



**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR** 2007

Filing Period: January 1 - March 1 • Filing Fee: \$50.00\*

\* In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

1. Corporate ID No. 99722		2. Name of Corporation LEHMAN ALI INC.	
3. Street Address Principal Business Office 745 SEVENTH AVE.		City NEW YORK	State NY
4. Business Phone No. 201-499-5000		5. State of Incorporation DELAWARE	
6. Brief Description of the Character of Business Conducted in Rhode Island TO PURCHASE, SELL AND OWN NON-PERFORMING LOANS.			
7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS			
President Name YON K. CHO		Vice President Name KAREN C. MANSON	
Street Address 745 SEVENTH AVE.		Street Address 745 SEVENTH AVE.	
City NEW YORK	State NY	Zip 10019	City NEW YORK
Secretary Name JEFFERY A WELIKSON		Treasurer Name BARRY J. O'BRIEN	
Street Address 745 SEVENTH AVE.		Street Address 70 HUDSON ST.	
City NEW YORK	State NY	Zip 10019	City JERSEY CITY
8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS			
Director Name DAVID S BRODERICK		Director Name YON K. CHO	
Street Address 745 SEVENTH AVE.		Street Address 745 SEVENTH AVE.	
City NEW YORK	State NY	Zip 10019	City NEW YORK
Director Name MARK A. WALSH		Director Name	
Street Address 745 SEVENTH AVE.		Street Address	
City NEW YORK	State NY	Zip 10019	City
9. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>	
AUTHORIZED SHARES		ISSUED SHARES	
Number of Shares	Class/Series	Par Value	Number of Shares
100	COMMON	\$1.00	100

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

File Date 9/19/07  
Check No. 200695  
By: \_\_\_\_\_  
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Barry J. O'Brien 6/11/07  
Signature Date

BARRY J. O'BRIEN

Print or Type Name

VICE-PRESIDENT

Title