

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [Optional]	
Kristen Blaquiere (401) 861-8200 <u>YLB@PSH.COM</u>	
B. SEND ACKNOWLEDGMENT TO: [Name and Address]	
Kristen Blaquiere Partridge Snow & Hahn LLP 180 South Main Street Providence, RI 02903	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME				
OR Rhode Island Economic Development Corporation				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
315 Iron Horse Way, Suite 101		Providence	RI	02908 USA
1d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any
		General Assembly	Rhode Island	86590 ☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
2d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any
				☐ NONE

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR Bank of America, N.A.				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
111 Westminster Street		Providence	RI	02903 USA

4. This FINANCING STATEMENT covers the following collateral:

Collateral means (i) that certain Payment Agreement dated as of June 28, 2007 by and among the Governor of the State of Rhode Island, the General Treasurer of the State of Rhode Island, the Rhode Island Department of Administration, and the Debtor, all rights and contract rights set forth therein of whatever nature, all payments due to Debtor thereunder, and all cash or non-cash proceeds received by Debtor pursuant to such Payment Agreement, whether now owned or existing or hereafter acquired; and (ii) that certain Escrow Agreement dated as of June 28, 2007 by and among the Debtor, MTRI, Inc. and Chicago Title Insurance Company, and any subsequent or successor escrow agreement replacing or substituting for such Escrow Agreement, all rights and contract rights set forth therein of whatever nature, all payments due to Debtor thereunder, and all cash or non-cash proceeds received by Debtor pursuant to such Escrow Agreement, whether now owned or existing or hereafter acquired; as provided in the Security Agreement dated as of June 28, 2007, made by Debtor in favor of Secured Party.

5. ALTERNATIVE DESIGNATION [if applicable]: ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG LIEN ☐ NON-UCC FILING6. ☐ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]

7. TO REQUEST A SEARCH REPORT, FILE A UCC11

8. OPTIONAL FILER REFERENCE DATA:

(925633)