A. NAME & PHONE OF C		ULLY				
Gia M. Griffith, (6	CONTACT AT FILER [option 517] 345-1265	nai]				
3. SEND ACKNOWLEDG	MENT TO: (Name and A	ddress)				
Gia M. Grii Nixon Peab	ffith, Paralegal					
100 Summe	•					
Boston, MA						
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L					FOR EN MIC OFFICE II	ee ow v
. DEBTOR'S EXACT F	ULL LEGAL NAME - Insert	only one debtor name (1a o	1b) - do not abbreviate or combine r		FOR FILING OFFICE U	SE UNLT
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	of the Redwood Libr	ary and Athenaeun				
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. MAILING ADDRESS			CITY	STAT	E POSTAL CODE	COUNTR
50 Bellevue Avenue					-	
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	7.17.18	
5. ALTERNATIVE DESIGNATION [If applicable]:		R SELLER/BUYER AG. LIEN NON-UCC FILING
6. This FINANCING STATEMENT is to be filed from ESTATE RECORDS. Attach Addendum	cord] (or recorded) in the REAL 7. Check to REQUEST SEARCH REI	PORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2
8, OPTIONAL FILER REFERENCE DATA		
To be filed in Rhode Island	Debtor: The Company of the F	Redwood Library and Athenaeum

EXHIBIT A

DEBTOR:

The Company of the Redwood Library and Athenaeum 50 Bellevue Avenue Newport, RI 02840 SECURED PARTY:

Rhode Island Economic Development Corporation 315 Iron Horse Way, Suite 101 Providence, RI 02908

As described in the Loan Agreement dated May 10, 2007 (the "Agreement"), by and among Debtor, Bank of America, N.A. and the Secured Party, executed in connection with the issuance of the Secured Party's \$2,600,000 Tax-Exempt Economic Development Revenue Bonds (The Company of the Redwood Library and Athenaeum Project – Series 2007), all right, title and interest of the Debtor in and to: (a) the Agreement, including the Agreement itself; and (b) the Revenues, including without limitation: (i) all Loan payments; (ii) other amounts received by or for the account of the Debtor under the Agreement in respect of Loan payments; and (iii) other revenues arising out of or in connection with the Agreement.

Capitalized terms used herein shall have the meanings ascribed thereto in the Agreement.