

Filing Fee: See Instructions

ID Number: 59406



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615

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CORPORATIONS DIV
2009 DEC 24 PM 1:44

ARTICLES OF MERGER OR CONSOLIDATION INTO

Cumberland Family Eye Care, LTD.

(Insert full name of surviving or new entity on this line.)

SECTION I: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

Pursuant to the applicable provisions of the General Laws of Rhode Island, 1956, as amended, the undersigned entities submit the following Articles of ☒ Merger or ☐ Consolidation (check one box only) for the purpose of merging or consolidating them into one entity.

- a. The name and type (for example, business corporation, non-profit corporation, limited liability company, limited partnership, etc.) of each of the merging or consolidating entities and the state under which each is organized are:

Name of entity	Type of entity	State under which entity is organized
Cumberland Family Eye Care, LTD. 59406	Business Corporation	Rhode Island
East Providence Family Eye Care, LTD. 70110	Business Corporation	Rhode Island

- b. The laws of the state under which each entity is organized permit such merger or consolidation.
- c. The full name of the surviving or new entity is Cumberland Family Eye Care, LTD.
which is to be governed by the laws of the state of Rhode Island
- d. The attached Plan of Merger or Consolidation was duly authorized, approved, and executed by each entity in the manner prescribed by the laws of the state under which each entity is organized. (Attach Plan of Merger or Consolidation)
- e. If the surviving entity's name has been amended via the merger, please state the new name:
N/A
- f. If the surviving or new entity is to be governed by the laws of a state other than the State of Rhode Island, and such surviving or new entity is not qualified to conduct business in the state of Rhode Island, the entity agrees that it: (i) may be served with process in Rhode Island in any proceeding for the enforcement of any obligation of any domestic entity which is a party to the merger or consolidation; (ii) irrevocably appoints the Secretary of State as its agent to accept service of process in any action, suit, or proceeding; and (iii) the address to which a copy of such process of service shall be mailed to it by the Secretary of State is:
N/A
- g. These Articles of Merger or Consolidation shall be effective upon filing unless a specified date is provided which shall be no later than the 90th day after the date of this filing December 31, 2009 at 11:59 p.m.

SECTION II: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A BUSINESS CORPORATION PURSUANT TO TITLE 7, CHAPTER 1.2 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

- a. If the surviving or new entity is to be governed by the laws of a state other than the State of Rhode Island, such surviving or new entity hereby agrees that it will promptly pay to the dissenting shareholders of any domestic corporation the amount, if any, to which they shall be entitled under the provisions of Title 7, Chapter 1.2 of the General Laws of Rhode Island, 1956, as amended, with respect to dissenting shareholders.

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b. Complete the following subparagraphs i and ii only if the merging business corporation is a subsidiary corporation of the surviving corporation.

i) The name of the subsidiary corporation is _____

ii) A copy of the plan of merger was mailed to shareholders of the subsidiary corporation (such date shall not be less than 30 days from the date of filing) _____

c. As required by Section 7-1.2-1003 of the General Laws, the corporation has paid all fees and franchise taxes.

.....
SECTION III: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A NON-PROFIT CORPORATION PURSUANT TO TITLE 7, CHAPTER 6 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

- a. If the members of any merging or consolidating non-profit corporation are entitled to vote thereon, attach a statement for each such non-profit corporation which sets forth the date of the meeting of members at which the Plan of Merger or Consolidation was adopted, that a quorum was present at the meeting, and that the plan received at least a majority of the votes which members present at the meeting or represented by proxy were entitled to cast; OR attach a statement for each such non-profit corporation which states that the plan was adopted by a consent in writing signed by all members entitled to vote with respect thereto.
- b. If any merging or consolidating corporation has no members, or no members entitled to vote thereon, then as to each such non-profit corporation attach a statement which states the date of the meeting of the board of directors at which the plan was adopted, and a statement of the fact that the plan received the vote of a majority of the directors in office.

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SECTION IV: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A LIMITED PARTNERSHIP PURSUANT TO TITLE 7, CHAPTER 13 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED

a. The agreement of merger or consolidation is on file at the place of business of the surviving or resulting domestic limited partnership or other business entity and the address thereof is:

b. A copy of the agreement of merger or consolidation will be furnished by the surviving or resulting domestic limited partnership or other business entity, on request and without cost, to any partner of any domestic limited partnership or any person holding an interest in any other business entity which is to merge or consolidate.

.....
SECTION V: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

Under penalty of perjury, we declare and affirm that we have examined these Articles of Merger or Consolidation, including any accompanying attachments, and that all statements contained herein are true and correct.

Cumberland Family Eye Care, LTD.

Print Entity Name

By: _____

Name of person signing

Steven W. Santos

V. Pres. and Treasurer

Title of person signing

By: _____

Name of person signing

Lionel Lemos, Jr.

President and Secretary

Title of person signing

East Providence Family Eye Care, LTD.

Print Entity Name

By: _____

Name of person signing

Steven W. Santos

V. Pres. and Treasurer

Title of person signing

By: _____

Name of person signing

Lionel Lemos, Jr.

President and Secretary

Title of person signing

AGREEMENT AND PLAN OF MERGER

AGREEMENT AND PLAN OF MERGER (the "Agreement") dated as of the 22 day of December, 2009, between Cumberland Family Eye Care, LTD. (the "Surviving Corporation"), and East Providence Family Eye Care, LTD. (the "Merged Corporation") (hereinafter the Merged Corporation and the Surviving Corporation are collectively referred to as the "Constituent Corporations").

WITNESSETH:

WHEREAS, the Surviving Corporation is duly organized and existing under the laws of the State of Rhode Island; and

WHEREAS, the Surviving Corporation has authorized capital stock consisting of One Hundred (100) shares Common Stock, no par value, of which One Hundred (100) shares have been duly issued and are now outstanding; and

WHEREAS, Steven W. Santos owns fifty (50) shares of the issued and outstanding shares of the Surviving Corporation and Lionel Lemos, Jr. owns fifty (50) shares of the issued and outstanding shares of the Surviving Corporation ; and

WHEREAS, the Merged Corporation is duly organized and existing under the laws of the State of Rhode Island ; and

WHEREAS, the Merged Corporation has authorized capital stock consisting of One Hundred (100) shares Common Stock, no par value, of which One Hundred (100) shares have been duly issued and are now outstanding; and

WHEREAS, Steven W. Santos owns fifty (50) shares of the issued and outstanding shares of the Merged Corporation and Lionel Lemos, Jr. owns fifty (50) shares of the issued and outstanding shares of the Merged Corporation; and

WHEREAS, prior to the Effective Time (as defined below) of the merger contemplated hereunder, Steven W. Santos and Lionel Lemos, Jr., who are the only shareholders of the Merged Corporation, will distribute all of the stock they hold in the Merged Corporation, being all of the issued and outstanding shares of the Common Stock of the Merged Corporation, to the Surviving Corporation (the " East Providence Distribution"), and as a result the Surviving Corporation thereby shall become the sole shareholder of the Merged Corporation; and

WHEREAS, the respective boards of directors of the Constituent Corporations, deem it advisable and in the best interests of the respective Constituent Corporations and their respective sole shareholders that the Merged Corporation be merged with and into the Surviving Corporation under and pursuant to Section 7-1.2-1006 of the Rhode Island

Business Corporation Act, in a transaction that is treated, for federal income tax purposes only, as a merger under Section 368(a)(1)(A) of the Internal Revenue Code.

NOW, THEREFORE, in consideration of the mutual covenants and subject to the terms and conditions hereinafter set forth, the Constituent Corporations agree as follows:

1. Merger. The Merged Corporation shall merge with and into the Surviving Corporation, which shall be the Surviving Corporation, in a transaction that is treated, for federal income tax purposes only, as a merger under Section 368(a)(1)(A) of the Internal Revenue Code.

2. Terms and Conditions. At the Effective Time of the merger, the separate existence of the Merged Corporation shall cease, and the Surviving Corporation shall succeed to all the rights, privileges, immunities, and franchises, and all the property, real, personal and mixed, of the Merged Corporation, without the necessity for any separate transfers. The Surviving Corporation shall thereafter be responsible and liable for all liabilities and obligations of the Merged Corporation, and neither the rights of creditors nor any liens on the property of the Merged Corporation shall be impaired by the merger.

3. Conversion of Shares. The manner and basis of converting the shares of the Merged Corporation into shares of the Surviving Corporation are as follows:

(a) Each share of the Common Stock of the Merged Corporation issued and outstanding at the Effective Time of the merger shall be canceled, and no payment shall be made to the holder thereof with respect thereto.

(b) Each share of the Common Stock of the Surviving Corporation issued and outstanding at the Effective Time of the merger shall remain issued and outstanding.

4. Articles of Incorporation. The Articles of Incorporation of the Surviving Corporation, as in effect at the Effective Time of the merger, shall continue to be the Articles of incorporation of said Surviving Corporation following the Effective Time of the merger, until further amended pursuant to the provisions of the Rhode Island Business Corporation Act.

5. Purposes of Surviving Corporation. The purposes set forth in the Articles of Incorporation of the Surviving Corporation, as in effect at the Effective Time of the merger, shall continue in full force and effect as the purposes of the Surviving Corporation following the Effective Time of the merger.

6. By-laws of Surviving Corporation. The By-laws of the Surviving Corporation, as in effect at the Effective Time of the merger, shall continue to be its By-laws following the Effective Time of the merger.

7. Directors and Officers. The directors and officers of the Surviving Corporation at the Effective Time of the merger shall continue as the directors and officers of the Surviving Corporation following the merger for the full and unexpired terms of their offices and until their successors have been duly elected and appointed.

8. Approvals. This Agreement requires the approval of the board of directors and two (s) shareholders of the Merged Corporation (and ratified by the Surviving Corporation, as successor sole shareholder of the Merged Corporation) in accordance with the provisions of Sections 7-1.2-1001 and 7-1.2-1002 of the Rhode Island Business Corporation Act, which approvals have been obtained.

9. Effective Time of the Merger.

(a) This Agreement and the merger shall become effective at 11:59 p.m. on December 31, 2009 (the "Effective Time").

(a) The identity, existence, purposes, powers, objects, franchises, rights and immunities of the Surviving Corporation shall continue unaffected and unimpaired by the merger hereby provided for; and the corporate identity, existence, purposes, powers, objects, -franchises, rights, and immunities of the Merged Corporation shall be continued in and merged into the Surviving Corporation and the Surviving Corporation shall be fully vested therewith.

10. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of Rhode Island.

11. Counterparts, Effectiveness. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. This Agreement shall become effective when each party hereto shall have received counterparts hereof signed by all of the other parties hereto.

IN WITNESS WHEREOF, each of the parties hereto, pursuant to authority duly granted by the respective boards of directors and sole shareholders of the Constituent Corporations, has caused this Agreement to be executed by its duly authorized officers.

ATTEST:

Lila Flood

Cumberland Family Eye Care, LTD.

By: James W. Santo Treasurer, VR

ATTEST:

Lila Flood

East Providence Family Eye Care, LTD

By: James W. Santo Treasurer, VR