

Filing Fee: \$50.00

ID Number: 263997



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615

FICTITIOUS BUSINESS NAME STATEMENT

Pursuant to the provisions of Section 7-1.2-402, 7-16-9 or 7-13-2 of the General Laws of Rhode Island, 1956, as amended, the undersigned business corporation, limited liability company, or limited partnership hereby submits the following statement for authority to transact business in the state of Rhode Island under a fictitious business name:

1. The legal name of the applicant business corporation, limited liability company or limited partnership is:
American Capital, Ltd.

2. The fictitious business name to be used is American Capital Strategies, Ltd.

3. The state or territory under the laws of which it is incorporated, organized or formed is Delaware

4. The date of incorporation, organization or formation is 10/02/2007

5. If a business corporation, the address of its registered office within Rhode Island is 76 Westminster St. Suite 1400
Providence, RI 02903

6. If a business corporation, the business in which it is engaged

To engage in any lawful business permitted for foreign corporations under the General Laws of Rhode Island, 1965, as amended.

7. Applicant is otherwise authorized to do business in the state of Rhode Island.

Under penalty of perjury, I declare that the information contained herein is true and correct.

Date: June 7th, 2008

American Capital, Ltd.

Name of Applicant Corporation, Limited Liability Company or Limited Partnership

By

A handwritten signature in black ink, appearing to read "JULY 8 2008" and "FILED 12:11".

Signature of Authorized Officer of the Corporation

or

By

A handwritten signature in black ink, appearing to read "JULY 8 2008" and "FILED 12:11".

Signature of Authorized Person for the Limited Liability Company

or

By

A handwritten signature in black ink, appearing to read "JULY 8 2008" and "FILED 12:11".

Signature of Authorized Person for the Limited Partnership