



* U C C 1 *

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] THOMAS S. HEMMENDINGER, ESQ. 401-453-2300
B. SEND ACKNOWLEDGMENT TO: (Name and Address) THOMAS S. HEMMENDINGER, ESQ. Brennan, Recupero, Cascione, Scungio & McAllister, LLP 362 Broadway Providence, RI 02909

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names				
1a. ORGANIZATION'S NAME MERCEDES HOUSING PARTNERS II				
OR	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 50 HEDLEY AVENUE		CITY CENTRAL FALLS	STATE RI	POSTAL CODE 02863
1d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND		1e. TYPE OF ORGANIZATION LTD Partnership	1f. JURISDICTION OF ORGANIZATION RI	1g. ORGANIZATIONAL ID #, if any 49238
☐ NONE				
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names				
2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND		2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any
☐ NONE				
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)				
3a. ORGANIZATION'S NAME BANK RHODE ISLAND				
OR	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS ONE TURKS HEAD PLACE		CITY PROVIDENCE	STATE RI	POSTAL CODE 02903
COUNTRY USA				

4. This FINANCING STATEMENT covers the following collateral:

EQUIPMENT: All of Debtor's presently owned and hereafter acquired machinery and equipment (excluding automotive equipment), furniture, fixtures, and all other tangible personal property of whatever kind or nature, together with all products thereof, and all substitutions, replacements, additions and accessions therefor or thereto, and all cash or non cash proceeds of all the foregoing, including insurance proceeds (all of which is sometimes hereinafter referred to as "Equipment") located at 54-56 Parker Street, 58-60 Parker Street, 587 Pine Street, 407 Pine Street (portion in Pawtucket RI), 587-591 Pine Street, 220 Cross Street (portion in Pawtucket, RI), 74-76 Watson Street, 13-15 Richardson Street, Central Falls, RI. The record owner of the real estate on which the Equipment is located is MERCEDES HOUSING PARTNERS II.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAIOLR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	7. TO REQUEST A SEARCH REPORT, FILE A UCC11					

8. OPTIONAL FILER REFERENCE DATA

UCC DIVISION, SECRETARY OF STATE'S OFFICE, PROVIDENCE, RI



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OR 1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 50 HEDLEY AVENUE		CITY CENTRAL FALLS	STATE RI	POSTAL CODE 02863
				COUNTRY USA
1d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any ☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
2d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any ☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME BANK RHODE ISLAND				
OR 3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
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UCC DIVISION, SECRETARY OF STATE'S OFFICE, PROVIDENCE, RI

EXHIBIT A

(Property Description)

Parcel 1 (Mercedes Housing Partners II, commonly known as 74-76 Watson Street):

That certain tract or parcel of land with all buildings and improvements thereon situated on the southerly side of Watson Street in the City of Central Falls, County of Providence, State of Rhode Island being bounded and described as follows:

Beginning at a point on the southerly side of Watson Street. Said point being 80.85 feet easterly from Lonsdale Avenue as measured along the southerly side of said Watson Street;

thence running easterly bounded northerly by said Watson Street a distance of fifty and 00/100 (50.00) feet to a corner and land belonging to John Doyle;

thence turning an interior angle of 90° and running southerly bounded easterly by said Doyle land a distance of eighty and 98/100 (80.98) feet to a corner and land belonging to Mildred Sweet;

thence turning an interior angle of 90° and running westerly bounded southerly by said Sweet land a distance of fifty and 00/100 (50.00) feet to a corner and land belonging to Valentina Buldrighini;

thence turning an interior angle of 90° and running northerly bounded westerly in part by said Buldrighini land and in part by land belonging to Manuel P. Soares a distance of eighty and 98/100 (80.98) feet to said Watson Street and the point of beginning where it forms an interior angle of 90° with the first above described course.

Said parcel contains 4,049 square feet of land, more or less.

Parcel 2 (Mercedes Housing Partners II, commonly known as 54-56 Parker Street):

That certain tract or parcel of land with all buildings and improvements thereon situated on the southerly side of Parker Street in the City of Central Falls, County of Providence, State of Rhode Island being bounded and described as follows:

Beginning at a point on the southerly side of Parker Street. Said point being 161.0 feet easterly from Lonsdale Avenue as measured along the southerly side of said Parker Street;

thence running easterly bounded northerly by said Parker Street a difference of fifty and 00/100 (50.00) feet to a corner and land belonging to Harold Hunt;

thence turning an interior angle of 90° and running southerly bounded easterly by said Hunt land a distance of one hundred twenty-eight and 03/100 (128.03) feet to a corner and land belonging to Oliver Bogan;

thence turning an interior angle of 89°-01'-30" and running westerly bounded southerly in part by said Bogan land and in part by land now or formerly belonging to John Kowal a distance of fifty and

007/1000 (50.007) feet to a corner and land now or formerly belonging to Raymond Johnson;

thence turning an interior angle of $90^{\circ}-58'-30''$ and running northerly bounded westerly by said Johnson land a distance of one hundred twenty-seven and $18/100$ (127.18) feet to said Parker Street and the point and place of beginning where it forms an interior angle of 90° with the first above described course.

Said parcel contains 6,380 square feet of land, more or less.

Parcel 3 (Mercedes Housing Partners II, commonly known as 220 Cross Street and 407 Pine Street):

That certain tract or parcel of land with all buildings and improvements thereon situated at the southeasterly corner of Cross Street and Pine Street, partly in the City of Central Falls and partly in the City of Pawtucket, County of Providence, State of Rhode Island being bounded and described as follows:

Beginning at the southeasterly corner of Cross Street and Pine Street;

thence running easterly bounded northerly by said Cross Street a distance of one hundred and $00/100$ (100.00) feet to a corner and land belonging to John J. McHale & Sons, Inc.;

thence turning an interior angle of 90° and running southerly bounded easterly by said McHale & Sons, Inc. land a distance of sixty and $00/100$ (60.00) feet to a corner and land belonging to Raymond W. and Flora L. Johnson;

thence turning an interior angle of 90° and running westerly bounded southerly by said Johnson land a distance of one hundred and $00/100$ (100.00) feet to said Pine Street;

thence turning an interior angle of 90° and running northerly bounded westerly by said Pine Street a distance of sixty and $00/100$ (60.00) feet to said Cross Street and the point of beginning where it forms an interior angle of 90° with the first above described course.

Said parcel contains 6,000 square feet of land, more or less.

Parcel 4 (Mercedes Housing Partners II, commonly known as 587-589 Pine Street):

That certain tract or parcel of land with all buildings and improvements thereon situated on the northeasterly side of Pine Street in the City of Central Falls, County of Providence, State of Rhode Island being bounded and described as follows:

Beginning at a point on the northeasterly side of Pine Street. Said point also being 500.00 feet southeasterly from Moore Street as measured along the northeasterly side of said Pine Street;

thence turning an interior angle of 90° and running northeasterly bounded northwesterly by land belonging to Stanley Pietozszka a distance of eighty and $00/100$ (80.00) feet to a corner and land belonging to Octave Morel;

thence turning an interior angle of 90° and running southeasterly bounded northeasterly by said Morel land a distance of fifty and 00/100 (50.00) feet to a corner and other land belonging to Margaret M. Gleavey;

thence turning an interior angle of 90° and running southwesterly by said Gleavey land a distance of eighty and 00/100 (80.00) feet to said Pine Street;

thence turning an interior angle of 90° and running northwesterly bounded southwesterly by said Pine Street a distance of fifty and 00/100 (50.00) feet to the point of beginning and contains 4,000 square feet of land, more or less.

Parcel 5 (Mercedes Housing Partners II, commonly known as 13-15 Richardson Street):

That certain tract of parcel of land with all buildings and improvements thereon situated on the northeasterly corner of Richardson Street and Earle Street in the City of Central Falls, County of Providence, State of Rhode Island being bounded and described as follows:

Beginning at the northeasterly corner of Richardson Street and Earle Street;

thence running northwesterly bounded southwesterly by said Earle Street a distance of forty-nine and 54/100 (49.54) feet to a corner and land belonging to Rose Brown;

thence turning an interior angle of 90° and running northeasterly bounded northwesterly by said Brown land a distance of ninety and 00/100 (90.00) feet to a corner and land belonging to U. S. H. Realty, Inc.;

thence turning an interior angle of 90° and running southeasterly bounded northeasterly by said U.S.H. Realty, Inc. land a distance of fifty-four and 81/100 (54.81) feet to Richardson Street;

thence turning an interior angle of 86°-38'-50" and running southwesterly bounded southeasterly by said Richardson Street a distance of ninety and 15/100 (90.15) feet to said Earle Street and the point of beginning where it forms an interior angle of 93°-21'-10" with the first above described course.

Said parcel contains 4,696 square feet of land, more or less.

Parcel 6 (Mercedes Housing Partners II, commonly known as 58-60 Parker Street):

That certain tract or parcel of land with all buildings and improvements thereon situated on the southerly side of Parker Street in the City of Central Falls, County of Providence, State of Rhode Island being bounded and described as follows:

Beginning at a point on the southerly side of Parker Street. Said point being 111.00 feet easterly

from Lonsdale Avenue as measured along the southerly side of said Parker Street;

thence running easterly bounded northerly by said Parker Street a distance of fifty and 00/100 (50.00) feet to a corner and land now or formerly belonging to Raymond W. and Flora L Johnson;

thence turning an interior angle of 90° and running southeasterly bounded easterly by said Johnson land a distance of one hundred twenty-seven and 18/100 (127.18) feet to a corner and land belonging to Paul Belloy et ux;

thence turning an interior angle of $89^{\circ}-01'-30''$ and running westerly bounded southerly by said Belloy land a distance of fifty and 007/1000 (50.007) feet to a corner and land belonging to Rose Ivy Johnson;

thence turning an interior angle of $90^{\circ}-58'-30''$ and running northerly bounded westerly by said Rose Ivy Johnson land a distance of one hundred twenty-six and 33/100 (126.33) feet to said Parker Street and the point of beginning where it forms an interior angle of 90° with the first above described course.

Said parcel contains 6,338 square feet of land, more or less.