



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615
Telephone: (401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2008

1. Corporate ID No. 000153055

2. Name of Corporation Omega Healthcare Investors, Inc.

3. Street Address Principal Business Office:

No. and Street: 9690 DEERECO ROAD, SUITE 100

City or Town: TIMONIUM

State: MD Zip: 21093 Country: USA

4. Business Phone No.

4104271700

5. State of Incorporation

State: MD

6. Brief Description of the Character of Business Conducted in Rhode Island

REAL ESTATE INVESTMENT

7. Names and Addresses of the Officers and Directors:

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
CEO	C. TAYLOR PICKETT	9690 DEERECO RD #100 TIMONIUM, MD 21093 USA
CFO	ROBERT STEPHENSON	9690 DEERECO RD #100 TIMONIUM, MD 21093 USA
COO	DANIEL BOOTH	9690 DEERECO RD #100 TIMONIUM, MD 21093 USA
CAO	MICHAEL RITZ	9690 DEERECO RD #100 TIMONIUM, MD 21093 USA
SVP OF OPERATIONS	R. LEE CRABILL	9690 DEERECO RD #100 TIMONIUM, MD 21093 USA
DIRECTOR	BERNARD KORMAN	9690 DEERECO RD #100 TIMONIUM, MD 21093 MD
DIRECTOR	THOMAS FRANKE	9690 DEERECO RD #100 TIMONIUM, MD 21093 USA
DIRECTOR	EDWARD LOWENTHAL	9690 DEERECO RD #100 TIMONIUM, MD 21093 USA
DIRECTOR	HAROLD KLOOSTERMAN	9690 DEERECO RD #100 TIMONIUM, MD 21093 USA
DIRECTOR	STEPHEN PLAVIN	9690 DEERECO RD #100 TIMONIUM, MD 21093 USA
DIRECTOR	C. TAYLOR PICKETT	9690 DEERECO RD #100 TIMONIUM, MD 21093 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$0.10	100,000,000.00	68114193
PWP		\$1.00	20,000,000.00	0
PWP	D	\$1.00	0.00	4739500

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 5 Day of February, 2008 at 4:42:29 PM by the incorporator(s). *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By ROBERT STEPHENSON
Signature of Authorized Representative of the Corporation

CFO

Title

Form No. 630
Revised 09/07

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