



State of Rhode Island and Providence Plantations

A. Ralph Mollis

Secretary of State

May 6, 2008

Life Settlements International, LLC
c/o NATIONAL CORPORATE RESEARCH, LTD.
222 JEFFERSON BOULEVARD, SUITE 200
WARWICK, RI 02888

RE: Corporation ID# 105021
Life Settlements International, LLC

Dear Sir or Madam:

The Corporations Division of the Office of the Secretary of State has yet to receive your Annual Report for the year 2007.

Pursuant to the provisions set forth in Section 7-16-41 of the General Laws of the State of Rhode Island, the Certificate of Organization/Registration of the above named entity will be revoked after 60 days from the date of this notice for failure to file the report.

Please file your Annual Report for the year 2007 with the Corporations Division within the next sixty days so that your authority to conduct business will remain intact. If you have any questions, or if we can be of any assistance, please do not hesitate to call the Corporations Division at (401) 222-3040.

Sincerely,

A. Ralph Mollis
Secretary of State