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September 14, 2007

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State of Rhode Island and Providence Plantations
Office of the Secretary of State
Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615

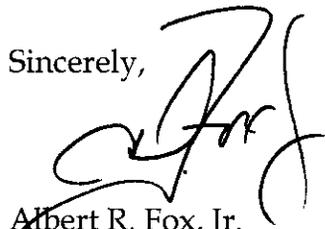
Re: Aegis Communications Group, Inc. (the "Company")
ID# 131605

Ladies and Gentlemen:

Please be advised that I have been authorized by the Company to provide you with the information in this letter. You will find attached the Restated Certificate of Incorporation of the Company filed with the Secretary of State of Delaware on August 16, 2007. Please be advised that pursuant to this Restated Certificate of Incorporation of the Company, the number of authorized shares of the Company was reduced to 2,200 shares, consisting of 200 shares of Preferred Stock, \$.01 par value per share, and 2,000 shares of Common Stock, \$.01 par value per share.

I am also enclosing our check in the amount of \$10.00 to cover the filing fee.

Sincerely,



Albert R. Fox, Jr.
Paralegal

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FILED

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