

A. Ralph Mollis, Secretary of State Corporations Division 148 W. River Street Providence, RI 02904-2615 401.222,3040

LIMITED LIABILITY COMPANY ANNUAL REPORT FOR THE YEAR 2008

Filing Period: September 1 - November 1 - Filing Fee: \$50.00* - THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK.

* In accordance with R.I.G.L. 7-16-66 (d), each limited liability company failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-16-66 (b&c)) is subject to a penalty fee of \$25.00.

1. ID No. 161932	1	t name of the limited liability company ptcare New England Respiratory, LLC				
3. State of Formation Delaware 4. Brief description of the character of the busine Home Respiratory Equipment			ess which is actually conducted in Rhode Island			
5. Principal office address 2075 Nooseneck Hill Road			City Coventry	State R1	<i>Ζψ</i> 02816	
6. MAILING ADDRE	SS OF LIMITED LIAB	ILITY COMPANY AND	NAME OR TITLE OF CONTA Contact Title Operations Manag		,	
Street Address 2075 Nooseneck Hill Road			City Coventry	State RI	Zip 02816	
7. NAME AND ADD	RESS OF EACH MANA FILL IN	GER OF THE LIMITED SPACES BEFORE USING	. LIABILITY COMPANY, IF A G ATTACHMENTS ("X" BOX	PPLICABLE - <u>DO NOT</u> FOR ATTACHMENT)		
Manager Name Midmark Capital II, LP			Manager Name	Manager Name		
Street Address 177 Madison Avenue			Street Address	Street Address		
Ciny Morristown	State NJ	7tp 07960	City	State	Zip	
Manager Name			Manager Name	Manager Name		
Street Address			Street Address	Street Address		
City	State	Zip	City	State	Zip	
	T IN RHODE ISLAND arrently of record in the	Office of the Secretary of	State. Changes require filing of	of Form 642 - R.I.G.L. 7-1	6-11	

This report must be executed by an authorized person pursuant to R.I.G.L. 7-16-66 (b).

161932

 Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

| Signature of Authorized Person | Date

Print or Type Name of Authorized Person