



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615
Telephone: (401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2009

1. Corporate ID No. 000135999

2. Name of Corporation Merrill Lynch Commercial Finance Corp.

3. Street Address Principal Business Office:

No. and Street: 4 WORLD FINANCIAL CENTER

City or Town: NEW YORK

State: NY Zip: 10080 Country: USA

4. Business Phone No.

(212) 449-1659

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

TO ENGAGE IN COMMERCIAL FINANCING TRANSACTIONS, INCLUDING SECURED
AND UNSECURED FINANCING AND RELATED SERVICES.

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	JOHN D FALLON	4 WORLD FINANCIAL CENTER NEW YORK, NY 10080 USA
TREASURER	TYLER NIELSON	ONE UTAH CENTER, 201 SOUTH MAIN, SUITE 200 SALT LAKE CITY, UT 84111 USA
SECRETARY	ERIC BILLINGS	4804 DEER LAKE DRIVE EAST JACKSONVILLE, FL 32246 USA
DIRECTOR	JOHN D. FALLON	4 WORLD FINANCIAL CENTER NEW YORK, NY 10080 USA
DIRECTOR	MARCUS MITCHELL	2 WORLD FINANCIAL CENTER NEW YORK, NY 10281 USA
DIRECTOR	LOUIS ALDER	ONE UTAH CENTER, 201 SOUTH MAIN, SUITE 200 SALT LAKE CITY, UT 84111 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
PWP		\$1.00	4,000.00	260
CWP		\$0.01	3,000.00	3000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 5 Day of February, 2009 at 4:01:04 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By ERIC BILLINGS

Signature of Authorized Representative of the Corporation

SECRETARY

Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07