



State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Mollis, Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2008

Filing Period: January 1 - March 1 • Filing Fee: \$50.00* THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK
* In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

| | | | | | |
|---|--------------|--|---|--------------|--------------|
| 1. Corporate ID No. 38368 | | 2. Name of Corporation Life Care Centers of America, Inc. | | | |
| 3. Street Address Principal Business Office 3570 Keith Street, NW | | | City Cleveland | State TN | Zip 37312 |
| 4. Business Phone No. (423) 473-5872 | | 5. State of Incorporation Tennessee | | | |
| 6. Brief Description of the Character of Business Conducted in Rhode Island | | | | | |
| 7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS | | | | | |
| President Name Beecher Hunter | | | Vice President Name Angelena Y. Clayton | | |
| Street Address 3570 Keith Street, NW | | | Street Address 3570 Keith Street, NW | | |
| City Cleveland, | State TN | Zip 37312 | City Cleveland | State TN | Zip 37312 |
| Secretary Name Angelena Y. Clayton | | | Treasurer Name J. Stephen Ziegler | | |
| Street Address 3570 Keith Street, NW | | | Street Address 3570 Keith Street, NW | | |
| City Cleveland | State TN | Zip 37312 | City Cleveland | State TN | Zip 37312 |
| 8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS | | | | | |
| Director Name Forrest L. Preston | | | Director Name Angelena Y. Clayton | | |
| Street Address 3570 Keith Street, NW | | | Street Address 3570 Keith Street, NW | | |
| City Cleveland | State TN | Zip 37312 | City Cleveland | State TN | Zip 37312 |
| Director Name John F. McMullan | | | Director Name Beecher Hunter | | |
| Street Address 3570 Keith Street, NW | | | Street Address 3570 Keith Street, NW | | |
| City Cleveland | State TN | Zip 37312 | City Cleveland | State TN | Zip 37312 |
| 9. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> | | | 10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> | | |
| AUTHORIZED SHARES | | | ISSUED SHARES — THIS SECTION MUST BE COMPLETED | | |
| Number of Shares | Class/Series | Par Value | Number of Shares | Class/Series | Par Value |
| 10,000 | Common | \$1.00 | 3,000 | Common | \$1.00 |

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

FILED
FEB 27 2008
By 38368

File Date _____
Check No. _____
By: _____

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Joan E. Thurmond 2/26/08
Signature Date
Joan E. Thurmond
Print or Type Name
Assistant Secretary
Title

EXHIBIT "A"

LIFE CARE CENTERS OF AMERICA, INC.

Board of Directors

| | |
|---------------------|---|
| Forrest L. Preston | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| John F. McMullan | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| Beecher Hunter | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| Angelena Y. Clayton | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| J. Stephen Ziegler | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| David Weiss | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| Cathy Murray | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| W. Stanley Burton | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |

Corporate Officers

| | | |
|---|---------------------|---|
| Chairman: | Forrest L. Preston | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| President: | Beecher Hunter | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| Vice President / Secretary: | Angelena Y. Clayton | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| Vice President/ Treasurer: | J. Stephen Ziegler | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| Vice President / Assistant Secretary: | Cindy S. Cross | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| Assistant Secretary: | Joan E. Thurmond | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |
| Assistant Treasurer: | Terry Henry | 3570 Keith Street, NW, Cleveland, Tennessee 37312 |

Shareholders

Forrest L. Preston, 100% Sole Shareholder

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By *JD 38368*
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