

47902

SUPERIOR COURT

STATE OF RHODE ISLAND
PROVIDENCE, SC.

MARGARET NATALE

vs.

P.B. No: 09-6098

HOUSE OF LITTLE PEOPLE, INC.

ORDER APPOINTING TEMPORARY RECEIVER

This cause came on to be heard upon the Petitioner's Petition for Appointment of a Receiver and, upon consideration thereof, it is hereby

ORDERED, ADJUDGED AND DECREED

1. That Theodore Orson of Providence, Rhode Island be and hereby is appointed Temporary Receiver (the "Receiver") of the Respondent.

2. That said Receiver shall, no later than five (5) days from the date hereof, file a bond in the sum of \$10,000.00 with any surety company authorized to do business in the State of Rhode Island as surety thereon, conditioned that the Receiver will well and truly perform the duties of said office and duly account for all monies and property which may come into the Receiver's hands and abide by and perform all things which the Receiver will be directed to do by this Court.

3. That said Receiver is authorized to take possession and charge of the property and assets of the Respondent, to collect the debts and property belonging to it and to preserve the same until further order of this Court.

4. That said Receiver is authorized until further Order of this Court, in the Receiver's discretion and as said Receiver deems appropriate and advisable, to conduct the business of said Respondent, to borrow money from time to time, to purchase for cash or upon credit, merchandise, materials and other property, to engage appraisers and/or employees and assistants, clerical or otherwise, and to do and perform or cause to be done and performed all other acts and things as are appropriate in the premises.

5. That, pursuant to and in compliance with Rhode Island Supreme Court Executive Order No. 95-01, this Court finds that the designation of the aforescribed person for appointment as Receiver herein is warranted and required because of the Receiver's specialized expertise and experience in operating businesses in Receivership and in administrating non-routine Receiverships which involve unusual or complex legal, financial, or business issues.

FILED
COURT CLERK

2009 OCT 21 P 2:17

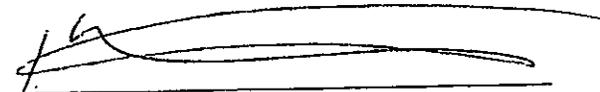
6. That the commencement, prosecution, or continuance of the prosecution, of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Respondent or any of its property, in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of said Respondent, or the taking or attempting to take into possession any property in the possession of the Respondent or of which the Respondent has the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with Respondent, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to Respondent, by any public utility, without prior approval thereof from this Honorable Court, in which connection said Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

7. That a Citation be issued to said Respondent, returnable to the Superior Court sitting at _____, Rhode Island on 11-25, 2009 at 9:30 a.m., at which time and place this cause is set down for Hearing on the prayer for the Appointment of a Permanent Receiver; that the Clerk of this Court shall give Notice of the pendency of the Petition herein by publishing this Order Appointing Temporary Receiver once in The Providence Journal on or before 10-28, 2009 so long as the Receiver's Bond has been filed, and the Receiver shall give further notice by mailing, on or before 11-4, 2009, a copy of said Order Appointing Temporary Receiver to each of Respondent's creditors and stockholders whose address is known or may become known to the Receiver.

8. This Order is entered by virtue of and pursuant to this Court's equity powers and pursuant to its powers as authorized by the laws and statutes of the State of Rhode Island.

ENTERED as an Order of this Court this 21 day of Oct., 2009.

BY ORDER:


Associate Justice
Silverstein
10/21/09

ENTER:


Clerk, Superior Court
Deputy Clerk



STATE OF RHODE ISLAND
PROVIDENCE, SC.

SUPERIOR COURT

MARGARET NATALE
Petitioner,

Vs.

P.B. No. 09-6098

HOUSE OF LITTLE PEOPLE, INC.
Respondent.

RECEIVERSHIP PROOF OF CLAIM FORM

I, _____, being duly sworn, depose and say:

_____ (INDIVIDUAL) I am the claimant herein.

_____ (PARTNERSHIP) I am a partner of _____ which
is the claimant herein.

_____ (CORPORATION) I am an officer, to wit, _____, of
_____ which is the claimant herein.

The full address of the claimant is _____
(complete address, including zip code) _____.

That on the 21st Day of October, 2009, **House of Little People, Inc.**, doing business in
Barrington, RI did owe and still does owe the claimant a balance of \$ _____ dollars,
a statement of which account is attached hereto.

That such account is just, true and correct, and said balance is now due claimant from debtor.

That no part thereof has been paid or satisfied, and that there are no set-offs, or counterclaims
thereto, to the knowledge or belief of deponent and that no security exists for said debt.

That the attorneys named on this Proof of Claim are hereby made and constituted attorneys for
all purposes whatsoever in connection with this claim with full power of substitution (if an
attorney is filing for you).

(Signature of Claimant)

STATE OF _____
COUNTY OF _____

Subscribed and sworn to before me on this _____ day of _____, 2009.

Notary Public
My Commission Expires: _____

**Please send this Proof of Claim, and any documentation supporting your claim, to:
Theodore Orson, Receiver, Orson and Brusini Ltd., 325 Angell Street, Providence, RI
02906.**



ORSON AND BRUSINI LTD
COUNSELLORS AT LAW

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIV
2009 NOV -5 AM 11:06

November 4, 2009

TO CREDITORS AND OTHER PARTIES IN INTEREST:

Re: **House of Little People, Inc.**
C.A. No. P.B. No.: 09-6098

On October 21, 2009, the Rhode Island Superior Court, sitting in Providence County (the "Court"), entered an Order appointing the undersigned as Temporary Receiver of the assets of House of Little People, Inc. ("HLP, Inc."). HLP, Inc. is located at 406 Maple Avenue, Barrington, Rhode Island and is in the business of operating a pre-school, after school day care and nursery school.

As the Receiver, I am an Officer of the Court, appointed to represent the interests of all creditors and parties in interest. I do not now, nor have I ever represented HLP, Inc. or its stockholders. I have been appointed as a neutral and impartial Receiver for the purpose of marketing and selling the assets of HLP, Inc. for the highest value, in order to maximize recovery for creditors. It is my intention to immediately market and sell the real estate in its "as is" condition within 60 to 90 days. If you have any interest in receiving a bid packet for the real estate, please contact the undersigned.

Preliminarily, it appears that HLP, Inc. has secured debt of approximately \$32,000, no priority tax debt, and general unsecured debt in the amount of approximately \$380,000.

In connection with the Receivership, as set forth in Paragraph 6 of the enclosed Order Appointing Temporary Receiver, all creditors are enjoined and stayed from taking any action to enforce their claims against HLP, Inc. and/or its assets.

No claims will be approved and no distribution to creditors will take place without notice to all creditors and other parties in interest who file a Proof of Claim with the Receiver, after a Hearing thereon before the Rhode Island Superior Court.

INTERESTED PARTIES

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In order that your interests be protected and to make sure that you receive notice of all appropriate court filings in connection with this case, I am taking the liberty of enclosing a Proof of Claim form which I suggest that you complete, execute before a Notary Public, and return to me at the earliest possible date.

As indicated in the enclosed Order, the Rhode Island Superior Court has scheduled a Hearing on continuation of the undersigned as Permanent Receiver for 9:30 a.m. on **November 25, 2009**. Creditors and other interested parties are welcome to attend, but are not required to do so.

If you have any questions regarding any aspect of the foregoing, please feel free to contact the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to be 'T. Orson', with a long horizontal flourish extending to the right.

Theodore Orson,
Receiver of House of Little People, Inc.

Enclosure