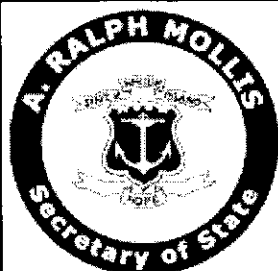


Amended**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615
Telephone: (401) 222-3040

[| LOGOUT |](#)**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

[Help with this form](#)

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2009**1. Corporate ID No.** 000272297**2. Name of Corporation** The Royal Bank of Scotland, PLC**3. Street Address Principal Business Office:**No. and Street: 36 ST. ANDREW SQUARECity or Town: EDINBURGH, SCOTLAND EH2 2 State: _____ Zip: _____ Country: _____**4. Business Phone No.**203-625-2700**5. State of Incorporation**

State: _____

6. Brief Description of the Character of Business Conducted in Rhode Island

EQUITY, FIXED INCOME AND DERIVATIVES TRADING ON BEHALF OF THE APPLICANTS
PROPRIETARY ACCOUNT

FILED

FEB 17 2009 9:01

BY Kmc**7. Names and Addresses of the Officers and Directors:**

All officers and directors must be listed.

Delete	Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
☐	President	Stephen Hester	ROYAL BANK OF SCOTLAND 36 ST. ANDREW SQUARE EDINBURGH, SCOTLAND , EH2 2YB GBR
☐	Financial Director	Guy Whittaker	ROYAL BANK OF SCOTLAND 36 ST. ANDREW SQUARE EDINBURGH, SCOTLAND , EH2 2YB GBR
☐	Branch Manager	Russell Gibson	ROYAL BANK OF SCOTLAND 36 ST. ANDREW SQUARE EDINBURGH, SCOTLAND , EH2 2YB GBR
☐	Secretary	Paul D. Stevelman	ROYAL BANK OF SCOTLAND 36 ST. ANDREW SQUARE EDINBURGH, SCOTLAND , EH2 2YB GBR

Select From Below

Title:

First Name:

Middle Name:

Last Name:

Suffix:

Address:

City:

State:

Zip:

Country:

Clear

Add

8. Shares Authorized and Issued

SEE ANNEX "A"

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares Number of Shares	Total Issued and Outstanding Num of Shares
STK		\$0.01	100,000,000.00	0.00
STK		\$0.01	16,000,000.00	0.00
PNP		\$0.00	2,200,000,000.00	126350000.00
CWP		\$0.01	7,980,000,000.00	6480816359.00
PNP		\$0.00	66,000,000.00	3026000.00

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Filer's Contact Information

(Enter a contact name, mailing address and email.)

Contact Name: Shelby DeLucia

Business Name: RBS Greenwich Capital

No. and Street: 600 Steamboat Road - Same Address as -

Attn: Legal Department

City or Town: Greenwich

State: CT

Zip: 06830

Country: USA

Contact Phone: 203-625-2748 ext:

Contact Email: Shelby.DeLucia@rbs.com

Clear

Please provide an email address to receive an expedited response from the Corporations Division if

the filing is rejected for any reason. If no email address is provided, correspondence from the Division will be sent by mail.

Signed this 13 Day of February, 2009 at 11:32:37 AM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By Paul D. Stevelmab

Signature of Authorized Representative of the Corporation

Secretary

Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

By selecting ACCEPT you hereby acknowledge that this electronic document is submitted in compliance with R.I. Gen. Laws § 7-1.2. You hereby agree that any legal issues or causes of action arising from the submission of this

☒ Accept

☐ Decline

[Click HERE to Submit This Information](#)

Form No. 630
Revised 09/07

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[?](#)
Help

The Royal Bank of Scotland plc
As at 02/05/2009

Security	Amount Authorised	Value Authorised	Amount Issued	Value Issued	Un-Issued Balance	Active	Voting
£1 Non-Cum Pref	2,200,000,000.00	2,200,000,000.00	126,350,000.00	126,350,000.00	2,073,650,000.00	True	Yes
£1 Ord.	7,980,000,000.00	7,980,000,000.00	6,480,816,359.00	6,480,816,359.00	1,499,183,641.00	True	Yes
£1 Perp.ZeroCoup.	100,000,000.00	100,000,000.00	0.00	0.00	100,000,000.00	True	Yes
Cat.II non-cum \$Pref	532,500,000.00	5,325,000.00	313,215,000.00	3,132,150.00	219,285,000.00	True	Yes
Non-cum € pref shares	66,000,000.00	660,000.00	3,026,000.00	30,260.00	62,974,000.00	True	Yes
US\$0.01 Non-.Doll	16,000,000.00	160,000.00	0.00	0.00	16,000,000.00	True	Yes

ANNEX A"