STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, *Secretary of State*
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-277-3040

STOP
PLEASE READ INSTRUCTIONS

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 1999

Filing Period: January 1–March 1 • Filing Fee: $50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. ~~042844750~~ 05283 2. Name of Corporation: Bertucci's Restaurant Corp.

3. Street Address Principal Business Office: ~~14 Andrew Road~~ 5 Clocktower Place Suite 200 City: ~~Wakefield~~ Maynard State: MA Zip: 01754 ~~01880~~

4. Business Phone No. ~~(781) 246-6700~~ (978) 897-1400 5. State of Incorporation: MASSACHUSETTS 6. SIC Code: 3079

7. Brief Description of the Character of Business Conducted in Rhode Island: Restaurant

8. NAMES AND ADDRESSES OF THE OFFICERS *("X" BOX FOR ATTACHMENT)*

President Name: Dennis Pedra
Street Address: 123 Elizabeth Ridge Road
City: Carlisle State: MA Zip: 01741

Vice President Name: Paul Hoagland
Street Address: 5 Jordan Road
City: Hopkinton State: MA Zip: 01748

~~Secretary Name~~ V.P. Name: Gary Schwab
Street Address: 12 Echo Bridge Road
City: Franklin State: MA Zip: 02380

Treasurer Name: Benjamin Jacobson
Street Address: 42 East 74th Street
City: New York State: NY Zip: 10021

9. NAMES AND ADDRESSES OF THE DIRECTORS *("X" BOX FOR ATTACHMENT)*

Director Name: Raymond Barbrick
Street Address: 28 Laural Drive
City: Willington State: ~~MA~~ CT Zip: 06279

Director Name: Stephen F. Mandel Jr.
Street Address: 20 Bobolink Lane
City: Greenwich State: CT Zip: 06830

Director Name: David A. Roosevelt
Street Address: 150 East 93rd Street Apt. 8C
City: New York State: NY Zip: 10128

Director Name: James J. Morgan
Street Address: 2 Broad Street
City: Greenwich State: CT Zip: 06830

10. SHARES AUTHORIZED *("X" BOX FOR ATTACHMENT)*

AUTHORIZED SHARES		
Number of Shares	*Class/Series*	*Par Value*
3,666,370	Common	.01

11. SHARES ISSUED *("X" BOX FOR ATTACHMENT)*

ISSUED SHARES		
Number of Shares	*Class/Series*	*Par Value*
3,666,370	Common	.01

This report must be **signed in ink** by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trust

[redacted]

File Date: 8-4-99
Check No.: 21035
By: AMF
FOR SECRETARY OF STATE USE ONLY

[redacted]

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, an that all statements contained herein are true and correct.

Signature of Officer 7-29-99 *Date*

KURT J. SCHWABERT
Print or Type Name of Officer

[redacted] DIR. OF FINANCIAL REPTG & ANALYSIS
Title of Officer