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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] THOMAS S. HEMMENDINGER, ESQ. 401-453-2300	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) THOMAS S. HEMMENDINGER, ESQ. Brennan, Recupero, Cascione, Scungio & McAllister, LLP 362 Broadway Providence, RI 02909	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME DAVID HOUSING ASSOCIATES APARTMENTS						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 50 HEDLEY AVENUE			CITY CENTRAL FALLS	STATE RI	POSTAL CODE 02863	COUNTRY USA
1d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION LTD Partnership	1f. JURISDICTION OF ORGANIZATION RI	1g. ORGANIZATIONAL ID #, if any 120984		☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any		☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME BANK RHODE ISLAND						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS ONE TURKS HEAD PLACE			CITY PROVIDENCE	STATE RI	POSTAL CODE 02903	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

EQUIPMENT: All of Debtor's presently owned and hereafter acquired machinery and equipment (excluding automotive equipment), furniture, fixtures, and all other tangible personal property of whatever kind or nature, together with all products thereof, and all substitutions, replacements, additions and accessions therefor or thereto, and all cash or non cash proceeds of all the foregoing, including insurance proceeds (all of which is sometimes hereinafter referred to as "Equipment") located at 495 Front Street, 204 Coe Street, 208 Coe Street, 212 Coe Street, 15 Helmer Lane, Woonsocket, Rhode Island. The record owner of the real estate on which the Equipment is located is DAVID HOUSING ASSOCIATES APARTMENTS.

5. ALTERNATIVE DESIGNATION (if applicable):		☐ LESSEE/LESSOR	☐ CONSIGNEE/CONSIGNOR	☐ BAILEE/BAILOR	☐ SELLER/BUYER	☐ AG. LIEN	☐ NON-UCC FILING
6. ☐ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]		7. TO REQUEST A SEARCH REPORT, FILE A UCC11					
8. OPTIONAL FILER REFERENCE DATA							

(Property Description)

Parcel 1 (David Housing Apartments Associates, commonly known as 204, 208, 212 Coe Street):

A certain parcel of land with all the buildings and improvements thereon situated southeasterly of Coe Street in the City of Woonsocket, County of Providence, State of Rhode Island, bounded and described as follows, viz.:

Beginning at a point, said point being a drill hole situated on the southeasterly line of said Coe Street at the most westerly corner of land of Benjamin and Clara Maculan. Said point of beginning being the most northerly corner of the lot hereby described; thence (S. 49°-30' E.) and bounding northerly by said Benjamin and Clara Maculan and in part with Kathleen L. Duval for a distance of One Hundred Fifteen and Sixteen One-hundredths (115.16) Feet to a corner; thence (S. 32°-37' W.) Forty-one and Forty One-hundredths (41.40) Feet to a corner; thence (S. 49°-30' E.) One Hundred Twenty-one and Forty-two One-hundredths (121.42) Feet to land of Albert and Germaine Lapierre. The last two described lines bounding southeasterly and northeasterly by land also in the name of Albert and Germaine Lapierre; thence (S. 23°-30' W.) bounding southeasterly by said Albert and Germaine Lapierre for a distance of Forty-two and Eighty-seven One-hundredths (42.87) Feet to the most southerly corner of the lot hereby described; thence (N. 49°-30' W.) bounding southwesterly by land of David R. and Toshiko Hilliker and by land of Azariar Dextraze for a distance of Two Hundred Fifty-five and Forty One-hundredths (255.40) Feet to a drill hole situated on the southeasterly line of Coe Street, thence (N. 40°-51' E.) bounding northwesterly by said Coe Street for a distance of Eighty and Forty One-hundredths (80.40) Feet to a drill hole at an angle; thence (N. 44°-48' E.) bounding northwesterly by said Coe Street for a distance of One and Sixty One-hundredths (1.60) Feet to a drill hole at the point and place of beginning.

The above-described parcel contains Fifteen Thousand Fifty-five (15,055.00) Square Feet, more or less.

Subject to the right of the owners of the premises adjoining in the rear to use the passway leading to Coe Street and to maintain pipes therein under the conditions and as set forth in deed from Joseph Amiot to Valere Fontaine and Seraphine C. Fontaine, dated October 27, 1905, recorded in Book 70, Page 321.

Also subject to the right of the City of Woonsocket to enter upon the premises and lay pipes and appurtenances as set forth in that certain agreement by and between Mary E. Mongeon and City of Woonsocket, dated June 6, 1938, and recorded in Book 222, Page 38.

Subject to easement in favor of Blackstone Valley Gas & Electric Company, recorded in Book 133 at page 70, insofar as same affects this parcel.

Parcel 2 (David Housing Apartments Associates, commonly known as 495 Front Street):

A certain parcel of land with all the buildings and improvements thereon situated northwesterly of Front Street in the City of Woonsocket, County of Providence, State of Rhode Island, bounded and described as follows, viz.:

Beginning at a granite bound set in the ground on the northwesterly line of Front Street and at the most easterly corner of land of Donat and Jeannette Deziel. Said point of beginning being the most southerly corner of the lot hereby described; thence (N. 40°-08' W.) bounding southwesterly by said Donat and Jeannette Deziel for a distance of One Hundred Seventy-nine and Nine One-hundredths

(179.09) Feet to land of the City of Woonsocket Sewer Easement; thence (N. 49°-52' E.) Twenty and Eighty-five One-hundredths (20.85) Feet to a corner. The last described line bounding northwesterly by the City of Woonsocket; thence (N. 34°-31' W.) and crossing said City of Woonsocket Sewer Easement and bounding southwesterly by Donat and Jeannette Deziel for a distance of Sixty-two and Eighty-four One-hundredths (62.84) Feet to the most northwesterly corner of the lot hereby described, said corner being approximately One Hundred Fifteen (115.00) Feet southeasterly from the Blackstone River; thence (S. 73°-40' E.) and crossing said City of Woonsocket Sewer Easement for a distance of Fifty-two and Seven One-hundredths (52.07) Feet to a point, said point being approximately One Hundred Twenty-five (125.00) Feet southeasterly from the Blackstone River; thence (S. 40°-08' E.) bounding northeasterly by land of Manuel R. and Gabriel C. Dias for a distance of one Hundred One (101.00) Feet to a corner; thence (S. 48°-29'-30" W.) for a distance of Seven and Eighty-five One-hundredths (7.85) Feet to a corner; thence (S. 41°-30'-30" E.) Ninety-six and Eighty-two One-hundredths (96.82) Feet to a granite bound situated on the northwesterly line of said Front Street. The last two described lines bounding southeasterly and northeasterly by said Manuel R. and Gabriel C. Dias; thence (S. 49°-52' W.) Fifty (50.00) Feet to a granite bound hereinabove mentioned at the point of beginning.

The above-described parcel of land is shown on Woonsocket Assessors Plat 16, is designated as Lot No. 67 and contains Ten Thousand Seven Hundred Four (10,704.00) Square Feet, more or less.

This conveyance is made subject to pole line rights of Blackstone Valley Gas and Electric Co. (including easement in favor of Blackstone Valley Gas & Electric Company, recorded in Book 133 at page 70, insofar as same affects this parcel) and to drain and sewer rights to the City of Woonsocket.

Parcel 3 (David Housing Apartments Associates, commonly known as 13 Helmer Lane):

A certain parcel of land with all the buildings and improvements thereon situated northeasterly of Helmer Lane in the City of Woonsocket, County of Providence, State of Rhode Island, bounded and described as follows, viz.:

Beginning at a point, said point being on a course of (N. 50°-22' W.) Forty-seven (47) feet from the corner formed by the intersection of the northeasterly line of Helmer Lane with the northwesterly line of Front Street and said point of beginning being the most westerly corner of land of Leonard R. and Jean E. Morine. Said point of beginning also being the most southerly corner of the lot hereby described; thence (N. 50°-22' W.) and bounding southwesterly by Helmer Lane and running through an existing porch for a distance of Forty-seven (47) Feet to land of Paul N. and Pauline T. Gauthier; thence (N. 39°-38' E.) bounding northwesterly by Paul N. and Pauline T. Gauthier for a distance of Fifty-six and Forty-two one hundredths (56.42) Feet to a corner; thence (S. 50°-22' E.) Five (5) Feet to an angle; thence (N. 66°-12' E.) Six and Seventy-one one hundredths (6.71) Feet to an angle. The last two described lines bounding northeasterly and northwesterly by land of said Paul N. and Pauline T. Gauthier; thence (S. 50°-22' E.) bounding northeasterly by land of James W. Chaplin for a distance of Thirty-nine (39) Feet to the most easterly corner of the lot hereby described and the most northerly corner of land of said Leonard R. and Jean E. Morine; thence (S. 39°-38' W.) bounding southeasterly by said Leonard R. and Jean E. Morine for a distance of Sixty-two and Forty-two one hundredths (62.42) Feet to the northeasterly line of Helmer Land and to the point and place of beginning.

The above-described parcel of land contains 2,894.75 Square Feet, more or less, or 0.066 Acres, more or less.

Subject to easement in favor of Blackstone Valley Gas & Electric Company, recorded in Book 133 at page 70, insofar as same affects this parcel.