



State of Rhode Island and Providence Plantations

Office of the Secretary of State / Corporations Division

A. Ralph Mollis

Secretary of State



November 14, 2008

**Corporations
Division**

Business Section

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148 W. River Street
Providence, RI
02904-2615

Levi's Only Stores, Inc.
c/o Corporation Service Company
222 Jefferson Boulevard, Suite 200
Warwick, RI 02888

**RE: Levi's Only Stores, Inc.
Corporation ID 91754**

Dear Sir or Madam:

A Revocation Certificate was issued to the above-named corporation on 8/4/2008 for failure to file the 2008 Annual Report.

It has come to our attention that this office processed payment for the 2008 Annual Report prior to the date of revocation. Please be advised that the Certificate of Revocation is void and has been cancelled. There has been no lapse in the authority of the corporation to transact business in the State of Rhode Island due to the issuance of this Certificate of Revocation.

Our records have been amended to reflect this cancellation. Thank you for your patience and cooperation in helping us to address this error.

Sincerely,

CORPORATIONS DIVISION

Kathryn McCaughey

Kathryn McCaughey
Assistant to the Director