



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615
Telephone: (401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2008

1. Corporate ID No. 000038635

2. Name of Corporation Caterpillar Inc.

3. Street Address Principal Business Office:

No. and Street: 100 NE ADAMS STREET

City or Town: PEORIA

State: IL

Zip: 61629-7310

Country: USA

4. Business Phone No.

309-675-1873

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

DESIGN, MANUFACTURE AND MARKETING OF MACHINERY AND ENGINES

7. Names and Addresses of the Officers and Directors:

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
TREASURER	KEVIN E COLGAN	100 NE ADAMS STREET PEORIA, IL 61629 USA
SECRETARY	JAMES B BUDA	100 NE ADAMS STREET PEORIA, IL 61629 USA
ASSISTANT SECRETARY	LAURIE J HUXTABLE	100 NE ADAMS STREET PEORIA, IL 61629 USA
PRESIDENT	JAMES W OWENS	100 NORTHEAST ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	STEPHEN P LARSON	100 NE ADAMS ST PEORIA, IL 61629 USA
DIRECTOR	JAMES W OWENS	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	FRANK W. BLOUNT	3455 PEACHTREE RD., NE, SU. 600 ATLANTA, GA 30326 USA
DIRECTOR	JOHN R BRAZIL	ONE TRINITY PLACE SAN ANTONIO, TX 78212 USA
DIRECTOR	DANIEL M DICKINSON	1455 PENNSYLVANIA AVE., NW, STE. 350 WASHINGTONN, DC 20004 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$1.00	905,000,000.00	814894624

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 8 Day of February, 2008 at 12:42:19 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By LAURIE J. HUXTABLE

Signature of Authorized Representative of the Corporation

ASSISTANT SECRETARY

Title

