

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141	
B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 10968 MARLIN LEASING UCC Direct Services P.O. Box 29071 Glendale, CA 91209-9071 11122101 RIRI	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME THAMES WATERSIDE BAR & GRILL				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 251 THAMES STREET		CITY BRISTOL	STATE RI	POSTAL CODE 02809
1d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION CORPORATION	1f. JURISDICTION OF ORGANIZATION RI
1g. ORGANIZATIONAL ID #, if any				☒ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION
2g. ORGANIZATIONAL ID #, if any				☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME MARLIN LEASING CORP				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 300 FELLOWSHIP RD		CITY MOUNT LAUREL	STATE NJ	POSTAL CODE 08054
COUNTRY USA				

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHMENT. "AND ALL REPLACEMENTS, SUBSTITUTIONS, ACCESSIONS, ADD-ONS, AND ALL PROCEEDS AND ACCOUNTS OF THE DEBTOR ARISING OUT OF OR RELATED TO THE FOREGOING. THIS FINANCING STATEMENT RELATES TO AN EQUIPMENT LEASE BETWEEN THE DEBTOR (AS LESSEE) AND THE SECURED PARTY (AS LESSOR). THE LEASE IS A "TRUE LEASE". AND THIS FINANCING STATEMENT IS FILED TO GIVE NOTICE OF SECURED PARTY'S OWNERSHIP INTEREST IN THE COLLATERAL AND ALSO AS A PRECAUTIONARY MEASURE IN THE EVENT THE LEASE IS DETERMINED TO BE OTHER THAN A TRUE LEASE."

5. ALTERNATIVE DESIGNATION [if applicable] ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING	
6. ☐ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	
7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2	
8. OPTIONAL FILER REFERENCE DATA	

11122101

ATTACHMENT

APP 632694

**PARAMOUNT RESTAURANT SUPPLY CORP**

101 Main Street
PO Box 388
Warren, RI 02885

Phone : 401-247-6500
Fax : 401-247-6545

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THAMES WATERSIDE BAR & G

Invoice # PSI-51180

Invoice Date 05/04/07

Print Date 05/04/07

INVOICE

Restaurant Supply

Bill 100079

To: MARLIN LEASING
300 FELLOWSHIP RD
MOUNT LAUREL, NJ 08054

Ship 100079

To: THAMES WATERSIDE BAR & GRILL
DENNIS
51 THAMES ST
BRISTOL, RI 02809

Contact DENNIS 401-253-4523
Ship Date 05/23/07
Ship Via Best Way
Terms COD
SalesPerson JERRY MEOLA

Job Number 07-4074-70
Cust. P.O.
Cust. P.O. Dt 04/26/07
Authorized by

Job Seq.	Item No. / Description	UOM	Tx	Qty	Unit Price	Total Price
2	4074.2.0 BROILER, GAS, CHAR-TYPE COUNTER Charbroiler, counter model, gas, 24" wide, radiants individually removable, heavy duty cast iron grates pitched for run-off, manual controls w/standing pilot, welded double wall insulated chassis, s/s front & trim, AGA, CGA, NSF, 60,000 BTU (1) Natural Gas (1) WARAMERAN1001 Standard one year limited warranty on parts & labor (1) ESS-24 Equipment Stand, 24" wide x 30" deep x 24" high, open base, stainless steel top, legs, and undershelf	DS	EA	1	1,393.00	1,393.00
2	FRTINRI FREIGHT IN RHODE ISLAND		EA	1	75.42	75.42
3	4074.3.0 RANGE, RESTAURANT, GAS, 36" Heavy Duty Restaurant Range, gas, 36", (6) 32,000 BTU open burners, standard oven w/one rack, stainless steel front, sides, high shelf and riser, 6" chrome plated legs, AGA, CGA, NSF, 227,000 BTU (1) Natural Gas (1) WARAMERAN1001 Standard one year limited warranty on parts & labor	DS	EA	1	1,120.00	1,120.00
3	FRTINRI FREIGHT IN RHODE ISLAND		EA	1	86.15	86.15
6	4074.6.0 REFRIG...UNDERCOUNTER Super Deluxe Series Undercounter Refrigerator with 4" riser along back, two-section, 12 cu/ft., s/s top, front & sides, (2) s/s doors w/recessed	DS	EA	1	1,543.00	1,543.00



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Job Seq.	Item No. / Description	UOM	Tx	Qty	Unit Price	Total Price
	handles, white ABS/polyurethane interior, (4) s/s wire shelves, 5" casters, self-contained rear mount refrigeration system, Energy Star rated, 1/4 HP, NSF 7 (1) WARRTURBO001 18 months parts/labor & 5 yr compressor warranty, std. (1) 115v/60/1, 5.0 amps, cord w/NEMA 5-15P, std.					
7	4074.7.0 Vend#Nm : DHTZ-120 / EAGLE GROU BUFFET, HOT FOOD, ELECTRIC Hot Food Table, Elec., 33" L, (2) 12"x20" (dry) wells w/infinite controls, s/s top w/8" poly cutting board, galv undersheff & tubular legs, adj. feet, 1000w, 120volts. Water pans and inserts sold separately	EA		1	587.00	587.00
8	4074.8.0 Vend#Nm : TSSU-36-8 / TRUE FOOD REFRIGERATED COUNTER, SANDWICH TOP Sandwich/Salad Unit, 8.5 cu.ft., (8) 1/6 size (4"D) poly pans, s/s insul. cover, 11-3/4"D cutting board, 300 s/s top/front/sides, alum. back, (2) doors, (4) shelves, white alum. int'r w/300 sq floor, 5" castors, 1/3Hp, 115/60/1, NSF-7 (1) WARZZTRUE002 Warranty - 5 year compressor (self-contained only) (1) WARZZTRUE001G Warranty - 1 year parts and labor	DS EA		1	1,815.00	1,815.00
8	FRTINRI FREIGHT IN RHODE ISLAND	EA		1	109.83	109.83
9	4074.9.0 Vend#Nm : TUF-48SD / BUY RITE E FREEZER, UNDERCOUNTER Super Deluxe Series Undercounter Freezer with 4" riser along back, two-section, 12 cu/ft., s/s top, front & sides, (2) s/s doors w/recessed handles, white ABS/polyurethane interior, (4) s/s wire shelves, 5" casters, self-contained rear mount refrigeration system, Energy Star rated, 1/3 HP, NSF 7 (1) WARRTURBO001 18 months parts/labor & 5 yr compressor warranty, std. (1) 115v/60/1, 8.3 amps, cord w/NEMA 5-15P, std.	DS EA		1	1,721.00	1,721.00



Restaurant Supply

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10	4074.10.0 Vend#/Nm : SK2SB / PIONEER SA LETTUCE CRISPER/DISPENSER, REFRIGERATED Lettuce Crisper/Dispenser, refrigerated, hinged front door, w/service chute w/clear lift-up door, 50 head capacity removable bin, stainless steel front & sides, stainless steel interior, 1/8 hp (1) WARZSILV001 Warranty - 1 year parts & labor, std. (1) WARZSILV003 Warranty - additional 4 year compressor, std. (1) 115v/60/1ph	DS	EA	1	1,400.00	1,400.00
10	FRTINRI FREIGHT IN RHODE ISLAND	EA		1	85.50	85.50
11	4074.11.0 Vend#/Nm : C3 / TURBOCHEF MICROWAVE/CONVECTION OVEN Rapid Cook, Speed Cook Oven, electric, ventless, countertop, sgl. deck, modular ctrl. panel, 64 cooking profiles, internal catalytic converter, digital display, bottom-hinged door w/safety gaskets & handle, (1) ceramic cook platter & ceramic wave guide cover, wooden paddle, oven cleaner, oven guard, (2) 12" x 12" teflon mesh screens, (2) trigger sprayers, s/s front, top, sides, & back, 4" adj legs (1) WARRANTY001 One year parts and labor warranty (1) 208v/60/1, 5.2kw, 35.0amps, NEMA 6-50P, std.	DS	EA	1	8,560.00	8,560.00
11	FRTINRI FREIGHT IN RHODE ISLAND	EA		1	197.24	197.24
12	4074.12.0 Vend#/Nm : TORNADO / TURBOCHEF MICROWAVE/CONVECTION OVEN Rapid Cook, Speed Cook Oven, electric, ventless, countertop, stackable, 128 cooking profiles, internal catalytic converter, digital display, pull down door w/handle, multi-speed convec. blower, (2) 14.5" x 13.5 teflon baskets, oven cleaner, oven guard, (1) aluminum paddle, (2) trigger sprayers, s/s frt, top & sides, 4" chrome plated adj legs (1) WARRANTY001 One year parts and labor warranty (1) 208v/60/1, 8.7kw, 35.0amps, NEMA 6-30P, std.	DS	EA	1	7,458.00	7,458.00



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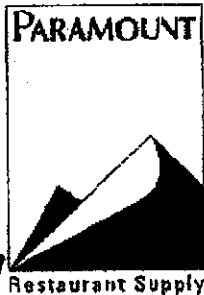
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12	FRTINRI FREIGHT IN RHODE ISLAND	EA		1	197.30	197.30
13	4074.13.0 S/S WALL MOUNT SHELF 16g s/s wall mount shelf to hold both Turbo Chef items and salad dispenser.	Vend#/Nm : CUSTOM / ALLSTATE F	EA	1	910.00	910.00
14	4074.14.0 DISHWASHER, DOOR TYPE Dishwasher, Door Type, high temperature w/built-in booster, universal (corner) type, approx 57 racks/hour capacity, stainless steel exterior, electric tank heat, electro mechanical controls, dishtable not included (1) WARLANG08M001 1 yr. parts & labor warranty, continental USA, Hawaii & Canada (std) (1) 40°F rise booster heater (1) 208V/60/1, 68.7 amps, std.	Vend#/Nm : TEMPSTAR / JACKSON MS DS EA		1	8,669.00	8,669.00
15	4074.15.0 DISHTABLE, CLEAN Clean Dishtable, straight design, 30"L, for left-to-right operation, 16 ga. type 430 s/s top, galv. tubular legs, crossrails & gussets, adj. feet	Vend#/Nm : CDTR-30-16/4 / EAGLE GROU	EA	1	298.00	298.00
16	4074.16.0 DISHTABLE, SOILED Soiled Dishtable, straight design, 36"L, for left-to-right operation, 20"x20"x5"dp pre-rinse sink, 16 ga. type 430 s/s top, galv. tubular legs, crossrails & gussets, adj. feet	Vend#/Nm : SDTL-36-16/4 / EAGLE GROU	EA	1	620.00	620.00
17	TSB113B PRE RINCE SINGLE HOLE DECK MT	Vend#/Nm : TSB113B / T&S BRASS	EA	1	217.00	217.00
17	FRTINRI FREIGHT IN RHODE ISLAND	EA		1	2.30	2.30
18	4074.18.0 RACK SHELVES Rack Shelves, 21" x 42", slanted, drip tube on left side, stainless steel	Vend#/Nm : 605381 / EAGLE GROU	EA	1	367.00	367.00
19	4074.19.0 SINK 2-COMPARTMENT Sink, Two Compartment, 16/304 s/s 24" front-to-back x 18"w x 14"D drawn bowls, 9 1/2" 16/430 s/s backsplash, galv open frame base w/	Vend#/Nm : 414-18-2 / EAGLE GROU	EA	1	800.00	800.00



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	side crossrails, NSF (2) 326270 Sink Cover, fits 24" x 18" sink bowl, stainless steel					
20	4074.20.0 Vend#/Nm : 2154-3-164 / EAGLE GROU SINK 3-COMPARTMENT Sink, Three Compartment, 21" front-to-back x 18"W sink compartment, 14"D, with 8"H splash, galv. legs, 16/430 stainless steel	EA		1	437.00	437.00
21	TSB113B Vend#/Nm : TSB113B / T&S BRASS PRE RINCE SINGLE HOLE DECK MT	EA		1	231.00	231.00
21	FRTINRI FREIGHT IN RHODE ISLAND	EA		1	2.31	2.31
22	TSB156 Vend#/Nm : B156M / T&S BRASS FAUCET ADD ON FOR PRERINSE Add-on Faucet, for pre-rinse units, 12" nozzle, includes 3" nipple, for pre-rinse units	EA		1	58.00	58.00
24	INM1860BR Vend#/Nm : 1860BR / INTERMETRO SHELVING, WIRE Super Erecta 1/2 Shelf, wire, 18" W, 60" L, Bright (zinc) finish, plastic split sleeves are included in each carton. This shelf with brackets will be mounted above the cooking equipment underneath the hood.	EA		1	32.00	32.00
24	FRTINRI FREIGHT IN RHODE ISLAND	EA		1	2.15	2.15
23	ADV7PS60-2X Vend#/Nm : 7-PS-60-2X / ADVANCE TA SINK, HAND Hand Sink, wall model, 14" wide x 10" front-to-back x 5" deep bowl, 20 gauge stainless steel construction, with splash mounted faucet, basket drain, wall bracket, (minimum order 7)	EA		1	135.00	135.00
23	FRTINRI FREIGHT IN RHODE ISLAND	EA		1	22.88	22.88
27	SIPRI SET IN PLACE Total charge to assemble walk-in box, perform all required refrigeration hookups. This price includes relocating existing condensing unit for walk-in box inside the kitchen area. All electrical is the customer's responsibility.	DS EA		1	3,480.00	3,480.00



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30	4074.30.0 REFRIG...UNDERCOUNTER Super Deluxe Series Undercounter Refrigerator, two-section, 16 cu/ft., s/s top, front & sides, (2) s/s doors w/recessed handles, white ABS/polyurethane interior, (4) s/s wire shelves, 6" casters, self-contained rear mount refrigeration system, Energy Star rated, 1/3 HP, NSF 7 (1) WARRTURBO001 18 months parts/labor & 5 yr compressor warranty, std. (1) 115v/60/1, 7.0 amps, cord w/NEMA 6-15P, std.	Vend#/Nm : TUR-60SD / BUY RITE E	DS EA	1	1,658.00	1,658.00
31	4074.31.0 BAR ASSEMBLY WITH GLASSWASHER Pass-Thru Complete Cocktail Station w/Glasswasher, 66"L x 32"D, CCW, GT-24 auto. conv. glass washer, tube chase, 2 sinks w/fct & strainers, pass-thru ice bin, dbl speed rail, dry waste, 12"W s/s drain tray shelf, BLACK lam. frt & end panels////Note: from left to right from the bartenders side, the first item is the dishwasher with CCW rotation, then the two bay sink, then the ice bin. (1) NOTE: This is a manufactured to order unit and is NOT returnable (1) 02000626 Ten-circuit cold plate, for 32" deep stations (1) DOS/SS-B-EP Double Overshelf Bracket, set of 2, for end panel mounting	Vend#/Nm : CS-66X32-CCW / GLASTEND DS	EA	1	11,157.00	11,157.00
32	DELRI DELRI Delivery charge to bring all goods from our warehouse to customer's location. This is for non-union labor during normal business hours. This will be done free of charge by Buy-Rite granted all used equipment traded in will be considered a wash against the normal delivery fee. This price also includes moving single door cooler and freezer to storage room.		DS EA	1		
33	SIPRI SIPRI Set in place charge to bring all goods from our warehouse to customer's location. This is for non-union labor during normal business hours.		EA	1		



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Job Seq.	Item No. / Description	UOM	Tx	Qty	Unit Price	Total Price
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This will be done free of charge by Buy-Rite granted all used equipment traded in will be considered a wash against the normal set in place fee. This price will also include disconnecting used gas equipment and reconnecting new gas equipment. This is based on fact all t's, hoses and parts can be reused from old equipment to put onto new equipment. Goods being traded in by customer to Buy-Rite includes two fryers, char grill w/ stand, 4 burner range, one sandwich units, s/s mop sink, upright dishwasher. All mounting of shelves is the customer's respon

NOTE: Buy-Rite Shipping Agent

Will pick-up items at PRS and load

on Buy-Rite truck for delivery with

other items from Buy-Rite

Amount Subject to
Sales Tax
0.00

Amount Exempt
from Sales Tax
55,447.08

RI

Subtotal: 55,447.08

Sales Tax: 0.00

Total: 55,447.08
Less Deposit: 0.00

Total Due: 55,447.08