



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615
Telephone: (401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2009

1. Corporate ID No. 000140069

2. Name of Corporation BMO Capital Markets Corp.

3. Street Address Principal Business Office:

No. and Street: 3 TIMES SQUARE

City or Town: NEW YORK

State: NY

Zip: 10036

Country: USA

4. Business Phone No.

212 605-1686

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

SECURITIES BROKER DEALER

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
SECRETARY	MICHAEL G. ZEISS	3 TIMES SQUARE NEW YORK, NY 10036 USA
PRESIDENT	PETER C HINMAN	3 TIMES SQUARE NEW YORK, NY 10036- USA
DIRECTOR	DAVID R. CASPER MR.	115 SOUTH LASALLE STREET CHICAGO,, IL 60603 USA
DIRECTOR	JACK BLACKSTOCK MR.	3 TIMES SQUARE NEW YORK,, NY 10036 USA
DIRECTOR	DONINIC PETITO MR.	3 TIMES SQUARE NEW YORK, NY 10036 USA
DIRECTOR	MICHAEL J. MILLER MR.	1 FIRST CANADIAN PLACE TORONTO, ONTARIO, M5X 1H3 CAN
DIRECTOR	CHARLIE PIERMARINI MR.	115 SOUTH LASALLE STREET CHICAGO, IL 60603 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CNP		\$0.00	10,000.00	1090
PNP		\$0.00	1.00	1

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 2 Day of April, 2009 at 12:00:21 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By MICHAEL G. ZEISS
Signature of Authorized Representative of the Corporation

SECRETARY
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

