

STATE OF RHODE ISLAND
PROVIDENCE, SC.

SUPERIOR COURT

Fleet National Bank
Plaintiff

vs.

14546
P.M. No. 00-1395

Victory Finishing Technologies, Inc.
Defendant

DISMISSAL ORDER AND FINAL JUDGMENT

Pursuant to this Court's Order Granting Motion to Dismiss Receivership Proceeding to Effectuate Refinancing And Settlement With Creditors dated July 11, 2006 (the "Order Approving Refinancing") and the Receiver's executed Affidavit Confirming Closing On Refinancing Loan filed herein, and the Court finding good cause therefor, it is hereby,

ORDERED, ADJUDGED AND DECREED:

1. That all acts, doings and disbursements of the Receiver herein are hereby approved, confirmed and ratified;

2. That the Receiver's Affidavit Confirming Closing On Refinancing Loan is hereby approved, and the Receiver is authorized to issue the disbursements to creditors and other parties in interest as set forth in the Schedules annexed to the Affidavit and to take all steps reasonably necessary to effectuate the terms and conditions of this Court's Order Approving Refinancing;

3. That the Receiver's Final Report is hereby approved, and the Receiver is hereby authorized to pay to the Receiver's attorney the fees and costs of the services rendered herein and file

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Providence Rhode Island

expenses incurred as Receiver in the amount as set forth in the Receiver's Affidavit and in accordance with the itemized Statement of the Receiver's final services rendered;

4. That the Receiver is hereby discharged and his Receivership Bond is ordered cancelled;

5. That this receivership proceeding is hereby dismissed, and all assets of the Defendant are hereby re-vested in the Defendant.

6. That this proceeding may be reopened only upon the filing of a Motion and approval of the Court.

ENTERED as an Order of this Court this 31 day of August, 2006.

ENTER:

BY ORDER:

Silverstein
SILVERSTEIN
8/31/06

Jean Maggione
Clerk
Asst. Supervisory