

UCC-1 Form

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FILER INFORMATION

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CONTACT INFORMATION

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Street #1: **1239 HARTFORD AVENUE**

City: **JOHNSTON** State: **RI** ZIP: **02919** Country: **USA**

Notification Method: **E-Mail** Email: **eapjr@locap.com**

DEBTOR INFORMATION

Org. Name: **GOOD SHEPHERD FISHERIES, INC.**

Org. Type: **CORPORATION** Jurisdiction: **RI** Org. ID: **000090971**

Mailing Address1: **85 AUBURN DRIVE**

City: **CHARLESTOWN** State: **RI** ZIP: **02813** Country: **USA**

SECURED PARTY INFORMATION

Org. Name: **THE WASHINGTON TRUST COMPANY**

Mailing Address1: **20 POINT JUDITH ROAD**

City: **NARRAGANSETT** State: **RI** ZIP: **02882** Country: **USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

All business assets of the Debtor more particularly described below, including, without limitation, licenses, permits, equipment, fixtures, machinery, engines, electronics attached to, pertaining to, and used in connection with the F/V Provider or any other similar, extra and/or surplus property located at any other location other than aboard the vessel owned by Debtor; along with any and all state and federal permits or licenses utilized in connection with the M/V Provider:

COLLATERAL: All business assets of the Debtor, all tangible and intangible personal property and fixtures of Debtor, whether now owned or hereafter acquired by Debtor, or in which Debtor may now have or hereafter acquire an interest, and wherever located, including, but not limited to:

The vessel, Provider, Official Number 599943 (hereinafter the "Vessel") together with all masts, fillings, boilers, anchors, engines, machinery, bow-sprits, sails, rigging, boats, cars, chains, tackle, apparel, gear, tools, pumps, supplies, generators, electronics, navigational aids, radios, sounding devices, recorders, lorans, traps, warps, buoys, radar reflectors, booms, wire, cable, winches, tanks, hatches, personal flotation devices, fire fighting equipment, survival suits, life rafts, rings, fenders, dock lines, attachments, supplies and all substitutions of/for equipment and supplies of every nature and description, and furniture, and all other appurtenances thereto and appertaining and belonging, and also any and all accessories, additions, improvements and replacements now or hereafter made in or to said Vessel, or any part thereof, or in or to her equipment, and appurtenances aforesaid, whether or not removed therefrom, together with all proceeds thereof and with all insurance proceeds resulting from any claims made in connection with any loss sustained or any of the above and finished goods, materials used or consumed in connection with the production thereof, and other tangible personal property whether now owned or hereafter acquired by Debtor and held for sale or lease or furnished or to be furnished under contracts of service or used or consumed in Debtor's business as well as contracts and contract rights with respect thereto, documents representing the same and the proceeds thereof.

Permits, Licenses, and Quotas - Now owned or hereafter acquired by Debtor or the Vessel;

The terms permits, licenses and quotas shall include any and all fishing or other related permits, licenses or quotas issued to Debtor or the Vessel by any local, federal, or state licensing authority in any manner related to the operation of the Vessel.

Accounts, Deposit Accounts, Receivables and General Intangibles - now owned or hereafter acquired by Debtor and in the proceeds thereof:

Inventory - now owned or hereafter acquired by Debtor and in the proceeds thereof:

Machinery, Equipment and Fixtures - now owned or hereafter acquired by Debtor and in the proceeds thereof:

Debtor hereby acknowledges and agrees that this financing statement covers, and is intended to cover, all assets of Debtor, it being the intention of the parties hereto that the description of Collateral set forth herein be construed to include the broadest possible range of property and assets and all tangible and intangible personal property and fixtures of the Debtor of every kind and description.

