

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

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|---|
| A. NAME & PHONE OF CONTACT AT FILER [optional] John W. Wolfe, Esq. 401-331-5700, ex. 330 |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address) John W. Wolfe, Esq. Cameron & Mittleman, LLP 56 Exchange Terrace Providence, RI 02903 JWolfe@cm-law.com |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

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| 1a. INITIAL FINANCING STATEMENT FILE # Filing No. 200502970210; FILED 11/17/2005; RI SOS | 1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/> |
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2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT** (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c, and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. **DELETE** name: Give record name to be deleted in item 6a or 6b. **ADD** name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

| | | | | |
|--|----------------------------|------------|-------------|--------|
| 6a. ORGANIZATION'S NAME PG Real Estate Holdings, LLC | | | | |
| OR | 6b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |

7. **CHANGED (NEW) OR ADDED INFORMATION:**

| | | | | |
|-------------------------|----------------------------|------------|-------------|--------|
| 7a. ORGANIZATION'S NAME | | | | |
| OR | 7b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |

| | | | | |
|--|--------------------------|--------------------|-----------------------------|-----------------------|
| 7c. MAILING ADDRESS 60 Delta Drive | CITY Pawtucket | STATE RI | POSTAL CODE 02860 | COUNTRY USA |
|--|--------------------------|--------------------|-----------------------------|-----------------------|

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|-----------------------------|-----------------------------------|--|---|--|-------------------------------|
| 7d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 7e. TYPE OF ORGANIZATION LLC | 7f. JURISDICTION OF ORGANIZATION RI | 7g. ORGANIZATIONAL ID #, if any 150504 | <input type="checkbox"/> NONE |
|-----------------------------|-----------------------------------|--|---|--|-------------------------------|

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of **DEBTOR** authorizing this Amendment.

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|--|----------------------------|------------|-------------|--------|
| 9a. ORGANIZATION'S NAME General Electric Capital Corporation, as Agent | | | | |
| OR | 9b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |

10. **OPTIONAL FILER REFERENCE DATA**
TO BE FILED WITH THE RI SOS