

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [Optional]	
Charles H. White	401-723-1122
B. SEND ACKNOWLEDGMENT TO: [Name and Address]	
Blais Cunningham & Crowe Chester, LLP	
150 Main Street	
Pawtucket, RI 02860	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME				
OR HOLY CROSS CHURCH OF GOD IN CHRIST INDEPENDENT				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
1014 Broad Street		Providence	RI	02905 USA
1d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION non-profit corp.	1f. JURISDICTION OF ORGANIZATION Rhode Island	1g. ORGANIZATIONAL ID #, if any 26460 ☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
2d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any ☐ NONE

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR Navigant Credit Union				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
1005 Douglas Pike		Smithfield	RI	02907 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE SCHEDULES "A" AND "B" ATTACHED HERETO AND MADE A PART HEREOF.

5. ALTERNATIVE DESIGNATION [if applicable]: ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG.LIEN ☐ NON-UCC FILING

6. ☐ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]

7. TO REQUEST A SEARCH REPORT, FILE A UCC11

8. OPTIONAL FILER REFERENCE DATA:

SCHEDULE A

That tract of land, with all buildings and improvements thereon, situated in the City of Providence and State of Rhode Island, and bounded and described as follows: Beginning at the southeasterly corner of Broad Street and Pennsylvania Avenue, thence easterly, bounding northerly on said Pennsylvania Avenue, one hundred eighty five and 68/100 (185.68) feet, more or less, to land now or lately of James and Patrick Fitzgerald, Jr.; thence southerly, bounding easterly on said Fitzgerald land, ninety (90) feet, more or less, to land now or lately of T.E. Candelet; thence westerly bounding southerly in part on said Candelet land, in part on land now or lately of Georgia L. Knight and in part on land now or lately of Mary J. DeVoll, in all one hundred thirty-six and 25/100 (136.25) feet, more or less, to Broad Street; thence northerly, bounding westerly on said Broad Street, one hundred two and 68/100 (102.68) feet, more or less, to the point of beginning. Said tract contains by estimation fourteen thousand four hundred eighty six (14,486) square feet of land.

SCHEDULE B

Borrower: Holy Cross Church Of God In Christ Independent

Property: 1014 Broad Street, Providence, RI 02905

Date of Closing: June 28, 2007

Lender: Navigant Credit Union

Any and all fixtures, machinery, equipment and other personal property of every kind, now or hereinafter located in or upon or affixed to the Premises or Improvements located at 1014 Broad Street, Providence, Rhode Island 02905, as more particularly described on Schedule A attached hereto, or any part thereof, or now or hereafter used or to be used in connection with any present or future operation of the Premises or Improvements, or any part thereof, and now owned or hereafter acquired by Mortgagor, or in which Mortgagor now or hereafter has an interest, including, without limitation, any and all (i) all fixtures, appliances, furniture, equipment, furnishings, or other personal property now owned or hereinafter acquired by Mortgagor, and Mortgagor's interest in any fixtures, appliances, furniture, equipment under lease or otherwise, and used in connection with or located on the Premises; (ii) all permits, licenses and approvals granted, given or issued in connection with the occupancy, use and operation of the Premises; (iii) all books and records relating to the operation and maintenance of the Premises; (iv) all plans, specifications and contracts relating to construction on the Premises and (v) all materials, supplies and improvements thereon whether or not the same are located on the Premises and Mortgagor does hereby grant and convey to Mortgagee a security interest therein.