

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

Celine 802-878-0011

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

O'Cieran & Middlebrook, Inc.
600 Blair Park Rd., Suite 205
Williston, VT 05495

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

OR

1b. INDIVIDUAL'S LAST NAME

Willis

FIRST NAME

John

MIDDLE NAME

E.

SUFFIX

1c. MAILING ADDRESS

16 1/2 Haswell Street

CITY

Westerly

STATE

RI

POSTAL CODE

02891

COUNTRY

USA

1d. SEE INSTRUCTIONS

ADD'L INFO RE
ORGANIZATION
DEBTOR

1e. TYPE OF ORGANIZATION

1f. JURISDICTION OF ORGANIZATION

1g. ORGANIZATIONAL ID #, if any

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

Ray Willis Toys & Bikes

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

53 Railroad Ave.

CITY

Westerly

STATE

RI

POSTAL CODE

02891

COUNTRY

USA

2d. SEE INSTRUCTIONS

ADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☒ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

OR

Cannondale Bicycle Corporation

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

16 Trowbridge Drive

CITY

Bethel

STATE

CT

POSTAL CODE

06801

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

All inventory of goods and merchandise now held or hereafter acquired by DEBTOR bearing the trademark(s) "CANNONDALE" either singly or in combination with any other word or words, together with all accessions or additions thereto, and all accounts, contract rights, documents, instruments, general intangibles and chattel paper of DEBTOR now existing or hereafter arising out of or with respect to such inventory and all proceeds of the foregoing.

5. ALTERNATIVE DESIGNATION (if applicable): ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING
6. ☐ This FINANCING STATEMENT is to be filed (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2
8. OPTIONAL FILER REFERENCE DATA