



State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Mollis, Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615
401.222.3040

LIMITED LIABILITY COMPANY ANNUAL REPORT FOR THE YEAR 2007

Filing Period: September 1 - November 1 • **Filing Fee:** \$50.00

In accordance with R.I.G.L. 7-16-66 (d), each limited liability company failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-16-66 (b&c)) is subject to a penalty fee of \$25.00.

1. ID No. 157608		2. Exact name of the limited liability company H. D. Vest Insurance Agency, LLC	
3. State of Formation TEXAS		4. Brief description of the character of the business which is actually conducted in Rhode Island Insurance Sales	
5. Principal office address 6333 N. State Hwy 161 4th Floor		City Irving	State TX
		Zip 75038	
6. MAILING ADDRESS OF LIMITED LIABILITY COMPANY AND NAME OR TITLE OF CONTACT PERSON:			
Contact Name Chris Rod		Contact Title Accounting Manager	
Street Address 6333 N. State Hwy 161 4th Floor		City Irving	State TX
		Zip 75038	
7. NAME AND ADDRESS OF EACH MANAGER OF THE LIMITED LIABILITY COMPANY, IF APPLICABLE - DO NOT LIST MEMBERS FILL IN SPACES BEFORE USING ATTACHMENTS ("X" BOX FOR ATTACHMENT) ☐			
Manager Name Roger C. Ochs		Manager Name Jeff Klein	
Street Address 6333 N. State Hwy 161 4th Floor		Street Address 6333 N. State Hwy 161 4th Floor	
City Irving	State TX	City Irving	State TX
Zip 75038		Zip 75038	
Manager Name Neal Heifetz		Manager Name Neal Heifetz	
Street Address 6333 N. State Hwy 161 4th Floor		Street Address 6333 N. State Hwy 161 4th Floor	
City Irving	State TX	City Irving	State TX
Zip 75038		Zip 75038	
8. RESIDENT AGENT IN RHODE ISLAND - DO NOT ALTER - Changes require filing of Form 642 - R.I.G.L. 7-16-11			
Agent Name CORPORATION SERVICE COMPANY		Address WARWICK	
Address 222 JEFFERSON BOULEVARD, SUITE 200		Zip 02888-	

This report must be executed by an authorized person pursuant to R.I.G.L. 7-16-66 (b).

File Date	FILED
Check No.	OCT 15 2007
By:	8427784
FOR SECRETARY OF STATE USE ONLY	

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements, contained herein are true and correct.

Neal Heifetz 10/5/07
Signature Authorized Person Date
Neal Heifetz
Print or Type Name of Authorized Person