

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone:(800) 331-3282 Fax: (818) 662-4141	
B. SEND ACKNOWLEDGEMENT TO: (Name and Address)	11217 NETBANK BUSINE
UCC Direct Services	11436715
P.O. Box 29071	RIRI
Glendale, CA 91209-9071	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME BUCKS & DOUGH ENTERPRISES, INC.					
OR	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 19 W. MAIN RD		CITY MIDDLETOWN	STATE RI	POSTAL CODE 02842	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L. INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION CORPORATION	1f. JURISDICTION OF ORGANIZATION RI	1g. ORGANIZATIONAL ID #, if any 97174	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L. INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME NetBank Business Finance					
OR	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS PO Box 527		CITY Columbia	STATE SC	POSTAL CODE 29202	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED EXHIBIT "A"

5. ALTERNATIVE DESIGNATION [if applicable]	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional]		<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2	
8. OPTIONAL FILER REFERENCE DATA						
11436715			2007020469			

Attachment to EXHIBIT "A"
Payment Schedule No. to Master Agreement No.
Dated: between:

Secured Party: _____ and,

Debtor: _____

Location: _____

Backoffice Computer - P4 w HT, 3.0 Ghz, 1 Gb RAM, 7200 RPM SATA 40 GB HD, XP Pro	1
Upgraded maintenance 24 x 7, 4 Hour Response - 3 Years	1
	0
CTX LCD 17" Flat Screen Multi-Media Monitor - Server	1
Back Office Printer	1
Receipt Printer	1
Label Printer	1
Cisco Router (Includes 1 yr warranty)	1
16 Port Hub	1
UPS Backup	1
Power Strip	2
Modem & Connectors	1
Null Modem Cable	1
Caller ID Connectors	1
Parallel Printer Cable	1
Credit Card Swipe	1

Workstations	
Order Entry PC - M52-3.36 Celeron Ghz, 256k RAM, 40 Gb disk	3
Driver Dispatch PC - M52-3.36 Celeron Ghz, 256k RAM, 40 Gb disk	1
Makeline PC - M52-3.36 Celeron Ghz, 256k RAM, 40 Gb disk	1
<u>W/ CTX LCD 17" Flat Screen Multi-Media Monitor, Keyboard, Mouse, Makeline Wall</u>	1
Caller ID Box	1

Software to run with PULSE

This Collateral Schedule is attached and made part of the above referenced Agreement and constitutes a true and accurate description of the Collateral.

Title

Date