RI SOS Filing Number: 200704191800 Date: 11/19/2007 4:00 PM

State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Mollis, Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02903-2615
401.222.3040

LIMITED LIABILITY COMPANY ANNUAL REPORT FOR THE YEAR 2007

Filing Period: September 1 - November 1 • **Filing Fee:** $50.00

In accordance with R.I.G.L. 7-16-66 (d), each limited liability company failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-16-66 (b&c)) is subject to a penalty fee of $25.00.

1. ID No.	2. Exact name of the limited liability company
158736	BCA Mezzanine Partners, LLC

3. State of Formation	4. Brief description of the character of the business which is actually conducted in Rhode Island
Delaware	General Partner to BCA Mezzanine Fund, L.P.

5. Principal office address	City	State	Zip
One Turks Head Place, Ste. 1492	Providence	RI	02903

6. MAILING ADDRESS OF LIMITED LIABILITY COMPANY AND NAME OR TITLE OF CONTACT PERSON:

Contact Name	Contact Title
Gregory F. Mulligan	Managing Member

Street Address	City	State	Zip
One Turks Head Place, Ste. 1492	Providence	RI	02903

7. NAME AND ADDRESS OF EACH MANAGER OF THE LIMITED LIABILITY COMPANY, IF APPLICABLE - DO NOT LIST MEMBERS
FILL IN SPACES BEFORE USING ATTACHMENTS ("X" BOX FOR ATTACHMENT) ☐

Manager Name	Street Address	City	State	Zip
Gregory F. Mulligan	One Turks Head Place, Ste. 1492	Providence	RI	02903
Franz L. Pool	One Turks Head Place, Ste. 1492	Providence	RI	02903

8. RESIDENT AGENT IN RHODE ISLAND - DO NOT ALTER - Changes require filing of Form 642 - R.I.G.L. 7-16-11

Agent Name	Address	City	Zip
Gregory F. Mulligan	One Turks Head Place, Ste. 1492	Providence	02903

This report must be executed by an authorized person pursuant to R.I.G.L. 7-16-66 (b).

[redacted] [redacted]

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Authorized Person — *Date* 11-5-2007

[redacted] Gregory F. Mulligan
Print or Type Name of Authorized Person

File Date FILED
Check No. NOV 19 2007
By: By 1178 mnc
FOR SECRETARY OF STATE USE ONLY

16374-37-199956

Form 632 Rev. 07/07