                        | <input type="checkbox"/> CONSIGNEE/CONSIGNOR | <input type="checkbox"/> BAILEE/BAIOL                                                                    | <input type="checkbox"/> SELLER/BUYER | <input type="checkbox"/> AG. LIEN | <input type="checkbox"/> NON-UCC FILING |
| 6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum |  | 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [if applicable] [ADDITIONAL FEE] [optional] |                                              | All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2 <input type="checkbox"/> |                                       |                                   |                                         |
| 8. OPTIONAL FILER REFERENCE DATA                                                                                  |  |                                                                                               |                                              |                                                                                                          |                                       |                                   |                                         |

25653297