



State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Mollis, Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2002

Filing Period: January 1 - March 1 • Filing Fee: \$50.00* THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK
* In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

| | | | |
|--|--------------|---|--|
| 1. Corporate ID No. 109555 | | 2. Name of Corporation USA DIGITAL COMMUNICATIONS, INC | |
| 3. Street Address Principal Business Office 300 Johnny Bench Drive, suite 120 | | City OKC | State OK |
| 4. Business Phone No. 888-872-3787 | | 5. State of Incorporation NEVADA | |
| 6. Brief Description of the Character of Business Conducted in Rhode Island Reseller of Interexchange Telecommunications | | | |
| 7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS | | | |
| President Name MARK J. COSTELLO | | Vice President Name RICHARD E. COSTELLO | |
| Street Address 300 Johnny Bench Drive, suite 120 | | Street Address 300 Johnny Bench Drive, suite 120 | |
| City OKC | State OK | City OKC | State OK |
| Zip 73104 | | Zip 73104 | |
| Secretary Name JAMES R. TEXTER, JR | | Treasurer Name JAMES R. TEXTER, JR | |
| Street Address 300 Johnny Bench Drive, suite 120 | | Street Address 300 Johnny Bench Drive, suite 120 | |
| City OKC | State OK | City OKC | State OK |
| Zip 73104 | | Zip 73104 | |
| 8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS | | | |
| Director Name MARK J. COSTELLO | | Director Name RICHARD E. COSTELLO | |
| Street Address 300 Johnny Bench Drive, suite 120 | | Street Address 300 Johnny Bench Drive, suite 120 | |
| City OKC | State OK | City OKC | State OK |
| Zip 73104 | | Zip 73104 | |
| Director Name JAMES R. TEXTER, JR. | | Director Name | |
| Street Address 300 Johnny Bench Drive, suite 120 | | Street Address | |
| City OKC | State OK | City | State |
| Zip 73104 | | Zip | |
| 9. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> | | | |
| 10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> | | | |
| AUTHORIZED SHARES | | | ISSUED SHARES — THIS SECTION MUST BE COMPLETED |
| Number of Shares | Class/Series | Par Value | Number of Shares |
| 50,000 | COMM | NO PAR VALUE | NONE |
| | | | NONE |
| | | | NONE |

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature Date 3/20/07
Print or Type Name MARK COSTELLO
Title President

FILED

File Date OCT 15 2007

Check No. By 039411

By 11:17

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