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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Joseph R. Miller, Esq. 401-454-5000	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) Miller & Caine, L.L.P. 40 Westminster Street, Suite 305 Providence, RI 02903-2525	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME ATLANTIC COAST CREATIONS, LTD.				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 415 Valley Street		CITY Providence	STATE RI	POSTAL CODE 02908
1d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND		1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION Rhode Island	1g. ORGANIZATIONAL ID #, if any 1508

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND		2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME BANK RHODE ISLAND				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS One Turks Head Place		CITY Providence	STATE RI	POSTAL CODE 02903

COUNTRY
USA

4. This FINANCING STATEMENT covers the following collateral:

Specific equipment set forth on Exhibit A attached hereto, together with all accessions thereto, all substitutions and replacements thereof and parts therefor, and all cash and other proceeds of the same.

5. ALTERNATIVE DESIGNATION (if applicable):		LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)		7. TO REQUEST A SEARCH REPORT, FILE A UCC11					
8. OPTIONAL FILER REFERENCE DATA							

BANK RI/Atlantic Coast -- RI Secy State

EXHIBIT A

UCC-1 FINANCING STATEMENT

Debtor: **ATLANTIC COAST
CREATIONS, LTD.**
 415 Valley Street
 Providence, RI 02908

Secured Party: **BANK RHODE ISLAND**
 One Turks Head Place
 Providence, RI 02903

1. Emery Board Manufacturing Line Michine
 Manufacturer: Revlon, Inc.
 Serial No. 02371
 Tag No. 60128

2. Emery Board Manufacturing Line Machine
 Manufacturer: Revlon, Inc.
 Serial Nos. 4137, 4138
 Tag Nos. 560354, 560355

3. Emery Board Automatic Packaging Line Machine
 Manufacturer: Monroe Machine, Monroe, New Jersey
 Serial No. 1785
 Tag No. 60380