



State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Mollis, Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615
(401) 222-5040

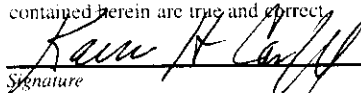
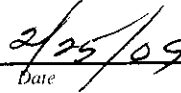
PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2009

Filing Period: January 1 - March 1 • Filing Fee: \$50.00* THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK
* In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

1. Corporate ID No. 145202		2. Name of Corporation Life Settlement Solutions, Inc.			
3. Street Address Principal Business Office 9201 Spectrum Center Blvd., Ste. 105			City San Diego	State CA	Zip 92123
4. Business Phone No. 858/576-8067		5. State of Incorporation Delaware			
6. Brief Description of the Character of Business Conducted in Rhode Island Life Settlement Provider					
7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) ☒ FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Larry Simon			Vice President Name Gregory J. Schmitt		
Street Address 9201 Spectrum Center Blvd., Ste. 105			Street Address 9201 Spectrum Center Blvd., Ste. 105		
City San Diego	State CA	Zip 92123	City San Diego	State CA	Zip 92123
Secretary Name Karen H. Canoff			Treasurer Name Ian Subel		
Street Address 9201 Spectrum Center Blvd., Ste. 105			Street Address 9201 Spectrum Center Blvd., Ste. 105		
City San Diego	State CA	Zip 92123	City San Diego	State CA	Zip 92123
8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) ☐ FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name Larry Simon			Director Name		
Street Address 9201 Spectrum Center Blvd., Ste. 105			Street Address		
City San Diego	State CA	Zip 92123	City	State	Zip
Director Name			Director Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
9. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) ☐ AUTHORIZED SHARES			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) ☐ ISSUED SHARES — THIS SECTION <u>MUST</u> BE COMPLETED		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
5000, common stock, no par value			1000	common stock	no par value

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

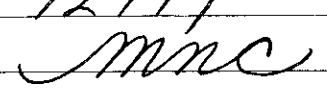
 
Signature Date

Karen H. Canoff

Print or Type Name

Secretary

Title

File Date	2-27-09
Check No.	12779
By:	
FOR SECRETARY OF STATE USE ONLY	

Life Settlement Solutions, Inc. Corporate ID: 145202

ATTACHMENT

List of Officers:

President, CEO & Sole Director – Larry A. Simon
9201 Spectrum Center Blvd., Ste. 105, San Diego, CA 92123

Executive VP & COO – Gregory J. Schmitt
9201 Spectrum Center Blvd., Ste. 105, San Diego, CA 92123

CFO & Treasurer – Ian Subel
9201 Spectrum Center Blvd., Ste. 105, San Diego, CA 92123

VP, Operations – Ronald D. Lofgren
9201 Spectrum Center Blvd., Ste. 105, San Diego, CA 92123

Vice President, Marketing – Kurt Gillhaus
9201 Spectrum Center Blvd., Ste. 105, San Diego, CA 92123

Secretary & CCO – Karen H. Canoff
9201 Spectrum Center Blvd., Ste. 105, San Diego, CA 92123

Assistant Treasurer – Lorraine Simon
9201 Spectrum Center Blvd., Ste. 105, San Diego, CA 92123

FILED

FEB 27 2009

By

MNC
PO #145202