

10# 123941



PO Box 182000
Columbus, OH 43218-2000

April 24, 2008

Rhode Island Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615

RE: Belron US Inc.

To Whom It May Concern:

I received the enclosed letter dated March 31, 2008, and wish to provide additional information related to the change in our business.

Last year our business was acquired by Belron, which is based in the UK. As a result of this acquisition, the shares belonging to Safelite Group, Inc. were paid out and cancelled and new shares were issued related to the new ownership. Belron US Inc. has authority to issue 5,500 total shares with a par value of \$50,000 per share. Currently, 5,388 shares have been issued.

Please call me with additional questions, or documentation that you need at 614-210-9133.

Sincerely,

A handwritten signature in cursive script, appearing to read "Monika L. Diehl".

Monika L. Diehl
Tax Manager

FILED

MAY 05 2008 12:06

By kmc
057293

RECEIVED
SECRETARY OF STATE
CORPORATE DIVISION
2008 MAY -5 PM 12:05