

ATTORNEYS AT LAW



SHECHTMAN

HALPERIN

SAVAGE, LLP

A Limited Liability Partnership

September 29, 2008

66901

NOTICE TO ALL CREDITORS AND PARTIES IN INTEREST

**RE: Landmark Health Systems, Inc.
115 Cass Avenue
Woonsocket, RI 02895**

Dear Sir or Madam:

On September 12, 2008, the Rhode Island Superior Court serving the Providence and Bristol counties entered an Order, a copy of which is enclosed, appointing the undersigned as Temporary Special Master of Landmark Health Systems, Inc. ("Landmark").

A Special Mastership is a state court proceeding in which an individual is appointed to act as the Court's representative to assist it in specific judicial duties as may arise in a particular matter. A Special Master is an officer of the Court and, here, has been appointed as a neutral, impartial Special Master for the purpose of stabilizing Landmark's financial affairs. The Special Master and his office do not and have not represented Landmark or its principals.

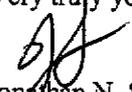
No private sale or other transfer of assets, no approval of secured or any other claims, and no distribution to creditors will take place without notice to all creditors and other parties in interest and after a hearing thereon before the Rhode Island Superior Court.

Please note that a status hearing with respect to this matter, previously scheduled for October 3, 2008, has been rescheduled for October 23, 2008 at 9:30 a.m. in the Providence County Superior Court. You will receive further information and/or additional instructions within a few weeks following the hearing. All creditors and other interested parties are welcome to attend the October 23rd hearing, but are not required to do so.

In connection with the Special Mastership, as set forth in Paragraph 5 of the enclosed Order, all parties, including, but not limited to creditors, are restrained and enjoined from taking any action to enforce any and all claims that they may be entitled to assert against Landmark and/or its assets.

If you have any questions regarding any aspect of the foregoing, please feel free to contact the undersigned or Stephen Del Sesto, Esquire via phone at (401) 272-1400 or via electronic mail at landmarkmaster@shslawfirm.com. Attorney Del Sesto and I will be fielding administrative questions in connection with the Mastership Proceeding.

Very truly yours,


Jonathan N. Savage, Esquire
In his capacity as
Temporary Special Master of
Landmark Health Systems, Inc.

352 Newbury Street
Boston, MA 02115
p 617.267.7000
f 617.267.7011

1080 Main Street
Pawtucket, RI 02860
p 401.272.1400
f 401.272.1403

One North Broadway, Suite 1004
White Plains, NY 10601
p 914.946.1888
f 914.946.1822

www.shslawfirm.com

2009 OCT - 1 AM 10: 21

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIV

STATE OF RHODE ISLAND
PROVIDENCE, SC.

SUPERIOR COURT

Gary J. Gaube, Chief Executive Officer :
and President :
Plaintiff :

vs. :

P.M. No: PB 08-5893

Landmark Health Systems, Inc. :
Defendant :

ORDER APPOINTING TEMPORARY SPECIAL MASTER

This cause came on to be heard upon Plaintiff's Petition for Appointment of a Special Master. After a judicial conference, the Court determined that it would be in the best interest of the Defendant's creditors and parties in interest for the Court immediately to appoint a Temporary Special Master for the Defendant. Good cause appearing, it is hereby

ORDERED, ADJUDGED AND DECREED

1. That Jonathan M. Savage of Pawtucket, Rhode Island be and hereby is appointed Temporary Special Master (the "Temporary Special Master") of the Defendant with all powers of a Temporary Receiver as set forth herein. On such notice as may be required, if any, the Temporary Special Master may apply to this Court for enhanced powers other than those powers specifically enumerated or otherwise set forth herein.

2. That said Temporary Special Master shall, no later than five (5) days from the date hereof, file a bond in the sum of \$1,000,000.00 with any surety company authorized to do business in the State of Rhode Island as surety thereon, conditioned that the Temporary Special Master will well and truly perform the duties of said office and duly account for all monies and property which may come into the Temporary Special Master's hands and abide by and perform all things which the Temporary Special Master will be directed to do by this Court.

3. That said Temporary Special Master is authorized to take possession and charge of the property and assets of the Defendant, to collect the debts and property belonging to it and to preserve the same until further order of this Court.

4. That said Temporary Special Master is authorized until further order of this Court, in the Temporary Special Master's discretion and as said Temporary Special Master deems appropriate and advisable, to conduct the business of said Defendant, to borrow money from time to time, to purchase for cash or upon credit, merchandise, materials and other property, to engage employees and assistants, clerical or otherwise, and to do and perform or cause to be done and performed all other acts and things as are appropriate in the premises.

7/11/18 SEP 12 A 9 24
RECEIVED
CLERK

5. That the commencement, prosecution, or continuance of the prosecution, of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Defendant or any of its property, in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of said Defendant, or the taking or attempting to take into possession any property in the possession of the Defendant or of which the Defendant has the right to possession, or the cancellation at any time during the mastership proceeding herein of any insurance policy, lease or other contract with Defendant, by any of such parties as aforesaid, other than the Temporary Special Master designated as aforesaid, or the termination of telephone, electric, gas or other utility service to Defendant, by any public utility, without prior approval thereof from this Honorable Court, in which connection said Temporary Special Master shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

6. That a citation be issued to said Defendant, returnable to the Superior Court sitting at Providence, Rhode Island on 10-3-08, at 9:30 a.m., at which time and place this cause is set down for a status hearing; that the Clerk of this Court shall give notice of the pendency of the proceeding herein by publishing this Order Appointing Temporary Special Master once in *The Providence Journal* and once in *The Woonsocket Call* on or before 9-19-08, 2008 so long as the Master's Bond has been filed, and the Temporary Special Master shall give further notice by mailing, on or before 9-26-08, 2008, a copy of said Order Appointing Special Master to each of Defendant's creditors and stockholders whose address is known or may become known to the Master.

7. This Order is entered by virtue of and pursuant to this Court's equity powers and pursuant to its powers as authorized by the laws and statutes of the State of Rhode Island.

ENTERED at Providence, Rhode Island on this 12th day of September, 2008.

ENTERED:

BY ORDER:

Honorable Justice

Clerk, Superior Court

[Signature]
9/12/08