

86468

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	X	
In re:	:	Chapter 11
	:	
BUFFETS HOLDINGS, INC.,	:	Case No. 08-10141(MFW)
a Delaware corporation, <u>et al.</u> ¹	:	
	:	Jointly Administered
Debtors.	:	
-----	X	

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIV
2009 FEB 12 AM 11:42

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY
CASES, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On January 22, 2008, Buffets Holdings, Inc., *et al.*, the debtors and debtors-in-possession in the above-captioned jointly administered cases (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1532 (the "Bankruptcy Code"). The Debtors and their respective addresses, case numbers and the last four (4) digits of their federal tax identification numbers are as follows:

DEBTORS	ADDRESS	OTHER NAMES (Other names used by the Debtors in the last 8 years)	CASE NO.	EID NO.
Buffets Holdings, Inc.	1460 Buffet Way, Eagan, MN 55121	Old Country Buffet Country Buffet HomeTown Buffet Ryan's Ryan's Family Steakhouse Fire Mountain Granny's Tahoe Joe's Tahoe Joe's Famous Steakhouse Soup 'N Salad Unlimited Roadhouse Grill	08-10141	xx-xxx4018

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Buffets Holdings, Inc. (4018); Buffets, Inc. (2294); HomeTown Buffet, Inc. (3002); OCB Restaurant Company, LLC (7607); OCB Purchasing Co. (7610); Buffets Leasing Company, LLC (8138); Ryan's Restaurant Group, Inc. (7895); Buffets Franchise Holdings, LLC (8749); Tahoe Joe's, Inc. (7129); HomeTown Leasing Company, LLC (8142); OCB Leasing Company, LLC (8147); Big R Procurement Company, LLC (5198); Ryan's Restaurant Leasing Company, LLC (7405); Fire Mountain Restaurants, LLC (8003); Ryan's Restaurant Management Group, LLC (6739); Tahoe Joe's Leasing Company, LLC (8145); Fire Mountain Leasing Company, LLC (7452); Fire Mountain Management Group, LLC (7299). The address for all of the Debtors is 1460 Buffet Way, Eagan, MN 55121.

DEBTORS	ADDRESS	OTHER NAMES (Other names used by the Debtors in the last 8 years)	CASE NO.	EID NO.
Buffets, Inc.	1460 Buffet Way, Eagan, MN 55121	Old Country Buffet Country Buffet HomeTown Buffet Ryan's Ryan's Family Steakhouse Fire Mountain Granny's Tahoe Joe's Tahoe Joe's Famous Steakhouse Soup 'N Salad Unlimited Roadhouse Grill	08-10142	xx-xxx2294
HomeTown Buffet, Inc.	1460 Buffet Way, Eagan, MN 55121	HomeTown Buffet Soup 'N Salad Unlimited Old Country Buffet	08-10143	xx-xxx3002
OCB Restaurant Company, LLC	1460 Buffet Way, Eagan, MN 55121	OCB Restaurant Co. Old Country Buffet Country Buffet HomeTown Buffet	08-10144	xx-xxx7607
OCB Purchasing Co.	1460 Buffet Way, Eagan, MN 55121	Old Country Buffet Country Buffet HomeTown Buffet Ryan's Ryan's Family Steakhouse Fire Mountain Granny's Tahoe Joe's Tahoe Joe's Famous Steakhouse Soup 'N Salad Unlimited Roadhouse Grill	08-10145	xx-xxx7610
Buffets Leasing Company, LLC	1460 Buffet Way, Eagan, MN 55121	Old Country Buffet Country Buffet HomeTown Buffet	08-10146	xx-xxx8138
Ryan's Restaurant Group, Inc.	1460 Buffet Way, Eagan, MN 55121	Ryan's Ryan's Family Steakhouse Ryan's Family Steak Houses, Inc. Fire Mountain	08-10147	xx-xxx7895
Buffets Franchise Holdings, LLC	1460 Buffet Way, Eagan, MN 55121	HomeTown Buffet	08-10148	xx-xxx8749
Tahoe Joe's, Inc.	1460 Buffet Way, Eagan, MN 55121	Tahoe Joe's Tahoe Joe's Famous Steakhouse	08-10149	xx-xxx7129
HomeTown Leasing Company, LLC	1460 Buffet Way, Eagan, MN 55121	Old Country Buffet Country Buffet HomeTown Buffet	08-10150	xx-xxx8142
OCB Leasing Company, LLC	1460 Buffet Way, Eagan, MN 55121	Old Country Buffet Country Buffet HomeTown Buffet	08-10151	xx-xxx8147
Big R Procurement Company, LLC	1460 Buffet Way, Eagan, MN 55121	Ryan's Ryan's Family Steakhouse Fire Mountain	08-10152	xx-xxx5198
Ryan's Restaurant Leasing Company, LLC	1460 Buffet Way, Eagan, MN 55121	Ryan's Ryan's Family Steakhouse Fire Mountain	08-10153	xx-xxx7405

DEBTORS	ADDRESS	OTHER NAMES (Other names used by the Debtors in the last 8 years)	CASE NO.	EID NO.
Fire Mountain Restaurants, LLC	1460 Buffet Way, Eagan, MN 55121	Fire Mountain Ryan's Ryan's Family Steakhouse	08-10154	xx-xxx8003
Ryan's Restaurant Management Group, LLC	1460 Buffet Way, Eagan, MN 55121	Ryan's Ryan's Family Steakhouse Fire Mountain	08-10155	xx-xxx6739
Tahoe Joe's Leasing Company, LLC	1460 Buffet Way, Eagan, MN 55121	Tahoe Joe's Tahoe Joes Famous Steakhouse	08-10156	xx-xxx8145
Fire Mountain Leasing Company, LLC	1460 Buffet Way, Eagan, MN 55121	Fire Mountain Ryan's Ryan's Family Steakhouse	08-10157	xx-xxx7452
Fire Mountain Management Group, LLC	1460 Buffet Way, Eagan, MN 55121	Fire Mountain Ryan's Ryan's Family Steakhouse	08-10158	xx-xxx7299

DATE, TIME AND LOCATION OF MEETING OF CREDITORS: THURSDAY, FEBRUARY 28, 2008 AT 10:00 A.M. (ET), 2ND FLOOR, ROOM 2112, J. CALEB BOGGS FEDERAL BUILDING, 844 NORTH KING STREET, WILMINGTON, DELAWARE.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of this deadline will be sent by and through a separate notice.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

COUNSEL FOR THE DEBTORS:

Pauline K. Morgan, Esq.
Joel A. Waite, Esq.
M. Blake Cleary, Esq.
Joseph M. Barry, Esq.
Sean T. Greecher, Esq.
Young Conaway Stargatt & Taylor, LLP
1000 West Street, 17th Floor
P.O. Box 391
Wilmington, DE 19899-0391
Telephone: (302) 571-6600

COMMENCEMENT OF CASES. A petition for reorganization under chapter 11 of the Bankruptcy Code has been filed in this Court by each of the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at www.deb.uscourts.gov.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.**

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim, which is not listed as disputed, contingent, or unliquidated as to amount, may, but is not required to, file a proof of claim in this case. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proofs of claim forms will be provided to the Debtors' known creditors.** Proofs of claim forms also are available in the clerk's office of any bankruptcy court. Proofs of Claim forms are also available from the Court's web site at www.deb.uscourts.gov.

DISCHARGE OF DEBTS. Confirmation of a chapter 11 case may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: /s/ David D. Bird
Clerk of the U.S. Bankruptcy Court