

A. Ralph Mollis, Secretary of State Corporations Division 148 W. River Street Providence, RI 02904-2615 401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR

2009

Filing Period: January 1 - March 1 • Filing Fee: \$50.00* • THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK. * In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(cord)) is

subject to a penalty fee of \$25.00. 2. Name of Corporation 1. Corporate ID No. Musicals Ámerica, Inc. 68106 3. Street Address Principal Business Office ^{City} Wakefield 238 Robinson Street R.I. 02879 4. Business Phone No 5. State of Incorporation (401) 738-3644 Delaware 6. Brief Description of the Character of Business Conducted in Rhode Island To produce and present entertainment, multi media but focusing 7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) | FILL IN SPACES BEFORE USING ATTACHMENTS Vice President Name President Name on legitimate theater Lawrence A. Serre Laura H. Harris Street Address Street Address 117F Sherman Street P O Box 5353 Zip State 02880 Wakefield R.I. R.I. Wakefield Secretary Name Treasurer Nam Laura H. Harris Lawrence A. Serre Street Address Street Address P O Box 5353 117F Sherman Street ZipR.I. 02880 Wakefield Wakefield R.I. 8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) [FILL IN SPACES BEFORE USING ATTACHMENTS Director Name Director Name Lawrence A. Serre Laura H. Harris Street Address Street Address 117F Sherman Street P O Box 5353 State ZipState ZipWakefield R.I. R.I. 02880 Wakefield Director Name Director Name Street Address Street Address Zip City State State Ζip 10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) 9. SHARES AUTHORIZED ISSUED SHARES — THIS SECTION MUST BE COMPLETED Number of Shares Par Value Class/Series This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of common no par 20 instruction sheet.

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

	including any accompanying sched	and affirm that I have examined this report, lules and statements, and that all statements
File Date FILED	contains herein are true and core	Date 1/7/09
Check Ng AN 2 7 2009	Lawrence A. Serre	Date -
By: By	Print or Type Name Vice President	
FOR SECRETARY OF STATE USE ONLY	Title	Form 630 Rev. 08/08