

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone:(800) 331-3282 Fax: (818) 662-4141	
B. SEND ACKNOWLEDGEMENT TO: (Name and Address)	17819 BANC OF AMERIC
UCC Direct Services	11835502
P.O. Box 29071	RIRI
Glendale, CA 91209-9071	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Hyman Brickle & Son, Inc.						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 235 Singleton Street			CITY Woonsocket	STATE RI	POSTAL CODE 02895	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION CORPORATION	1f. JURISDICTION OF ORGANIZATION RI	1g. ORGANIZATIONAL ID #, if any 2828 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Banc of America Leasing & Capital, LLC						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS One Financial Plaza, 5th Floor			CITY Providence	STATE RI	POSTAL CODE 02903	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

The collateral is certain goods generally described as manufacturing equipment, and more particularly described or referred to as the "Equipment" subject to Schedule No. 40107-11500-020 to Master Lease Agreement No. 31802, dated October 7, 1999, in which the Debtor now or hereafter has rights, together with: (i) all parts, attachments accessories and accessions to, and all substitutions and replacements for, such goods; (ii) all accounts, chattel paper, and general intangibles arising from or related to any sale, lease, rental or other disposition of such goods to third parties, or otherwise resulting from the possession, use or operation of such goods by third parties, including instruments, investment property, deposit accounts, letter of credit rights, and supporting obligations arising thereunder or in connection therewith; (iii) all insurance, warranty and other claims against third parties with respect to such goods (including claims for rent upon any lease of such goods); (iv) all software and other intellectual property rights used in connection therewith; (v) proceeds of all of the foregoing, including proceeds in the form of goods, accounts, chattel paper, documents, instruments, general intangibles, investment property, deposit accounts, letter of credit rights and supporting obligations; and (vi) all books and records regarding the foregoing.

Equipment Location 235 Singleton Street, Woonsocket, RI 02895

DATE Mid City Steel Beams, Tubing 247712 1/30/2007 TriNet Norstar KSU SO# 102155, Norstar 6 Port Expansion Cartridge, Norstar Trunk Module, Norstar Station Module, Norstar 4 Port Trunk Cards, Remote Access Device, Call Pilot 150 406252 2/1/2007 Chet's Welding Inc./CWI Forklift Rental, Riggers with Crane Service 6099 2/1/2007 Guy M. Turner Inc. Remove Existing Bailer, Install Lummus Bailer 61044 2/1/2007 Central Scale Company New Scale 5,000lb 5X5 F #1076712-1TZ 71786 2/2/2007 Daniel L. Marshall Install Piping For New Press 64007 2/22/2007 Gravel Electric Inc. Wired New Lumus Press 107 2/22/2007 R. Authic & Sons Sheet Metal Fabrication and Installation of Spiral Duct System 22107 2/21/2007 Daniel L. Marshall Install Piping On Air Compressor and Dryer 80007 3/27/2007 J.D.M Supply Co. Continued on addendum.

5. ALTERNATIVE DESIGNATION (if applicable)	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)		<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2	

8. OPTIONAL FILER REFERENCE DATA

11835502

Hyman Brickle & Son, Inc.

40107/020/880628

FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Hyman Brickle & Son, Inc.			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS

11835502-RI-0
17819 BANC OF AMERIC
 Hyman Brickle & Son, Inc.
 40107/020/880628
 File with: Rhode Island

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME						
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
11d. <u>SEE INSTRUCTION</u>	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any		
					<input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P's NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME						
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral or is filed as a fixture filing.

14. Description of real estate:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

Slip # 31220, 31363, 31338 21311 3/31/2007 Gilmore-Kramer Co. A-Wall Addition To Extend Existing Building 12 With 4 Exhaust Dans Flex - 4 Wiring 100# Sq. Ft. Roof Deck Ceiling Grid G26822 3/20/2007 ComponentSoft, Inc. (1) 7525 M-E Portable Handheld PC, (1) WA90003 - 1D Imager E1022, (1) CA1051 Cables, (1) WA4002 - 1 Docking Station - USB (2) WA3000 Batteries, (1) ItemSight Portable Software Package Std. 1044 4/4/2007 A&A Surplus 100 Doors of 2 Teir Lockers (grey) 12x15x36 78" Overall Sales Order 3/27/2007 Daniel L. Marshall Relocate Material Lift From Building B to Building C 90007 4/20/2007 Daniel L. Marshall Work on Press 2nd Floor At The Branch 10107 5/11/2007 Gravel Electric Inc. Disconnected Lift In KWD Area Rewired In H. Brickle 140 5/7/2007 KJ Services Construction Work 50107 5/1/2007 Signode Eastern Operations (2) Shapping Guns 381606 5/15/2007 Victory Mechanical Services, Inc. VMS Project, Install 1-1/2 Ton LG Ductless Split In Cafeteria 115963 6/1/2007 Gravel Electric Inc. Work On Bending Line Modification For New Equipment In Picker Project 188 7/1/2007 Lummus Corporation Travel Expenses PTS 1104686 5/24/2007 Daniel L. Marshall Work on Air System On New Press On 2nd Floor 75007 3/8/2007

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction -- effective 30 years
- Filed in connection with a Public-Finance Transaction -- effective 30 years

