



State of Rhode Island and Providence Plantations

Office of the Secretary of State / Corporations Division

A. Ralph Mollis
Secretary of State

August 20, 2009

MILO HOLDINGS, LLC
c/o MICHAEL TSANG
57 HAWKINS BOULEVARD
NORTH PROVIDENCE, RI 02911

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RECEIVED
SECRETARY OF STATE
CORPORATIONS DIV

Dear Business Partner:

State of Rhode Island and Providence Plantations

A. Ralph Mollis

Secretary of State

Corporations Division

148 W. River Street, Providence, RI 02904-2615



PRESORTED
FIRST CLASS

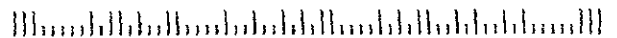


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FORWARD TIME EXP RTN TO SEND
MILO HOLDINGS LLC
255 PROMENADE ST APT 180
PROVIDENCE RI 02908-5768

C-BFDA1 02911

0290402625

RETURN TO SENDER



As the department of state charged with corporate recordkeeping, my office is committed to giving Rhode Islanders access to up-to-date and accurate information. Thank you for being our partner in that endeavor.

Sincerely,

A. Ralph Mollis
Secretary of State

Corporations Division

148 W. River Street, Providence, RI 02904-2615

Phone: 401-222-3040 - Fax: 401-222-1309 - Email: corporations@sec.state.ri.us