



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615
Telephone: (401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2009

1. Corporate ID No. 000035129

2. Name of Corporation Merrill Lynch Credit Corporation

3. Street Address Principal Business Office:

No. and Street: 4804 DEER LAKE DRIVE EAST

City or Town: JACKSONVILLE

State: FL

Zip: 32246

Country: USA

4. Business Phone No.

(904) 218-6000

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

LENDING SECURED BY A LIEN ON REAL ESTATE AND/ OR BY A PLEDGE OF SECURITIES

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	JONATHAN KESSLER	2 WORLD FINANCIAL CENTER NEW YORK, NY 10281 USA
TREASURER	ARPAD DOBRANSKY	4804 DEER LAKE DRIVE EAST JACKSONVILLE, FL 32246 USA
SECRETARY	GEORGE MORRISON	4804 DEER LAKE DRIVE EAST JACKSONVILLE, FL 32246 USA
DIRECTOR	PRESTON JACKSON	ONE UTAH CENTER, 201 SOUTH MAIN, SUITE 200 SALT LAKE CITY, UT 84111 USA
DIRECTOR	GARY CARLIN	4 WORLD FINANCIAL CENTER NEW YORK, NY 10080 USA
DIRECTOR	CHRISTOPHER DUPUY	2 WORLD FINANCIAL CENTER NEW YORK, NY 10281 USA
DIRECTOR	JONATHAN KESSLER	2 WORLD FINANCIAL CENTER NEW YORK, NY 10281 USA
DIRECTOR	LAWRENCE WASHINGTON	2 WORLD FINANCIAL CENTER NEW YORK, NY 10281 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$1.00	500,000.00	100000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 5 Day of February, 2009 at 5:27:44 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By GEORGE MORRISON
Signature of Authorized Representative of the Corporation

SECRETARY
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

