



UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

|                                                                                                 |  |
|-------------------------------------------------------------------------------------------------|--|
| A. NAME & PHONE OF CONTACT AT FILER [optional]                                                  |  |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address)                                                   |  |
| Bank Rhode Island<br>P.O. Box 9488<br>Providence, RI 02940-9488<br>ATTN: Small Business Lending |  |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

|                         |                                   |                          |                                  |                                      |             |         |
|-------------------------|-----------------------------------|--------------------------|----------------------------------|--------------------------------------|-------------|---------|
| 1a. ORGANIZATION'S NAME |                                   |                          |                                  |                                      |             |         |
| S & K Auto Body, Inc.   |                                   |                          |                                  |                                      |             |         |
| OR                      | 1b. INDIVIDUAL'S LAST NAME        |                          | FIRST NAME                       | MIDDLE NAME                          | SUFFIX      |         |
| 1c. MAILING ADDRESS     |                                   |                          | CITY                             | STATE                                | POSTAL CODE | COUNTRY |
| 1006 Cranston Street    |                                   |                          | Cranston                         | RI                                   | 02920       | USA     |
| 1d. SEE INSTRUCTIONS    | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZATION | 1f. JURISDICTION OF ORGANIZATION | 1g. ORGANIZATIONAL ID #, if any      |             |         |
|                         |                                   | Corporation              | Rhode Island                     | 147135 <input type="checkbox"/> NONE |             |         |

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

|                         |                            |  |                          |                                  |                                 |         |
|-------------------------|----------------------------|--|--------------------------|----------------------------------|---------------------------------|---------|
| 2a. ORGANIZATION'S NAME |                            |  |                          |                                  |                                 |         |
| OR                      | 2b. INDIVIDUAL'S LAST NAME |  | FIRST NAME               | MIDDLE NAME                      | SUFFIX                          |         |
| 2c. MAILING ADDRESS     |                            |  | CITY                     | STATE                            | POSTAL CODE                     | COUNTRY |
| 2d. SEE INSTRUCTIONS    |                            |  | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | 2g. ORGANIZATIONAL ID #, if any |         |
|                         |                            |  |                          |                                  | <input type="checkbox"/> NONE   |         |

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

|                         |                            |  |            |             |             |         |
|-------------------------|----------------------------|--|------------|-------------|-------------|---------|
| 3a. ORGANIZATION'S NAME |                            |  |            |             |             |         |
| OR                      | 3b. INDIVIDUAL'S LAST NAME |  | FIRST NAME | MIDDLE NAME | SUFFIX      |         |
| 3c. MAILING ADDRESS     |                            |  | CITY       | STATE       | POSTAL CODE | COUNTRY |
| P. O. Box 9488          |                            |  | Providence | RI          | 02940-9488  | USA     |

4. This FINANCING STATEMENT covers the following collateral:

All the Debtor's personal property including, without limitation, all goods (including inventory, equipment and fixtures), accounts, instruments, documents, letters of credit, chattel paper, marketable securities and other such investment property, general intangibles, tort claims, insurance claims and deposit accounts (excluding IRA, Keogh, payroll and trust accounts), wherever located and whether now owned or hereafter acquired, and any and all proceeds of any of the foregoing.

|                                                                                                                                   |                                                                               |                     |                               |              |          |                |
|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|---------------------|-------------------------------|--------------|----------|----------------|
| 5. ALTERNATIVE DESIGNATION (if applicable):                                                                                       | LESSEE/LESSOR                                                                 | CONSIGNEE/CONSIGNOR | BAILEE/BAILOR                 | SELLER/BUYER | AG. LIEN | NON-UCC FILING |
| 6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) | 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) |                     | All Debtors Debtor 1 Debtor 2 |              |          |                |
| 8. OPTIONAL FILER REFERENCE DATA                                                                                                  |                                                                               |                     |                               |              |          |                |

Secretary of State, Rhode Island