



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615
Telephone: (401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2009

1. Corporate ID No. 000305623

2. Name of Corporation Medallion Financial Corp.

3. Street Address Principal Business Office:

No. and Street: 437 MADISON AVENUE, 38TH FLOOR

City or Town: NEW YORK

State: NY Zip: 10022 Country: USA

4. Business Phone No.

212-328-2100

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

LENDING

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	ANDREW M. MURSTEIN	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
SECRETARY	MARIE RUSSO	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
CEO	ALVIN MURSTEIN	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
CFO	LARRY D. HALL	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
VICE PRESIDENT	BRIAN S. OLEARY	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
VICE PRESIDENT	MICHAEL J. KOWALSKY	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
DIRECTOR	STANLEY KREITMAN	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
DIRECTOR	HENRY D. JACKSON	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
DIRECTOR	LOWELL P. WEICKER JR.	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
DIRECTOR	FREDERICK A. MENOWITZ	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
DIRECTOR	HENRY A. AARON	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
DIRECTOR	MARIO CUOMO	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA
DIRECTOR	DAVID L. RUDNICK	437 MADISON AVENUE, 38TH FLOOR NEW YORK, NY 10022 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
PWP		\$0.01	1,000,000.00	0
CWP		\$0.01	50,000,000.00	17544224

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 6 Day of March, 2009 at 4:22:12 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By MARIE RUSSO
Signature of Authorized Representative of the Corporation

SECRETARY

Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07

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